

OMNI ENERGY SERVICES CORP

Form 8-K

October 29, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of Earliest Event Reported): October 28, 2009**

**OMNI ENERGY SERVICES CORP.**

(Exact name of registrant as specified in its charter)

**LOUISIANA**  
(State or other jurisdiction of

incorporation)

**0-23383**  
(Commission File Number)

4500 N.E. Evangeline Thruway

**72-1395273**  
(I.R.S. Employer Identification No.)

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**Carencro, Louisiana 70520**

**(Address of principal executive offices) (Zip Code)**

**(337) 896-6664**

**(Registrant's telephone number, including area code)**

**NOT APPLICABLE**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01. Regulation FD Disclosure.**

On October 28, 2009, OMNI Energy Services Corp. (the Company ) issued a press release announcing that it has scheduled a conference call to discuss third quarter 2009 financial results on Thursday, November 5, 2009 at 2:00 p.m., CDT.

Financial results for the third quarter of 2009 are expected to be released Wednesday, November 4, 2009 after the markets close in the United States. Individuals who wish to participate in the conference call should dial (888) 389-5997, confirmation code 7971524, in the United States or (719) 325-2289, confirmation code 7971524, from outside the United States.

Listeners may also connect to the simultaneous webcast available from the investor relations section of the Company s web site at <http://www.omnienergy.com>. A replay of the webcast will be available at this site for 30 days after the call.

A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The press release should be read in conjunction with the note regarding forward-looking statements, which is included in the text of the press release.

The information disclosed in this Item 7.01, and the corresponding exhibit listed under Item 9.01 of this Current Report on Form 8-K, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act ), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01. Financial Statements and Exhibits.**

**(c) Exhibits.**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press release dated October 28, 2009 issued by OMNI Energy Services Corp.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 29, 2009

**OMNI ENERGY SERVICES CORP.**

By:

/s/ RONALD D. MOGEL  
**Ronald D. Mogel**  
**Senior Vice President and Chief Financial Officer**