

IMPERIAL OIL LTD
Form 10-Q/A
August 05, 2009

FORM 10-Q Amendment

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(D)

OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2009

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(D)

OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 0-12014

IMPERIAL OIL LIMITED

(Exact name of registrant as specified in its charter)

CANADA

(State or other jurisdiction of

incorporation or organization)

**237 Fourth Avenue S.W.
Calgary, Alberta, Canada**

(Address of principal executive offices)

98-0017682

(I.R.S. Employer

Identification No.)

T2P 3M9

(Postal Code)

Registrant's telephone number, including area code: 1-800-567-3776

The registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for

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the past 90 days.

YES NO

The registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

YES NO

The registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer (see definition of accelerated filer and large accelerated filer in Rule 12b-2 of the Securities Exchange Act of 1934).

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company
The registrant is a shell company (as defined in Rule 12b-2 of the Securities Exchange Act of 1934).

YES NO

The number of common shares outstanding, as of June 30, 2009, was 847,599,011.

Explanatory Note

The sole purpose of the Form 10-Q amendment for the period ended June 30, 2009 is to include the Interactive Data File as exhibit 101.

Item 6. Exhibits.
(101) Interactive Data Files

SIGNATURES

Pursuant to the requirements of the *Securities Exchange Act* of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

IMPERIAL OIL LIMITED

(Registrant)

Date: August 5, 2009

/s/ Paul A. Smith
(Signature)

Paul A. Smith

Senior Vice-President, Finance and Administration and Treasurer

(Principal Accounting Officer)

Date: August 5, 2009

/s/ Brent A. Latimer
(Signature)

Brent A. Latimer

Assistant Secretary