

Edgar Filing: INTERNATIONAL STAR INC - Form 8-K

INTERNATIONAL STAR INC
Form 8-K
December 23, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 23, 2004

INTERNATIONAL STAR, INC.

(Exact name of registrant as specified in charter)

| | | |
|--|--------------------------------------|--|
| Nevada | 0-28861 | 86-0876846 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (I.R.S. Employer Identification No.) |
| 2266 Chestnut Bluffs, Henderson, NV, Henderson, NV | | 89052 |
| ----- (Address of principal executive offices) | | ----- (Zip Code) |

Registrant's telephone number, including area code (702) 897-5338

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 7.01 - REGULATION FD DISCLOSURE

On December 23, 2004 International Star, Inc. issued a press release announcing a re-capitalization of the corporation, approval of a stock option and restricted stock plan and the election of the Board of Directors for calendar year 2005. A copy of the press release is furnished as Exhibit 99.1 to this Current Report, and is incorporated herein by reference. Such information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS

Financial Statements

None.

Exhibits

| Exhibit No. | Description |
|-------------|---------------|
| ----- | ----- |
| 99.1 | Press Release |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

INTERNATIONAL STAR, INC.

Dated: December 23, 2004

By: /s/ Robert L. Hawkins

President, Chief Executive Officer