

ITEM 8.01 OTHER EVENTS

On August 4, 2014, U. S. Physical Therapy, Inc. (the “Company”) announced it has purchased a three clinic physical therapy practice as a tuck-in acquisition for one of the Company’s partnerships. The acquired business sees approximately 10,500 patient visits per year with \$1,225,000 in annual revenue. The purchase price was \$1,050,000.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibits Description of Exhibits

99.1 Registrant's press release dated August 4, 2014.*

*Furnished herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: August 4, 2014 By: /s/ LAWRENCE W. MCAFEE
Lawrance W. McAfee
Chief Financial Officer
(duly authorized officer and principal financial
and accounting officer)

INDEX TO EXHIBITS

EXHIBIT DESCRIPTION OF EXHIBIT

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* Furnished herewith