

Edgar Filing: KOOKMIN BANK - Form 6-K

KOOKMIN BANK
 Form 6-K
 March 19, 2004

SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
 PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
 THE SECURITIES EXCHANGE ACT OF 1934

For the month of March 2004

Kookmin Bank

(Translation of registrant's name into English)

9-1, 2-Ga, Namdaemun-Ro, Jung-Gu, Seoul, Korea 100-703

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file
 annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X Form 40-F _____
 -

Indicate by check mark if the registrant is submitting the Form 6-K in
 paper as permitted by Regulation S-T Rule 101(b) (1): _____

Note: Regulation S-T Rule 101(b) (1) only permits the submission in
 paper of a Form 6-K if submitted solely to provide an attached annual report to
 security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in
 paper as permitted by Regulation S-T Rule 101(b) (7): _____

Note: Regulation S-T Rule 101(b) (7) only permits the submission in
 paper of a Form 6-K if submission to furnish a report or other document that the
 registration foreign private issuer must furnish and make public under the laws
 of the jurisdiction in which the registrant is incorporated, domiciled or
 legally organized (the registrant's "home country"), or under the rules of the
 home country exchange on which the registrant's securities are traded, as long
 as the report or other document is not a press release, is not required to be
 and has not been distributed to the registrant's security holders, and if
 discussing a material event, has already been the subject of a Form 6-K
 submission or other Commission filing on EDGAR.

Indicate by check mark whether by furnishing the information contained
 in this Form, the registrant is also thereby furnishing the information to the
 Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes _____ No X _____
 -

Edgar Filing: KOOKMIN BANK - Form 6-K

Partial Disposition of Treasury Stocks

On March 19, 2004, Kookmin Bank officially submitted a statement of disposition of treasury stocks to Financial Supervisory Commission with regard to the exercise of stock options, which were granted to 10 directors and 55 employees on March 15, 2001.

The disposition will be implemented upon the option holders' requests during the option exercise period starting from March 26, 2004. The disposition details are as follows:

- 1 Number of treasury stocks to be disposed of
: 198,093 registered common shares
- 2 Exercise price
: KRW 28,027
- 3 Amount of disposition
: Approximately KRW 5,551,952,511
- 4 Disposition method
: After-Trading Hour transaction
(The stocks will be distributed to the option holders upon their requests through the Kookmin Bank's account of Daishin Securities Co.)
- 5 Disposition period
: From March 26, 2004 to March 15, 2009

Kookmin Bank holds 29,972,390 shares as treasury stocks, approximately 8.91% of total issued registered common stocks of the Bank as of March 19, 2004,

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Kookmin Bank

(Registrant)

Date: March 19, 2004

By: /s/ Ki Sup Shin

(Signature)

Name: Ki Sup Shin
Title: Executive Vice President &
Chief Financial Officer

3