DIGITAL ANGEL CORP

Form 4

January 02, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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response...

Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

Stock

(Print or Type Responses)

	Address of Reporting DIGITAL SOLU	TIONS Symbol	rer Name and Ticker or Trading FAL ANGEL CORP [DOC]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) 1690 S CO AVENUE,		,	of Earliest Transaction /Day/Year) /2007	(Check all applicable) Director X 10% Owner Officer (give title below) Director Other (specify below)				
DELRAY	(Street) BEACH, FL 3344	Filed(Me	nendment, Date Original (onth/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip) Tal	Table I - Non-Derivative Securities Acquired, Disposed of, or Benefic					
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired Transactiomr Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or Code V Amount (D)	Securities Ownership Indirect Beneficially Form: Beneficial Owned Direct (D) Ownership Following or Indirect (Instr. 4) Reported (I) Transaction(s) (Instr. 4) (Instr. 3 and 4)				
Common	12/28/2007		P(1) 21,329,618 A	$\begin{array}{ccc} & 0 & & \\ & 1 & & 0 & \\ & & & \end{array}$				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

(1)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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	2.	3. Transaction Date		4.	5.	6. Date Exerc		7. Titl		8. Price of	9. Nu
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transact Code (Instr. 8)	orNumber of Derivativ Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	:		Amou Under Securi (Instr.	lying	Derivative Security (Instr. 5)	Deriv Secur Bene Own Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Relationships Reporting Owner Name / Address Director 10% Owner Officer Other APPLIED DIGITAL SOLUTIONS INC 1690 S CONGRESS AVENUE X **SUITE 200** DELRAY BEACH, FL 33445 **Signatures**

/s/ Lorraine M. Breece, Authorized 01/02/2008 Agent

> **Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the Agreement and Plan of Reorganization, dated as of August 8, 2007, as amended, by and among the issuer, Applied Digital Solutions, Inc. ("Applied Digital") and Digital Angel Acquisition Corp. ("Merger Sub"), on December 28, 2007, Merger Sub merged with and into the issuer and the issuer continued as the surviving corporation and became a wholly-owned subsidiary of Applied Digital (the

(1) "Merger"). By virtue of the Merger, each share of issuer common stock that was owned or controlled by the issuer, Applied Digital or any subsidiary of Applied Digital (the "Affiliate Shares") was automatically canceled, retired and ceased to exist without payment of any consideration thereof and without any conversion thereof and each share of issuer common stock other than the Affiliate Shares was converted into and represents the right to receive 1.4 shares of Applied Digital common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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