

Solar Capital Ltd.
Form 8-K
August 09, 2012
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

August 9, 2012

SOLAR CAPITAL LTD.

(Exact name of registrant as specified in its charter)

Maryland **814-00754** **26-1381340**
(State or other jurisdiction (Commission File Number) (I.R.S. Employer Identification No.)

of incorporation)

500 Park Avenue
New York, NY 10022
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(212) 993-1670**

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

On August 9, 2012, Solar Capital Ltd. (the “Company”) announced that it has added a new lender which has committed \$40 million to its senior secured credit facility (the “Facility”), consisting of an increase of \$15 million of term loan and \$25 million of revolving credit. Commitments under the Facility now total \$525 million. The Facility matures in July of 2016 and can continue to be expanded under its accordion feature up to \$800 million. The new commitment increases the Company’s current credit capacity to \$700 million.

A copy of the press release announcing the increase in the Facility is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

Exhibit No. Description

99.1 Press release, dated August 9, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 9, 2012 SOLAR CAPITAL LTD.

By: /s/ Richard Peteka
Richard Peteka
Chief Financial
Officer