

CONSOL ENERGY INC
Form 8-K
September 17, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 15, 2003

CONSOL Energy Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other)

001-14901
(Commission File Number)

51-0337383
(IRS Employer

Jurisdiction of Incorporation)

Identification No.)

1800 Washington Road, Pittsburgh, Pennsylvania
(Address of Principal Executive Offices)

15241
(Zip Code)

Registrant's telephone number, including area code: (412) 831-4000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

CONSOL Energy, Inc. (the Company) issued a press release on September 15, 2003 regarding the completion of the Company s \$150 million Senior Secured Revolving Loan Agreement, effective September 15, 2003. This Senior Secured Revolving Loan Agreement replaces the Company s 364-day bank credit facility of \$218,250,000. A copy of the press release is attached to this Form 8-K as Exhibit 99.1.

Item 7. Financial Statements and Exhibits

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of CONSOL Energy Inc. dated September 15, 2003.

[Signature on following page.]

