Ferrari H Daniel Form 4 February 12, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

OMB APPROVAL

if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Ferrari H Daniel			2. Issuer Name and Ticker or Trading Symbol SOLTA MEDICAL INC [SLTM]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Check an applicable)			
			(Month/Day/Year)	Director 10% Owner			
C/O SOLTA	MEDICAI		02/08/2013	X Officer (give title Other (specify			
INC., 25881 INDUSTRIAL BLVD				below) below) Vice President of Finance			
	(Street)		4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check			
			Filed(Month/Day/Year)	Applicable Line)			
11 1 2 2 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1	CA 04545	_		_X_ Form filed by One Reporting Person Form filed by More than One Reporting			

Person

HAYWARD, CA 94545

(City)	(State)	Zip) Table	e I - Non-D	erivative S	Securi	ties Acq	uired, Disposed o	f, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		
Common Stock	02/08/2013		M	25,013	A	(1)	199,504 <u>(4)</u>	D	
Common Stock	02/08/2013		F(2)	10,518	D	\$ 2.56	188,986	D	
Common Stock	02/08/2013		F(3)	8,192	D	\$ 2.56	180,794	D	
Common Stock	02/09/2013		M	24,343	A	<u>(1)</u>	205,137	D	
Common Stock	02/09/2013		F(2)	8,930	D	\$ 2.56	196,207	D	

Edgar Filing: Ferrari H Daniel - Form 4

Common Stock 02/10/2013 $F_{\underline{(3)}} = 6,664$ D $\begin{array}{c} \$ \\ 2.56 \end{array}$ 189,543 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	Secur Secur Acqu or Di (D)	rities nired (A) isposed of r. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amoun or Numbe of Shar
Performance Restricted Stock Units	(1)	02/08/2013		M		25,013	<u>(1)</u>	02/08/2022	Common Stock	25,01
Performance Restricted Stock Units	(1)	02/09/2013		M		24,343	<u>(1)</u>	02/09/2021	Common Stock	24,34

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Ferrari H Daniel C/O SOLTA MEDICAL, INC. 25881 INDUSTRIAL BLVD HAYWARD, CA 94545

Vice President of Finance

Signatures

/s/ H. Daniel Ferrari 02/12/2013

**Signature of Date
Reporting Person

Reporting Owners 2

Edgar Filing: Ferrari H Daniel - Form 4

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each performance right represented a contingent right to receive a share of issuer common stock based on the issuer's stock price performance.
- All of the shares reported as disposed of in this Form 4 were relinquished by the Reporting Person and cancelled by the Issuer in exchange for the Issuer's agreement to pay federal and state tax withholding obligations of the Reporting Person resulting from the vesting of Performance RSU's. The Reporting Person did not sell or otherwise dispose of any of the shares reported on this Form 4 for any reason other than to cover required taxes.
- All of the shares reported as disposed of in this Form 4 were relinquished by the Reporting Person and cancelled by the Issuer in exchange for the Issuer's agreement to pay federal and state tax withholding obligations of the Reporting Person resulting from the vesting of RSU's. The Reporting Person did not sell or otherwise dispose of any of the shares reported on this Form 4 for any reason other than to cover required taxes.
- The total number of shares listed as beneficially owned by the Reporting Person was erroneously misstated in the previous Form 4 filed (4) on February 6, 2013. After the transactions listed on the Form 4 filed February 6, 2013, the Reporting Person's total holdings were 174,491 shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.