

ALLMERICA FINANCIAL CORP
Form 8-K
April 28, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Current Report
Pursuant to
Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 28, 2005

ALLMERICA FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-13754
(Commission File Number)

04-3263626
(I.R.S. Employer
Identification No.)

440 Lincoln Street, Worcester, Massachusetts 01653

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (508) 855-1000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

The following information is being furnished under Item 2.02 Results of Operations and Financial Condition. Such information, including the exhibits attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section.

On April 28, 2005, Allmerica Financial Corporation issued a press release announcing its financial results for the quarter ended March 31, 2005. The release is furnished as Exhibit 99.1 hereto. Additionally, on April 28, 2005, the Company made available on its website financial information contained in its Statistical Supplement for the period ended March 31, 2005. The supplement is furnished as Exhibit 99.2 hereto.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

The following exhibits are furnished herewith.

Exhibit 99.1 Press Release, dated April 28, 2005, announcing the Company's financial results for the quarter ended March 31, 2005.

Exhibit 99.2 Allmerica Financial Corporation Statistical Supplement for the period ended March 31, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Allmerica Financial Corporation

(Registrant)

By: /s/ Edward J. Parry III

Edward J. Parry III
Chief Financial Officer,
Executive Vice President,
Principal Accounting Officer and Director

Date: April 28, 2005

Exhibit Index

Exhibit 99.1 Press Release, dated April 28, 2005, announcing the Company's financial results for the quarter ended March 31, 2005.

Exhibit 99.2 Allmerica Financial Corporation Statistical Supplement for the period ended March 31, 2005.