

Edgar Filing: GENOMED INC - Form 10KSB

GENOMED INC
Form 10KSB
April 22, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-KSB

Annual Report under Section 13 or 15(d) of the Securities Exchange Act of 1934
For the fiscal year ended December 31, 2003

Commission file number 333-67232

GenoMed, Inc.
(Exact name of registrant as specified in its charter)

Florida 43-1916702
(State or other jurisdiction of incorporation) (IRS Employer Identification No.)

909 South Taylor Avenue, St. Louis, Missouri 63110
(Address of principal executive offices) (Zip Code)

Issuer's telephone number (314) 977-0115

Securities registered under Section 12(b) of the Exchange Act:
Title of each class Name of each exchange on which registered

Securities registered under Section 12(g) of the Exchange Act:
Common Stock

(Title of class)

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB.

The issuer's revenues for its most recent fiscal year were \$6,410.

State the aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was sold, or the average bid and asked price of such common equity, as of a specified date within the past 60 days. (See definition of affiliate in Rule 12b-2 of the Exchange Act.) \$35,043,318 as determined by the closing price of \$0.20 on March 18, 2004.

Note: If determining whether a person is an affiliate will involve an unreasonable effort and expense, the issuer may calculate the aggregate market value of the common equity held by non-affiliates on the basis of reasonable assumptions, if the assumptions are stated.

(ISSUERS INVOLVED IN BANKRUPTCY PROCEEDINGS DURING THE PAST FIVE YEARS)

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Check whether the issuer has filed all documents and reports required to be filed by Section 12, 13 or 15(d) of the Exchange Act after the distribution of securities under a plan confirmed by a court. Yes No

As of December 31, 2003, there were 125,691,027 shares of our common stock issued and outstanding. As of March 18, 2004, there were 187,716,591 shares of our common stock issued and outstanding.

DOCUMENTS INCORPORATED BY REFERENCE

We have incorporated by reference, our Form 10 Registration Statement and all amendments thereto.

Transitional Small Business Disclosure Format (Check one): Yes No