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SOMANETICS CORP
Form 8-K
April 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 27, 2004

SOMANETICS CORPORATION

(Exact name of registrant as specified in its charter)

Michigan	0-19095	38-2394784
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
1653 East Maple Road, Troy, Michigan		48083-4208
----- (Address of principal executive offices)		----- (Zip Code)
Registrant's telephone number, including area code		(248) 689-3050

Item 5. Other Events and Regulation FD Disclosure

On April 27, 2004, CorRestore LLC and its members, Dr. Buckberg and Dr. Athanasuleas, exercised CorRestore's Warrant to purchase 380,000 of our newly-issued common shares, par value \$0.01 a share, at \$3.00 a share, for gross proceeds of \$1,140,000. The five-year warrant was issued as of June 2, 2000 in connection with our acquisition of exclusive, worldwide, royalty-bearing licenses to specified rights relating to the CorRestore(R) System and related products and accessories. The common shares were not registered, but were issued in reliance upon the exemptions from registration contained in Sections 4(2) and 4(6) of the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 27, 2004

SOMANETICS CORPORATION

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(Registrant)

By: /s/ Mary Ann Victor

Mary Ann Victor

Its: Vice President of Communications

and Administration and Secretary
