

Edgar Filing: ICOP DIGITAL, INC - Form FWP

ICOP DIGITAL, INC
Form FWP
May 07, 2009
Filed Pursuant to Rule 433

Issuer Free Writing Prospectus dated May 7, 2009

Relating to Preliminary Prospectus dated April 24, 2009

Registration No. 333-158551

The issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission (Commission) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the Commission for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the Commission s website at www.sec.gov. Alternatively, the issuer, any underwriter or any broker dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-433-9045 or electronically by visiting <http://www.paulsoninvestment.com>.

