

PERRIGO CO
Form 8-K
November 15, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **November 15, 2004**

Perrigo Company

(Exact Name of Registrant as Specified in Its Charter)

| | | |
|--|--|---|
| MICHIGAN (State or Other Jurisdiction of Incorporation) | 0-19725 (Commission File Number) | 38-2799573 (IRS Employer Identification No.) |
|--|--|---|

**515 Eastern Avenue
Allegan, Michigan 49010**
(Address of Principal Executive Offices)(Zip Code)

Registrant's Telephone Number, Including Area Code: **(269) 673-8451**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Press Release

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Item 8.01. Other Events

On November 15, 2004, Perrigo Company issued a press release announcing the signing of a definitive merger agreement with Agis Industries (1983) Ltd. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated November 15, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PERRIGO COMPANY
(Registrant)

Date: November 15, 2004

By: /s/ Douglas R. Schrank
Douglas R. Schrank
Executive Vice President and
Chief Financial Officer
(Principal Accounting and Financial
Officer)

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EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|---------------------------------------|
| 99.1 | Press release dated November 15, 2004 |