URANIUM ENERGY CORP
Form 4
September 05, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *
LINDSAY ALAN P

(Last) (First) (Middle)

320-1111 WEST HASTINGS STREET

(Street)

VANCOUVER, A1 V6E 2J3

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading Symbol
URANIUM ENERGY CORP [UEC]

3. Date of Earliest Transaction (Month/Day/Year)
09/03/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer
(Check all applicable)
__X__ Director
_____ 10% Owner
_____ Officer (give title below)
_____ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
_X_ Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Securiti (Instr. 3 and 4)

(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)							
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou Numb Share
Options to Purchase	$ 1.32	09/03/2014	A[(1)]		300,000		12/03/2014[(2)]	09/03/2019	Common Stock	300,

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LINDSAY ALAN P 320-1111 WEST HASTINGS STREET VANCOUVER, A1 V6E 2J3	X			

Signatures

/s/ Alan P. Lindsay	09/03/2014
**Signature of Reporting Person	Date

Explanation of Responses:

***** If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

****** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Granted pursuant to and in accordance with the Company's stock option plan.

(2) Options vest over an 18-month period (25% vest 3 months after grant, 25% six months after grant, 25% 12 months after grant and the final 25% 18 months after grant).

(3) In addition to the options to purchase 270,000 shares as disclosed above, the Reporting Person also holds options to purchase: 600,000 shares at an exercise price of $0.33 per share expiring on December 15, 2015, 250,000 shares at an exercise price of $0.45 per share expiring on April 7, 2018, 100,000 shares at an exercise price of $2.40 per share expiring on August 26, 2019, 90,000 shares at an exercise price of $2.43 per share, expiring on August 13, 2020 and 25,000 shares at an exercise price of $2.78 per share, expiring on September 26, 2021.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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