Pekar Nathan Form 4 February 09, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

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OMB APPROVAL

if no longer subject to Section 16. Form 4 or Form 5 obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

Common

Stock

02/07/2012

1(b).

(Print or Type Responses)

1. Name and A Pekar Natha	erson * 2. Issuer Symbol	2. Issuer Name and Ticker or Trading Symbol Matador Resources Co [MTDR]			5. Relationship of Reporting Person(s) to Issuer					
	Matador				(Check all applicable)					
(Last)	(First) (M	iddle) 3. Date of	Earliest Tra	ansaction						
		(Month/Da	ay/Year)		Director	109	6 Owner			
5400 LBJ FREEWAY, SUITE 1500		E 1500 02/07/20	012		X Officer (gi below)	` ' '				
	(Street)	4. If Amer	4. If Amendment, Date Original			BDM & General Counsel 6. Individual or Joint/Group Filing(Check				
			th/Day/Year)	Č	Applicable Line) _X_ Form filed by	•				
DALLAS, 7					Form filed by More than One Reporting Person					
(City)	(State) (Z	Zip) Table	I - Non-D	erivative Securities A	cquired, Disposed	of, or Beneficia	lly Owned			
1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securities	5. Amount of	6. Ownership	7. Nature of			
Security	(Month/Day/Year)	Execution Date, if	TransactionAcquired (A) or		Securities	Form: Direct	Indirect			
(Instr. 3)		any	Code	Disposed of (D)	Beneficially	(D) or	Beneficial			
		(Month/Day/Year)	(Instr. 8)	(Instr. 3, 4 and 5)	Owned	Indirect (I)	Ownership			
					Following	(Instr. 4)	(Instr. 4)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

P

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Reported

\$ 12 15,250 (1)

Transaction(s) (Instr. 3 and 4)

D

(A)

(D)

A

Price

Amount

250

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title a	and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Expiration D	ate	Amount	of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underlyi	ing	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securitie	es	(Instr. 5)	Bene
	Derivative				Securities			(Instr. 3	and 4)		Own
	Security				Acquired						Follo
	•				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
								Α.			
									mount		
						Date	Expiration	or			
							Date	Title Number			
								of			
				Code V	(A) (D)			Sł	hares		

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Pekar Nathan

5400 LBJ FREEWAY, SUITE 1500 BDM & General Counsel

DALLAS, TX 75240

Signatures

/s/ Nathan Pekar 02/08/2012

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 15,000 shares of restricted stock granted to the reporting person on October 28, 2010. 3,000 shares of restricted stock vested upon issuance. The remaining 12,000 shares of restricted stock vest in three equal annual installments beginning on October 28, 2011.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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