

NOMURA HOLDINGS INC
Form 6-K
March 12, 2004
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FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 1-15270

Supplement for the month of March 2004.

Total number of pages: 4.

The exhibit index is located on page 2.

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

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Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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EXHIBIT

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

By: /s/ MASANORI ITATANI

Masanori Itatani

Senior Managing Director

Date: March 12, 2004

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Tokyo, March 12, 2004

Nomura Issues Straight Bonds

Nomura Holdings, Inc. (the Company), will issue its Third Series of unsecured straight bonds, pursuant to resolutions made by the Board of Directors on June 26, 2003, and the Executive Management Board on June 27, 2003.

| | |
|------------------------------|---|
| 1. Issue Title | Third Series of Nomura Holdings, Inc. Unsecured Straight Bonds (the Bonds) |
| 2. Total Amount of Issue | 70 billion yen |
| 3. Form of the Bonds | Bearer bonds with coupons |
| 4. Denomination of each Bond | 100 million yen |
| 5. Issue Price | 99.95% of principal amount |
| 6. Interest Rate | 1.11% per annum |
| 7. Offering Period | March 12, 2004 |
| 8. Payment Date | March 29, 2004 |
| 9. Interest Payment Dates | March 29 and September 29 of each year |
| 10. Maturity Date | March 29, 2011 |
| 11. Redemption Price | 100% of the principal amount |
| 12. Security or Guarantee | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. |
| 13. Place for Application | Head office and domestic branch offices of Nomura Securities Co., Ltd. |
| 14. Fiscal Agent | The Bank of Tokyo-Mitsubishi, Ltd. |
| 15. Rating | The Bonds have been given a rating of A+ from Rating and Investment Information, Inc., and AA from Japan Credit Rating Agency, Ltd. |

Ends

For further information please contact:

| Name | Company | Telephone |
|------------------|-------------------------------------|------------------|
| Masafumi Yoshino | Corporate Communications Department | 81-3-3278-0591 |
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| James Pobjoy | Corporate Communications Department | 81-3-3278-0591 |

Notes to editors:

The Nomura Group

Nomura Group, with its core businesses of the securities and related businesses, is dedicated to providing a broad range of financial services for individual, institutional, corporate and government customers. We offer a diverse line of competitive products and value-added financial and advisory services through the 128 domestic branch offices of Nomura Securities Co., Ltd. and our overseas network that combines offices in 28 countries. Our business activities include investment consultation services for domestic retail investors, securities brokerage services, securities underwriting for domestic and foreign governments and corporations, mergers and acquisition and financial advisory services, merchant banking, and asset management for investment trusts and pension funds.