

MIZUHO FINANCIAL GROUP INC
Form 6-K
April 23, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of April 2010

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-1, Marunouchi 2-chome

Chiyoda-ku, Tokyo 100-8333

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 23, 2010

Mizuho Financial Group, Inc.

By: /s/ Takeo Nakano

Name: Takeo Nakano

Title: Managing Executive Officer / CFO

April 23, 2010

To whom it may concern:

Company: Mizuho Financial Group, Inc.
Representative: Takashi Tsukamoto, President & CEO
Head Office: 2-5-1 Marunouchi, Chiyoda-ku, Tokyo
Code: 8411

(First Section of the Tokyo Stock Exchange and First

Section of the Osaka Securities Exchange)

Corrections (including corrections of figures) to Financial Statements for Fiscal

2008 <Under Japanese GAAP> and other documents

Mizuho Financial Group, Inc. hereby announces partial corrections to its Financial Statements for Fiscal 2008 and SUMMARY OF FINANCIAL RESULTS for Fiscal 2008 announced on May 15, 2009 and SELECTED FINANCIAL INFORMATION for Fiscal 2008 disclosed on May 15, 2009 and corrected on December 25, 2009, each as shown in the appendix hereto.

Contact:

Mizuho Financial Group, Inc.

Public Relations Office

Corporate Communications

Tel. 81-3-5224-2026

¡ Corrections

The corrections are underlined.

[Financial Statements for Fiscal 2008]

| Page | Item | Before correction | After correction |
|------|--|--|--|
| | 1. Financial Highlights for Fiscal 2008 (for the fiscal year ended March 31, 2009) | | |
| | (2) Consolidated Financial Conditions | | |
| 1-1 | Consolidated Capital Adequacy Ratio (BIS) Fiscal 2008 | <u>10.55%</u> | <u>10.53%</u> |
| | 1. CONSOLIDATED RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS | (omitted) | (omitted) |
| 1-6 | (2) Analysis of Financial Conditions | The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>10.55%</u> (preliminary). | The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>10.53%</u> (preliminary). |
| | Same as above | | |
| 1-6 | Table Basel II March 31, 2009 | <u>10.55%</u> | <u>10.53%</u> |

[SUMMARY OF FINANCIAL RESULTS for Fiscal 2008]

| Page | Item | Before correction | After correction |
|------|-------------------------------------|-------------------|------------------|
| | II. Financial Soundness | | |
| | Table | | |
| 2-3 | Consolidated Capital Adequacy Ratio | | |
| | March 31, 2009 | <u>10.55%</u> | <u>10.53%</u> |
| | Change from March 31, 2008 | <u>-1.15%</u> | <u>-1.17%</u> |
| | Same as above | <u>6,226.9</u> | <u>6,223.6</u> |
| 2-3 | Table | | |

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Total Risk-based Capital

March 31, 2009

| | | | |
|-----|----------------------------|-----------------|-----------------|
| | Change from March 31, 2008 | <u>-1,481.3</u> | <u>-1,484.6</u> |
| | Same as above | | |
| | Table | | |
| 2-3 | Tier 1 Capital Ratio | | |
| | March 31, 2009 | <u>6.38%</u> | <u>6.37%</u> |
| | Change from March 31, 2008 | <u>-1.02%</u> | <u>-1.03%</u> |
| | Same as above | | |
| | Table | | |
| 2-3 | Tier 1 Capital | | |
| | March 31, 2009 | <u>3,766.3</u> | <u>3,765.0</u> |
| | Change from March 31, 2008 | <u>-1,113.8</u> | <u>-1,115.1</u> |

[SELECTED FINANCIAL INFORMATION]

For Fiscal 2008

P.3-19 I. FINANCIAL DATA FOR FISCAL 2008

9. Capital Adequacy Ratio**(Before correction)**

Consolidated

| Mizuho Financial Group BIS Standard | (% , Billions of yen) | | | | |
|--|---------------------------------------|-----------------------------------|-------------------------------|--------------------------------|----------------------------|
| | As of March 31, 2009 (Preliminary) | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
| (1) Capital Adequacy Ratio | <u>10.55</u> | <u>(0.90)</u> | <u>(1.15)</u> | 11.45 | 11.70 |
| Tier 1 Capital Ratio | <u>6.38</u> | <u>(0.98)</u> | <u>(1.02)</u> | 7.36 | 7.40 |
| (2) Tier 1 Capital | <u>3,766.3</u> | <u>(980.7)</u> | <u>(1,113.8)</u> | 4,747.0 | 4,880.1 |
| Other | <u>(62.6)</u> | <u>(20.7)</u> | <u>3.6</u> | (41.9) | (66.2) |
| (3) Tier 2 Capital | <u>2,879.9</u> | <u>(91.5)</u> | <u>(341.9)</u> | 2,971.4 | 3,221.8 |
| Tier 2 Capital Included as Qualifying Capital | <u>2,793.8</u> | <u>(177.6)</u> | <u>(427.9)</u> | 2,971.4 | 3,221.8 |
| (4) Deductions for Total Risk-based Capital | <u>333.2</u> | <u>(4.0)</u> | <u>(60.4)</u> | 337.3 | 393.6 |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>6,226.9</u> | <u>(1,154.2)</u> | <u>(1,481.3)</u> | 7,381.2 | 7,708.3 |
| (6) Risk-weighted Assets | <u>58,983.9</u> | <u>(5,480.9)</u> | <u>(6,888.9)</u> | 64,464.8 | 65,872.8 |
| Credit Risk Assets | <u>54,159.3</u> | <u>(4,977.2)</u> | <u>(6,024.5)</u> | 59,136.6 | 60,183.8 |
| On-balance-sheet Items | <u>43,561.6</u> | <u>(5,128.2)</u> | <u>(5,426.4)</u> | 48,689.8 | 48,988.0 |
| Off-balance-sheet Items | <u>10,597.7</u> | <u>150.9</u> | <u>(598.0)</u> | 10,446.7 | 11,195.8 |

(After correction)

Consolidated

| Mizuho Financial Group BIS Standard | (% , Billions of yen) | | | | |
|--|---------------------------------------|-----------------------------------|-------------------------------|--------------------------------|----------------------------|
| | As of March 31, 2009 (Preliminary) | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
| (1) Capital Adequacy Ratio | <u>10.53</u> | <u>(0.92)</u> | <u>(1.17)</u> | 11.45 | 11.70 |
| Tier 1 Capital Ratio | <u>6.37</u> | <u>(0.99)</u> | <u>(1.03)</u> | 7.36 | 7.40 |
| (2) Tier 1 Capital | <u>3,765.0</u> | <u>(982.0)</u> | <u>(1,115.1)</u> | 4,747.0 | 4,880.1 |
| Other | <u>(63.9)</u> | <u>(22.0)</u> | <u>2.2</u> | (41.9) | (66.2) |
| (3) Tier 2 Capital | <u>2,879.9</u> | <u>(91.5)</u> | <u>(341.9)</u> | 2,971.4 | 3,221.8 |
| Tier 2 Capital Included as Qualifying Capital | <u>2,793.1</u> | <u>(178.2)</u> | <u>(428.6)</u> | 2,971.4 | 3,221.8 |
| (4) Deductions for Total Risk-based Capital | <u>334.5</u> | <u>(2.7)</u> | <u>(59.1)</u> | 337.3 | 393.6 |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>6,223.6</u> | <u>(1,157.5)</u> | <u>(1,484.6)</u> | 7,381.2 | 7,708.3 |
| (6) Risk-weighted Assets | <u>59,056.2</u> | <u>(5,408.6)</u> | <u>(6,816.6)</u> | 64,464.8 | 65,872.8 |
| Credit Risk Assets | <u>54,231.6</u> | <u>(4,904.9)</u> | <u>(5,952.2)</u> | 59,136.6 | 60,183.8 |
| On-balance-sheet Items | <u>43,629.3</u> | <u>(5,060.4)</u> | <u>(5,358.7)</u> | 48,689.8 | 48,988.0 |

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| | | | | | |
|-------------------------|-----------------|--------------|----------------|----------|----------|
| Off-balance-sheet Items | <u>10,602.3</u> | <u>155.5</u> | <u>(593.4)</u> | 10,446.7 | 11,195.8 |
|-------------------------|-----------------|--------------|----------------|----------|----------|

SELECTED FINANCIAL INFORMATION

For Fiscal 2008

P.3-20 I. FINANCIAL DATA FOR FISCAL 2008

9. Capital Adequacy Ratio**(Before correction)**

Consolidated

| | (%, Billions of yen) | | | | |
|--|---------------------------------------|-----------------------------------|-------------------------------|--------------------------------|----------------------------|
| | As of March 31, 2009 (Preliminary) | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
| Mizuho Bank Domestic Standard | | | | | |
| (1) Capital Adequacy Ratio | <u>11.78</u> | <u>0.20</u> | <u>(0.19)</u> | 11.58 | 11.97 |
| Tier 1 Capital Ratio | <u>6.66</u> | <u>(0.13)</u> | <u>(0.62)</u> | 6.79 | 7.28 |
| (2) Tier 1 Capital | <u>1,696.9</u> | <u>(168.8)</u> | <u>(335.4)</u> | 1,865.8 | 2,032.4 |
| | | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | <u>76.8</u> | <u>15.3</u> | <u>5.4</u> | 61.5 | 71.3 |
| (5) Total Risk-based Capital | | | | | |
| (2)+(3)-(4) | <u>3,002.7</u> | <u>(181.1)</u> | <u>(336.8)</u> | 3,183.8 | 3,339.6 |
| (6) Risk-weighted Assets | <u>25,478.3</u> | <u>(2,000.5)</u> | <u>(2,410.4)</u> | 27,478.9 | 27,888.8 |
| Mizuho Trust & Banking BIS Standard | | | | | |
| (1) Capital Adequacy Ratio | <u>13.37</u> | <u>0.45</u> | <u>(2.50)</u> | 12.92 | 15.87 |
| Tier 1 Capital Ratio | <u>8.21</u> | <u>0.32</u> | <u>(1.95)</u> | 7.89 | 10.16 |
| (2) Tier 1 Capital | <u>251.3</u> | <u>(50.6)</u> | <u>(123.4)</u> | 301.9 | 374.8 |
| (3) Tier 2 Capital | <u>163.0</u> | <u>(35.3)</u> | <u>(55.5)</u> | 198.4 | 218.6 |
| (4) Deductions for Total Risk-based Capital | <u>5.1</u> | <u>(1.0)</u> | <u>(3.0)</u> | 6.2 | 8.2 |
| (5) Total Risk-based Capital | | | | | |
| (2)+(3)-(4) | <u>409.2</u> | <u>(84.9)</u> | <u>(175.9)</u> | 494.2 | 585.2 |
| (6) Risk-weighted Assets | <u>3,060.0</u> | <u>(763.8)</u> | <u>(627.3)</u> | 3,823.9 | 3,687.3 |

(Reference)

| | | | | | |
|---|-----------------|------------------|------------------|----------|----------|
| Mizuho Bank BIS Standard | | | | | |
| (2) Tier 1 Capital | <u>1,508.7</u> | <u>(357.1)</u> | <u>(523.6)</u> | 1,865.8 | 2,032.4 |
| (3) Tier 2 Capital | <u>1,301.4</u> | <u>(78.1)</u> | <u>(77.1)</u> | 1,379.6 | 1,378.6 |
| (4) Deductions for Total Risk-based Capital | <u>74.4</u> | <u>12.8</u> | <u>2.9</u> | 61.5 | 71.4 |
| (5) Total Risk-based Capital | | | | | |
| (2)+(3)-(4) | <u>2,735.7</u> | <u>(448.1)</u> | <u>(603.8)</u> | 3,183.8 | 3,339.6 |
| (6) Risk-weighted Assets | <u>25,891.5</u> | <u>(1,759.1)</u> | <u>(2,221.9)</u> | 27,650.6 | 28,113.4 |

(After correction)

Consolidated

| | (%, Billions of yen) | | | | |
|--------------------------------------|---------------------------------------|-----------------------------------|-------------------------------|--------------------------------|----------------------------|
| | As of March 31, 2009 (Preliminary) | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
| Mizuho Bank Domestic Standard | | | | | |

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| | | | | | |
|---|-----------------|------------------|------------------|----------|----------|
| (1) Capital Adequacy Ratio | <u>11.77</u> | <u>0.19</u> | <u>(0.20)</u> | 11.58 | 11.97 |
| Tier 1 Capital Ratio | <u>6.65</u> | <u>(0.14)</u> | <u>(0.63)</u> | 6.79 | 7.28 |
| (2) Tier 1 Capital | <u>1,696.5</u> | <u>(169.2)</u> | <u>(335.8)</u> | 1,865.8 | 2,032.4 |
| (omitted) | | | | | |
| (4) Deductions for Total Risk-based Capital | <u>77.3</u> | <u>15.7</u> | <u>5.9</u> | 61.5 | 71.3 |
| (5) Total Risk-based Capital | | | | | |
| (2)+(3)-(4) | <u>3,001.8</u> | <u>(182.0)</u> | <u>(337.7)</u> | 3,183.8 | 3,339.6 |
| (6) Risk-weighted Assets | <u>25,497.9</u> | <u>(1,980.9)</u> | <u>(2,390.9)</u> | 27,478.9 | 27,888.8 |

Mizuho Trust & Banking BIS Standard

| | | | | | |
|---|----------------|----------------|----------------|---------|---------|
| (1) Capital Adequacy Ratio | <u>13.32</u> | <u>0.40</u> | <u>(2.55)</u> | 12.92 | 15.87 |
| Tier 1 Capital Ratio | <u>8.18</u> | <u>0.29</u> | <u>(1.98)</u> | 7.89 | 10.16 |
| (2) Tier 1 Capital | <u>250.9</u> | <u>(51.0)</u> | <u>(123.8)</u> | 301.9 | 374.8 |
| (3) Tier 2 Capital | <u>162.8</u> | <u>(35.6)</u> | <u>(55.7)</u> | 198.4 | 218.6 |
| (4) Deductions for Total Risk-based Capital | <u>5.5</u> | <u>(0.6)</u> | <u>(2.6)</u> | 6.2 | 8.2 |
| (5) Total Risk-based Capital | | | | | |
| (2)+(3)-(4) | <u>408.2</u> | <u>(85.9)</u> | <u>(176.9)</u> | 494.2 | 585.2 |
| (6) Risk-weighted Assets | <u>3,064.2</u> | <u>(759.6)</u> | <u>(623.1)</u> | 3,823.9 | 3,687.3 |

(Reference)

Mizuho Bank BIS Standard

| | | | | | |
|---|-----------------|------------------|------------------|----------|----------|
| (2) Tier 1 Capital | <u>1,508.2</u> | <u>(357.5)</u> | <u>(524.1)</u> | 1,865.8 | 2,032.4 |
| (3) Tier 2 Capital | <u>1,301.2</u> | <u>(78.4)</u> | <u>(77.4)</u> | 1,379.6 | 1,378.6 |
| (4) Deductions for Total Risk-based Capital | <u>74.8</u> | <u>13.2</u> | <u>3.4</u> | 61.5 | 71.4 |
| (5) Total Risk-based Capital | | | | | |
| (2)+(3)-(4) | <u>2,734.6</u> | <u>(449.2)</u> | <u>(604.9)</u> | 3,183.8 | 3,339.6 |
| (6) Risk-weighted Assets | <u>25,885.9</u> | <u>(1,764.6)</u> | <u>(2,227.5)</u> | 27,650.6 | 28,113.4 |

[SELECTED FINANCIAL INFORMATION]

For Fiscal 2008

P.3-38 III. DEFERRED TAXES

1. Change in Deferred Tax Assets, etc.**(Before correction)**

Consolidated

| | (Billions of yen) | | | | |
|--------------------|----------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| (Reference) | As of March 31, 2009 | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
| Tier I Capital (B) | <u>3,766.3</u> | <u>(980.7)</u> | <u>(1,113.8)</u> | 4,747.0 | 4,880.1 |

Non-Consolidated

(Billions of yen)

Mizuho Bank

| (Reference) | As of March 31, 2009 | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
|--------------------|----------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| Tier I Capital (D) | <u>1,645.4</u> | <u>(150.7)</u> | <u>(241.7)</u> | 1,796.1 | 1,887.1 |

Mizuho Trust & Banking

| | | | | | |
|--------------------|--------------|---------------|----------------|-------|-------|
| (Reference) | | | | | |
| Tier I Capital (D) | <u>247.9</u> | <u>(45.4)</u> | <u>(118.0)</u> | 293.3 | 366.0 |

Aggregated Figures of the Three Banks

| | | | | | |
|---------------------------|----------------|----------------|------------------|---------|---------|
| (Reference) | | | | | |
| Tier I Capital (D) | <u>3,756.0</u> | <u>(974.6)</u> | <u>(1,003.0)</u> | 4,730.6 | 4,759.1 |
| (After correction) | | | | | |

Consolidated

| | (Billions of yen) | | | | |
|--------------------|----------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| (Reference) | As of March 31, 2009 | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
| Tier I Capital (B) | <u>3,765.0</u> | <u>(982.0)</u> | <u>(1,115.1)</u> | 4,747.0 | 4,880.1 |

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Non-Consolidated

(Billions of yen)

Mizuho Bank

| (Reference) | As of March 31, 2009 | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
|--------------------|----------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| Tier I Capital (D) | <u>1,644.9</u> | (151.1) | (242.2) | 1,796.1 | 1,887.1 |

Mizuho Trust & Banking

| (Reference) | As of March 31, 2009 | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
|--------------------|----------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| Tier I Capital (D) | <u>247.4</u> | (45.9) | (118.5) | 293.3 | 366.0 |

Aggregated Figures of the Three Banks

| (Reference) | As of March 31, 2009 | Change from September 30, 2008 | Change from March 31, 2008 | As of September 30, 2008 | As of March 31, 2008 |
|--------------------|----------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| Tier I Capital (D) | <u>3,755.1</u> | (975.5) | (1,004.0) | 4,730.6 | 4,759.1 |

April 23, 2010

To whom it may concern:

Company: Mizuho Financial Group, Inc.
Representative: Takashi Tsukamoto, President & CEO
Head Office: 2-5-1 Marunouchi, Chiyoda-ku, Tokyo
Code: 8411
(First Section of the Tokyo Stock Exchange and First
Section of the Osaka Securities Exchange)

Corrections (including corrections of figures) to Financial Statements for the

Second Quarter of Fiscal 2009 (Six months ended September 30, 2009) <Under

Japanese GAAP> and other documents

Mizuho Financial Group, Inc. hereby announces partial corrections to its Financial Statements for the Second Quarter of Fiscal 2009 (Six months ended September 30, 2009), SUMMARY OF FINANCIAL RESULTS for the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009) and SELECTED FINANCIAL INFORMATION for the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009) disclosed on November 13, 2009 and corrected on December 25, 2009, each as shown in the appendix hereto.

Contact:

Mizuho Financial Group, Inc.

Public Relations Office

Corporate Communications

Tel. 81-3-5224-2026

Corrections

The corrections are underlined.

[Financial Statements for the Second Quarter of Fiscal 2009

(Six months ended September 30, 2009)]

| Page | Item | Before correction | After correction |
|------|--|--|--|
| 1-1 | 1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2009 (for the six months ended September 30, 2009) | <u>12.91%</u> | <u>12.89%</u> |
| | (2) Consolidated Financial Conditions Consolidated Capital Adequacy Ratio (BIS Standard) 1H F2009 | | |
| 1-1 | 1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2009 (for the six months ended September 30, 2009) | <u>10.55%</u> | <u>10.53%</u> |
| | (2) Consolidated Financial Conditions Consolidated Capital Adequacy Ratio (BIS Standard) Fiscal 2008 | | |
| 1-5 | QUALITATIVE INFORMATION AND FINANCIAL STATEMENTS | (omitted) | (omitted) |
| | 2. Qualitative Information related to the Consolidated Financial Conditions | The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>12.91%</u> (preliminary). | The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>12.89%</u> (preliminary). |
| | Same as above | | |
| 1-5 | Table Basel II March 31, 2009 | <u>10.55%</u> | <u>10.53%</u> |
| 1-5 | Table Basel II September 30, 2009 | <u>12.91%</u> | <u>12.89%</u> |

[SUMMARY OF FINANCIAL RESULTS for the Second Quarter (First Half) of Fiscal 2009

(Six months ended September 30, 2009)]

| Page | Item | Before correction (omitted) | After correction (omitted) |
|------|-------------------------------------|---|---|
| 2-3 | II. Financial Soundness | Our Consolidated Capital Adequacy Ratio was <u>12.91%</u> , an improvement of 2.36% from that as of March 31, 2009. | Our Consolidated Capital Adequacy Ratio was <u>12.89%</u> , an improvement of 2.36% from that as of March 31, 2009. |
| | Same as above | | |
| | Table | | |
| 2-3 | Consolidated Capital Adequacy Ratio | <u>12.91%</u> | <u>12.89%</u> |
| | September 30, 2009 | | |
| | Same as above | | |
| | Table | | |
| 2-3 | Total Risk-based Capital | | |
| | September 30, 2009 | <u>7,632.6</u> | <u>7,630.0</u> |
| | Change from Mar. 31, 2009 | <u>1,405.6</u> | <u>1,406.3</u> |
| | Same as above | | |
| | Table | | |
| 2-3 | Tier 1 Capital Ratio | | |
| | September 30, 2009 | <u>8.71%</u> | <u>8.69%</u> |
| | Change from Mar. 31, 2009 | <u>2.33%</u> | <u>2.32%</u> |
| | Same as above | | |
| | Table | | |
| 2-3 | Tier 1 Capital | <u>5,148.7</u> | <u>5,147.4</u> |
| | September 30, 2009 | | |
| | Same as above | | |
| | Table | | |
| 2-3 | Prime Capital Ratio | <u>5.37%</u> | <u>5.36%</u> |
| | September 30, 2009 | | |

| | (omitted) | (omitted) |
|--|---|---|
| <p>2-3 III. Disciplined Capital Management</p> | <p>More specifically, our medium-term target is to increase our consolidated Tier 1 capital ratio to 8% level, and we aim to maintain our prime capital at a level of more than half of our Tier 1 capital. As of September 30, 2009, our consolidated Tier 1 capital ratio and our prime capital ratio were <u>8.71%</u> and <u>5.37%</u>, respectively.</p> | <p>More specifically, our medium-term target is to increase our consolidated Tier 1 capital ratio to 8% level, and we aim to maintain our prime capital at a level of more than half of our Tier 1 capital. As of September 30, 2009, our consolidated Tier 1 capital ratio and our prime capital ratio were <u>8.69%</u> and <u>5.36%</u>, respectively.</p> |

[SELECTED FINANCIAL INFORMATION]

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-19 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

9. Capital Adequacy Ratio**(Before correction)**

Consolidated

| | (%, Billions of yen) | | |
|---|---|----------------------------------|----------------------------|
| | As of September 30, 2009 (Preliminary) | Change from March 31, 2009 | As of March 31, 2009 |
| Mizuho Financial Group BIS Standard | | | |
| (1) Capital Adequacy Ratio | <u>12.91</u> | 2.36 | <u>10.55</u> |
| Tier 1 Capital Ratio | <u>8.71</u> | <u>2.33</u> | <u>6.38</u> |
| (2) Tier 1 Capital | <u>5,148.7</u> | 1,382.3 | <u>3,766.3</u> |
| Other | <u>(103.0)</u> | (40.3) | <u>(62.6)</u> |
| (3) Tier 2 Capital | <u>2,733.4</u> | (146.4) | 2,879.9 |
| Tier 2 Capital Included as Qualifying Capital | <u>2,733.4</u> | <u>(60.3)</u> | <u>2,793.8</u> |
| (4) Deductions for Total Risk-based Capital | <u>249.5</u> | (83.7) | <u>333.2</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>7,632.6</u> | <u>1,405.6</u> | <u>6,226.9</u> |
| (6) Risk-weighted Assets | <u>59,102.3</u> | <u>118.3</u> | <u>58,983.9</u> |
| Credit Risk Assets | <u>53,802.2</u> | <u>(357.0)</u> | <u>54,159.3</u> |
| On-balance-sheet Items | <u>44,019.0</u> | <u>457.4</u> | <u>43,561.6</u> |
| Off-balance-sheet Items | <u>9,783.1</u> | <u>(814.5)</u> | <u>10,597.7</u> |
| (Reference) | | | |
| Prime Capital Ratio * | <u>5.37</u> | 2.25 | <u>3.12</u> |

(After correction)

Consolidated

| | (%, Billions of yen) | | |
|---|---|----------------------------------|----------------------------|
| | As of September 30, 2009 (Preliminary) | Change from March 31, 2009 | As of March 31, 2009 |
| Mizuho Financial Group BIS Standard | | | |
| (1) Capital Adequacy Ratio | <u>12.89</u> | 2.36 | <u>10.53</u> |
| Tier 1 Capital Ratio | <u>8.69</u> | <u>2.32</u> | <u>6.37</u> |
| (2) Tier 1 Capital | <u>5,147.4</u> | 1,382.3 | <u>3,765.0</u> |
| Other | <u>(104.3)</u> | (40.3) | <u>(63.9)</u> |
| (3) Tier 2 Capital | <u>2,733.4</u> | (146.4) | 2,879.9 |
| Tier 2 Capital Included as Qualifying Capital | <u>2,733.4</u> | <u>(59.7)</u> | <u>2,793.1</u> |
| (4) Deductions for Total Risk-based Capital | <u>250.8</u> | (83.7) | <u>334.5</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>7,630.0</u> | <u>1,406.3</u> | <u>6,223.6</u> |
| (6) Risk-weighted Assets | <u>59,170.0</u> | <u>113.8</u> | <u>59,056.2</u> |
| Credit Risk Assets | <u>53,869.9</u> | <u>(361.6)</u> | <u>54,231.6</u> |
| On-balance-sheet Items | <u>44,084.7</u> | <u>455.3</u> | <u>43,629.3</u> |
| Off-balance-sheet Items | <u>9,785.2</u> | <u>(817.0)</u> | <u>10,602.3</u> |
| (Reference) | | | |
| Prime Capital Ratio * | <u>5.36</u> | 2.25 | <u>3.11</u> |

[SELECTED FINANCIAL INFORMATION]

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-20 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

9. Capital Adequacy Ratio**(Before correction)**

Consolidated

| | (%, Billions of yen) | | |
|--|---|----------------------------------|----------------------------|
| | As of September 30, 2009 (Preliminary) | Change from March 31, 2009 | As of March 31, 2009 |
| Mizuho Bank Domestic Standard | | | |
| (1) Capital Adequacy Ratio | <u>12.79</u> | <u>1.01</u> | <u>11.78</u> |
| Tier 1 Capital Ratio | <u>7.50</u> | 0.84 | <u>6.66</u> |
| (2) Tier 1 Capital | <u>1,837.1</u> | <u>140.1</u> | <u>1,696.9</u> |
| | (omitted) | | |
| (4) Deductions for Total Risk-based Capital | <u>62.1</u> | <u>(14.7)</u> | <u>76.8</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>3,130.9</u> | <u>128.2</u> | <u>3,002.7</u> |
| (6) Risk-weighted Assets | <u>24,472.1</u> | <u>(1,006.2)</u> | <u>25,478.3</u> |
| Mizuho Trust & Banking BIS Standard | | | |
| (1) Capital Adequacy Ratio | <u>13.84</u> | <u>0.47</u> | <u>13.37</u> |
| Tier 1 Capital Ratio | <u>8.76</u> | <u>0.55</u> | <u>8.21</u> |
| (2) Tier 1 Capital | <u>268.6</u> | 17.2 | <u>251.3</u> |
| (3) Tier 2 Capital | <u>163.6</u> | <u>0.6</u> | <u>163.0</u> |
| (4) Deductions for Total Risk-based Capital | <u>8.0</u> | 2.9 | <u>5.1</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>424.2</u> | <u>14.9</u> | <u>409.2</u> |
| (6) Risk-weighted Assets | <u>3,065.0</u> | <u>4.9</u> | <u>3,060.0</u> |
| (Reference) | | | |
| Mizuho Bank BIS Standard | | | |
| (1) Capital Adequacy Ratio | <u>12.76</u> | <u>2.20</u> | 10.56 |
| Tier 1 Capital Ratio | <u>7.46</u> | <u>1.64</u> | 5.82 |
| (2) Tier 1 Capital | <u>1,837.1</u> | <u>328.4</u> | <u>1,508.7</u> |
| (3) Tier 2 Capital | <u>1,366.9</u> | <u>65.4</u> | <u>1,301.4</u> |
| (4) Deductions for Total Risk-based Capital | <u>62.2</u> | <u>(12.1)</u> | <u>74.4</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>3,141.8</u> | <u>406.1</u> | <u>2,735.7</u> |
| (6) Risk-weighted Assets | <u>24,604.0</u> | <u>(1,287.4)</u> | <u>25,891.5</u> |

(After correction)

Consolidated

| | (%, Billions of yen) | | |
|--------------------------------------|---|----------------------------------|----------------------------|
| | As of September 30, 2009 (Preliminary) | Change from March 31, 2009 | As of March 31, 2009 |
| Mizuho Bank Domestic Standard | | | |
| (1) Capital Adequacy Ratio | <u>12.77</u> | <u>1.00</u> | <u>11.77</u> |

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| | | | |
|---|-----------------|------------------|-----------------|
| Tier 1 Capital Ratio | <u>7.49</u> | 0.84 | <u>6.65</u> |
| (2) Tier 1 Capital | <u>1,836.2</u> | <u>139.7</u> | <u>1,696.5</u> |
| | (omitted) | | |
| (4) Deductions for Total Risk-based Capital | <u>63.0</u> | <u>(14.3)</u> | <u>77.3</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>3,129.2</u> | <u>127.3</u> | <u>3,001.8</u> |
| (6) Risk-weighted Assets | <u>24,493.7</u> | <u>(1,004.1)</u> | <u>25,497.9</u> |

Mizuho Trust & Banking BIS Standard

| | | | |
|---|----------------|-------------|----------------|
| (1) Capital Adequacy Ratio | <u>13.60</u> | <u>0.28</u> | <u>13.32</u> |
| Tier 1 Capital Ratio | <u>8.62</u> | <u>0.44</u> | <u>8.18</u> |
| (2) Tier 1 Capital | <u>268.1</u> | 17.2 | <u>250.9</u> |
| (3) Tier 2 Capital | <u>163.6</u> | <u>0.8</u> | <u>162.8</u> |
| (4) Deductions for Total Risk-based Capital | <u>8.5</u> | 2.9 | <u>5.5</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>423.3</u> | <u>15.0</u> | <u>408.2</u> |
| (6) Risk-weighted Assets | <u>3,110.9</u> | <u>46.6</u> | <u>3,064.2</u> |

(Reference)

Mizuho Bank BIS Standard

| | | | |
|---|-----------------|------------------|-----------------|
| (1) Capital Adequacy Ratio | <u>12.75</u> | <u>2.19</u> | 10.56 |
| Tier 1 Capital Ratio | <u>7.45</u> | <u>1.63</u> | 5.82 |
| (2) Tier 1 Capital | <u>1,836.2</u> | <u>328.0</u> | <u>1,508.2</u> |
| (3) Tier 2 Capital | <u>1,366.9</u> | <u>65.6</u> | <u>1,301.2</u> |
| (4) Deductions for Total Risk-based Capital | <u>63.1</u> | <u>(11.7)</u> | <u>74.8</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>3,140.0</u> | <u>405.4</u> | <u>2,734.6</u> |
| (6) Risk-weighted Assets | <u>24,625.6</u> | <u>(1,260.2)</u> | <u>25,885.9</u> |

[SELECTED FINANCIAL INFORMATION]

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-41 III. DEFERRED TAXES

1. Change in Deferred Tax Assets, etc.**(Before correction)**

Consolidated

| | (Billions of yen) | | | | |
|--------------------|--------------------------------|----------------------------------|--------------------------------------|----------------------------|--------------------------------|
| (Reference) | As of September 30, 2009 | Change from March 31, 2009 | Change from September 30, 2008 | As of March 31, 2009 | As of September 30, 2008 |
| Tier I Capital (B) | <u>5,148.7</u> | 1,382.3 | <u>401.6</u> | <u>3,766.3</u> | 4,747.0 |

Non-Consolidated

(Billions of yen)

Mizuho Bank

| (Reference) | As of September 30, 2009 | Change from March 31, 2009 | Change from September 30, 2008 | As of March 31, 2009 | As of September 30, 2008 |
|--------------------|--------------------------------|----------------------------------|--------------------------------------|----------------------------|--------------------------------|
| Tier I Capital (D) | <u>1,798.2</u> | <u>152.7</u> | <u>2.0</u> | <u>1,645.4</u> | 1,796.1 |

Mizuho Trust & Banking

| (Reference) | As of September 30, 2009 | Change from March 31, 2009 | Change from September 30, 2008 | As of March 31, 2009 | As of September 30, 2008 |
|--------------------|--------------------------------|----------------------------------|--------------------------------------|----------------------------|--------------------------------|
| Tier I Capital (D) | <u>266.7</u> | <u>18.8</u> | <u>(26.5)</u> | <u>247.9</u> | 293.3 |
| (C)/(D) (%) | <u>13.3</u> | <u>(6.8)</u> | (2.3) | 20.2 | 15.7 |

Aggregated Figures of the Three Banks

| (Reference) | As of September 30, 2009 | Change from March 31, 2009 | Change from September 30, 2008 | As of March 31, 2009 | As of September 30, 2008 |
|--------------------|--------------------------------|----------------------------------|--------------------------------------|----------------------------|--------------------------------|
| Tier I Capital (D) | <u>5,201.9</u> | <u>1,445.8</u> | <u>471.2</u> | <u>3,756.0</u> | 4,730.6 |

(After correction)

Consolidated

| | (Billions of yen) | | | | |
|--------------------|--------------------------------|----------------------------------|--------------------------------------|----------------------------|--------------------------------|
| (Reference) | As of September 30, 2009 | Change from March 31, 2009 | Change from September 30, 2008 | As of March 31, 2009 | As of September 30, 2008 |
| Tier I Capital (B) | <u>5,147.4</u> | 1,382.3 | <u>400.3</u> | <u>3,765.0</u> | 4,747.0 |

Non-Consolidated

(Billions of yen)

Mizuho Bank

| (Reference) | As of September 30, 2009 | Change from March 31, 2009 | Change from September 30, 2008 | As of March 31, 2009 | As of September 30, 2008 |
|--------------------|--------------------------------|----------------------------------|--------------------------------------|----------------------------|--------------------------------|
| Tier I Capital (D) | <u>1,797.3</u> | <u>152.3</u> | <u>1.1</u> | <u>1,644.9</u> | 1,796.1 |

Mizuho Trust & Banking

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(Reference)

| | | | | | |
|--------------------|--------------|--------------|---------------|--------------|-------|
| Tier I Capital (D) | <u>266.3</u> | <u>18.9</u> | <u>(26.9)</u> | <u>247.4</u> | 293.3 |
| (C)/(D) (%) | <u>13.3</u> | <u>(6.9)</u> | (2.3) | 20.2 | 15.7 |

Aggregated Figures of the Three Banks

(Reference)

| | | | | | |
|--------------------|----------------|----------------|--------------|----------------|---------|
| Tier I Capital (D) | <u>5,200.5</u> | <u>1,445.4</u> | <u>469.9</u> | <u>3,755.1</u> | 4,730.6 |
|--------------------|----------------|----------------|--------------|----------------|---------|

April 23, 2010

To whom it may concern:

Company: Mizuho Financial Group, Inc.
Representative: Takashi Tsukamoto, President & CEO
Head Office: 2-5-1 Marunouchi, Chiyoda-ku, Tokyo
Code: 8411

(First Section of the Tokyo Stock Exchange and First
Section of the Osaka Securities Exchange)

Corrections to Announcement regarding Capital Adequacy Ratio as of June 30, 2009

and Announcement regarding Capital Adequacy Ratio as of December 31, 2009

Mizuho Financial Group, Inc. hereby announces partial corrections to its Announcement regarding Capital Adequacy Ratio as of June 30, 2009 disclosed on August 14, 2009 and corrected on December 25, 2009 and Announcement regarding Capital Adequacy Ratio as of December 31, 2009 disclosed on February 12, 2010, each as shown in the appendix hereto.

Contact:

Mizuho Financial Group, Inc.

Public Relations Office

Corporate Communications

Tel. 81-3-5224-2026

[Capital Adequacy Ratio as of June 30, 2009]

Capital Adequacy Ratio**(Before correction)**

| | (%, Billions of yen) | | |
|--|----------------------|-------------|-----------------|
| | As of | Change from | As of |
| | June 30, | March 31, | March 31, |
| | 2009 | 2009 | 2009 |
| Mizuho Financial Group (BIS Standard) | | | |
| (1) Consolidated Capital Adequacy Ratio | <u>11.45</u> | 0.90 | <u>10.55</u> |
| Tier 1 Capital Ratio | <u>7.36</u> | 0.98 | <u>6.38</u> |
| (2) Tier 1 Capital | <u>4,415.9</u> | 649.6 | <u>3,766.3</u> |
| (3) Tier 2 Capital | <u>2,710.8</u> | (82.9) | <u>2,793.8</u> |
| (4) Deductions for Total Risk-based Capital | <u>258.5</u> | (74.6) | <u>333.2</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>6,868.2</u> | 641.3 | <u>6,226.9</u> |
| (6) Risk-weighted Assets | <u>59,960.1</u> | 976.1 | <u>58,983.9</u> |
| (7) Total Required Capital (6)X8% | <u>4,796.8</u> | 78.0 | <u>4,718.7</u> |
| (Reference) | | | |
| Prime Capital Ratio ϕ | <u>4.21</u> | 1.09 | <u>3.12</u> |

(After correction)

| | (%, Billions of yen) | | |
|--|----------------------|-------------|-----------------|
| | As of | Change from | As of |
| | June 30, | March 31, | March 31, |
| | 2009 | 2009 | 2009 |
| Mizuho Financial Group (BIS Standard) | | | |
| (1) Consolidated Capital Adequacy Ratio | <u>11.42</u> | 0.89 | <u>10.53</u> |
| Tier 1 Capital Ratio | <u>7.34</u> | 0.97 | <u>6.37</u> |
| (2) Tier 1 Capital | <u>4,414.3</u> | 649.3 | <u>3,765.0</u> |
| (3) Tier 2 Capital | <u>2,710.8</u> | (82.3) | <u>2,793.1</u> |
| (4) Deductions for Total Risk-based Capital | <u>260.1</u> | (74.3) | <u>334.5</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>6,865.0</u> | 641.3 | <u>6,223.6</u> |
| (6) Risk-weighted Assets | <u>60,081.0</u> | 1,024.8 | <u>59,056.2</u> |
| (7) Total Required Capital (6)X8% | <u>4,806.4</u> | 81.9 | <u>4,724.4</u> |
| (Reference) | | | |
| Prime Capital Ratio ϕ | <u>4.20</u> | 1.09 | <u>3.11</u> |

(Before correction)

| | Consolidated | | | Non-consolidated |
|--|---------------------------|----------------------------------|----------------------------|---------------------------|
| | As of June 30, 2009 | Change from March 31, 2009 | As of March 31, 2009 | As of June 30, 2009 |
| Mizuho Bank (Domestic Standard) | | | | |
| (1) Capital Adequacy Ratio | 11.80 | 0.02 | 11.78 | 11.83 |
| Tier 1 Capital Ratio | 6.86 | 0.20 | 6.66 | 6.86 |
| (2) Tier 1 Capital | 1,712.5 | 15.5 | 1,696.9 | 1,660.8 |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | 75.6 | (1.2) | 76.8 | 99.9 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 2,943.3 | (59.3) | 3,002.7 | 2,866.3 |
| (6) Risk-weighted Assets | 24,934.2 | (544.1) | 25,478.3 | 24,209.9 |
| (7) Total Required Capital (6)X8% | 1,994.7 | (43.5) | 2,038.2 | 1,936.7 |
| Mizuho Trust & Banking (BIS Standard) | | | | |
| (1) Capital Adequacy Ratio | 12.71 | (0.66) | 13.37 | 12.82 |
| Tier 1 Capital Ratio | 8.17 | (0.04) | 8.21 | 8.21 |
| (2) Tier 1 Capital | 259.3 | 8.0 | 251.3 | 256.9 |
| (3) Tier 2 Capital | 152.1 | (10.9) | 163.0 | 151.5 |
| (4) Deductions for Total Risk-based Capital | 7.9 | 2.8 | 5.1 | 7.5 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 403.5 | (5.7) | 409.2 | 400.9 |
| (6) Risk-weighted Assets | 3,173.2 | 113.1 | 3,060.0 | 3,126.3 |
| (7) Total Required Capital (6)X8% | 253.8 | 9.0 | 244.8 | 250.1 |

ø The figures of Mizuho Trust & Banking (BIS Standard) before correction reflect the corrections announced on December 25, 2009.

(Reference)**Mizuho Bank (BIS Standard)**

| | | | | |
|---|----------|---------|----------|----------|
| (2) Tier 1 Capital | 1,670.9 | 162.2 | 1,508.7 | 1,615.6 |
| (3) Tier 2 Capital | 1,306.4 | 5.0 | 1,301.4 | 1,305.4 |
| (4) Deductions for Total Risk-based Capital | 75.7 | 1.3 | 74.4 | 100.0 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 2,901.7 | 165.9 | 2,735.7 | 2,821.0 |
| (6) Risk-weighted Assets | 25,157.9 | (733.5) | 25,891.5 | 24,425.1 |
| (7) Total Required Capital (6)X8% | 2,012.6 | (58.6) | 2,071.3 | 1,954.0 |

(After correction)

| | Consolidated | | | Non-consolidated |
|--|---------------------------|----------------------------------|----------------------------|---------------------------|
| | As of June 30, 2009 | Change from March 31, 2009 | As of March 31, 2009 | As of June 30, 2009 |
| Mizuho Bank (Domestic Standard) | | | | |
| (1) Capital Adequacy Ratio | 11.80 | 0.03 | 11.77 | 11.83 |
| Tier 1 Capital Ratio | 6.86 | 0.21 | 6.65 | 6.86 |
| (2) Tier 1 Capital | 1,712.5 | 16.0 | 1,696.5 | 1,660.8 |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | 75.6 | (1.6) | 77.3 | 99.9 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 2,943.3 | (58.4) | 3,001.8 | 2,866.3 |
| (6) Risk-weighted Assets | 24,934.2 | (563.6) | 25,497.9 | 24,209.9 |
| (7) Total Required Capital (6)X8% | 1,994.7 | (45.0) | 2,039.8 | 1,936.7 |
| Mizuho Trust & Banking (BIS Standard) | | | | |
| (1) Capital Adequacy Ratio | 12.61 | (0.71) | 13.32 | 12.72 |
| Tier 1 Capital Ratio | 8.12 | (0.06) | 8.18 | 8.16 |

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| | | | | | |
|-----|---|----------------|---------------|----------------|----------------|
| (2) | Tier 1 Capital | <u>258.2</u> | <u>7.2</u> | <u>250.9</u> | <u>255.7</u> |
| (3) | Tier 2 Capital | <u>152.1</u> | <u>(10.7)</u> | <u>162.8</u> | <u>151.5</u> |
| (4) | Deductions for Total Risk-based Capital | <u>9.1</u> | <u>3.5</u> | <u>5.5</u> | <u>8.7</u> |
| (5) | Total Risk-based Capital (2)+(3)-(4) | <u>401.1</u> | <u>(7.0)</u> | <u>408.2</u> | <u>398.6</u> |
| (6) | Risk-weighted Assets | <u>3,179.0</u> | <u>114.7</u> | <u>3,064.2</u> | <u>3,132.3</u> |
| (7) | Total Required Capital (6)X8% | <u>254.3</u> | <u>9.1</u> | <u>245.1</u> | <u>250.5</u> |

(Reference)

Mizuho Bank (BIS Standard)

| | | | | | |
|-----|---|-----------------|----------------|-----------------|-----------------|
| (2) | Tier 1 Capital | <u>1,670.9</u> | <u>162.6</u> | <u>1,508.2</u> | <u>1,615.6</u> |
| (3) | Tier 2 Capital | <u>1,306.4</u> | <u>5.2</u> | <u>1,301.2</u> | <u>1,305.4</u> |
| (4) | Deductions for Total Risk-based Capital | <u>75.7</u> | <u>0.8</u> | <u>74.8</u> | <u>100.0</u> |
| (5) | Total Risk-based Capital (2)+(3)-(4) | <u>2,901.7</u> | <u>167.0</u> | <u>2,734.6</u> | <u>2,821.0</u> |
| (6) | Risk-weighted Assets | <u>25,157.9</u> | <u>(728.0)</u> | <u>25,885.9</u> | <u>24,425.1</u> |
| (7) | Total Required Capital (6)X8% | <u>2,012.6</u> | <u>(58.2)</u> | <u>2,070.8</u> | <u>1,954.0</u> |

[Capital Adequacy Ratio as of December 31, 2009]

Capital Adequacy Ratio**(Before correction)**

| | As of December 31, 2009 | Change from September 30, 2009 | (%, Billions of yen) As of September 30, 2009 |
|--|-------------------------------|--------------------------------------|--|
| Mizuho Financial Group (BIS Standard) | | | |
| (1) Consolidated Capital Adequacy Ratio | <u>12.92</u> | <u>0.01</u> | <u>12.91</u> |
| Tier 1 Capital Ratio | <u>8.79</u> | <u>0.08</u> | <u>8.71</u> |
| (2) Tier 1 Capital | <u>5,194.3</u> | <u>45.6</u> | <u>5,148.7</u> |
| | (omitted) | | |
| (4) Deductions for Total Risk-based Capital | <u>242.4</u> | <u>(7.0)</u> | <u>249.5</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>7,635.2</u> | <u>2.5</u> | <u>7,632.6</u> |
| (6) Risk-weighted Assets | <u>59,090.7</u> | <u>(11.6)</u> | <u>59,102.3</u> |
| (7) Total Required Capital (6)X8% | <u>4,727.2</u> | <u>(0.9)</u> | <u>4,728.1</u> |
| (Reference) | | | |
| Prime Capital Ratio ϕ | <u>5.44</u> | <u>0.07</u> | <u>5.37</u> |

(After correction)

| | As of December 31, 2009 | Change from September 30, 2009 | (%, Billions of yen) As of September 30, 2009 |
|--|-------------------------------|--------------------------------------|--|
| Mizuho Financial Group (BIS Standard) | | | |
| (1) Consolidated Capital Adequacy Ratio | <u>12.91</u> | <u>0.02</u> | <u>12.89</u> |
| Tier 1 Capital Ratio | <u>8.78</u> | <u>0.09</u> | <u>8.69</u> |
| (2) Tier 1 Capital | <u>5,194.1</u> | <u>46.7</u> | <u>5,147.4</u> |
| | (omitted) | | |
| (4) Deductions for Total Risk-based Capital | <u>242.6</u> | <u>(8.1)</u> | <u>250.8</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>7,634.7</u> | <u>4.7</u> | <u>7,630.0</u> |
| (6) Risk-weighted Assets | <u>59,114.8</u> | <u>(55.1)</u> | <u>59,170.0</u> |
| (7) Total Required Capital (6)X8% | <u>4,729.1</u> | <u>(4.4)</u> | <u>4,733.6</u> |
| (Reference) | | | |
| Prime Capital Ratio ϕ | <u>5.44</u> | <u>0.08</u> | <u>5.36</u> |

(Before correction)

| | Consolidated | | Non-consolidated | |
|--|-------------------------------|---|--------------------------------|-------------------------------|
| | As of December 31, 2009 | Change from September 30, 2009 | As of September 30, 2009 | As of December 31, 2009 |
| Mizuho Bank (Domestic Standard) | | | | |
| (1) Capital Adequacy Ratio | 12.82 | 0.03 | 12.79 | 13.00 |
| Tier 1 Capital Ratio | 7.60 | 0.10 | 7.50 | 7.73 |
| (2) Tier 1 Capital | 1,859.5 | 22.3 | 1,837.1 | 1,819.7 |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | 59.9 | (2.1) | 62.1 | 97.0 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 3,136.9 | 5.9 | 3,130.9 | 3,059.0 |
| (6) Risk-weighted Assets | 24,466.6 | (5.5) | 24,472.1 | 23,524.9 |
| (7) Total Required Capital (6)X8% | 1,957.3 | (0.4) | 1,957.7 | 1,881.9 |
| Mizuho Trust & Banking (BIS Standard) | | | | |
| (1) Capital Adequacy Ratio | 14.10 | 0.26 | 13.84 | 14.34 |
| Tier 1 Capital Ratio | 9.08 | 0.32 | 8.76 | 9.22 |
| (2) Tier 1 Capital | 273.2 | 4.5 | 268.6 | 272.4 |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | 7.8 | (0.2) | 8.0 | 7.3 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 424.4 | 0.2 | 424.2 | 423.6 |
| (6) Risk-weighted Assets | 3,008.7 | (56.3) | 3,065.0 | 2,952.3 |
| (7) Total Required Capital (6)X8% | 240.6 | (4.5) | 245.2 | 236.1 |

(Reference)

| | | | | |
|---|-----------|--------|----------|----------|
| Mizuho Bank (BIS Standard) | | | | |
| (1) Capital Adequacy Ratio | 12.71 | (0.05) | 12.76 | 12.87 |
| Tier 1 Capital Ratio | 7.51 | 0.05 | 7.46 | 7.63 |
| (2) Tier 1 Capital | 1,846.9 | 9.7 | 1,837.1 | 1,801.3 |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | 60.0 | (2.1) | 62.2 | 97.2 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 3,124.2 | (17.6) | 3,141.8 | 3,040.5 |
| (6) Risk-weighted Assets | 24,577.3 | (26.7) | 24,604.0 | 23,606.6 |
| (7) Total Required Capital (6)X8% | 1,966.1 | (2.1) | 1,968.3 | 1,888.5 |

(After correction)

| | Consolidated | | Non-consolidated | |
|---|-------------------------------|--------------------------------------|--------------------------------|-------------------------------|
| | As of December 31, 2009 | Change from September 30, 2009 | As of September 30, 2009 | As of December 31, 2009 |
| Mizuho Bank (Domestic Standard) | | | | |
| (1) Capital Adequacy Ratio | 12.82 | 0.05 | 12.77 | 13.00 |
| Tier 1 Capital Ratio | 7.60 | 0.11 | 7.49 | 7.73 |
| (2) Tier 1 Capital | 1,859.5 | 23.2 | 1,836.2 | 1,819.7 |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | 59.9 | (3.0) | 63.0 | 97.0 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 3,136.9 | 7.7 | 3,129.2 | 3,059.0 |
| (6) Risk-weighted Assets | 24,466.6 | (27.1) | 24,493.7 | 23,524.9 |
| (7) Total Required Capital (6)X8% | 1,957.3 | (2.1) | 1,959.5 | 1,881.9 |

Mizuho Trust & Banking (BIS Standard)

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| | | | | |
|---|----------------|---------------|----------------|----------------|
| (1) Capital Adequacy Ratio | <u>13.97</u> | <u>0.37</u> | <u>13.60</u> | <u>14.20</u> |
| Tier 1 Capital Ratio | <u>9.00</u> | <u>0.38</u> | <u>8.62</u> | <u>9.13</u> |
| (2) Tier 1 Capital | <u>272.9</u> | <u>4.7</u> | <u>268.1</u> | <u>272.2</u> |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | <u>8.0</u> | <u>(0.4)</u> | <u>8.5</u> | <u>7.6</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>423.9</u> | <u>0.6</u> | <u>423.3</u> | <u>423.1</u> |
| (6) Risk-weighted Assets | <u>3,032.9</u> | <u>(77.9)</u> | <u>3,110.9</u> | <u>2,978.6</u> |
| (7) Total Required Capital (6)X8% | <u>242.6</u> | <u>(6.2)</u> | <u>248.8</u> | <u>238.2</u> |

(Reference)

Mizuho Bank (BIS Standard)

| | | | | |
|---|-----------------|---------------|-----------------|-----------------|
| (1) Capital Adequacy Ratio | <u>12.71</u> | <u>(0.04)</u> | <u>12.75</u> | <u>12.87</u> |
| Tier 1 Capital Ratio | <u>7.51</u> | <u>0.06</u> | <u>7.45</u> | <u>7.63</u> |
| (2) Tier 1 Capital | <u>1,846.9</u> | <u>10.6</u> | <u>1,836.2</u> | <u>1,801.3</u> |
| | (omitted) | | | |
| (4) Deductions for Total Risk-based Capital | <u>60.0</u> | <u>(3.0)</u> | <u>63.1</u> | <u>97.2</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>3,124.2</u> | <u>(15.8)</u> | <u>3,140.0</u> | <u>3,040.5</u> |
| (6) Risk-weighted Assets | <u>24,577.3</u> | <u>(48.3)</u> | <u>24,625.6</u> | <u>23,606.6</u> |
| (7) Total Required Capital (6)X8% | <u>1,966.1</u> | <u>(3.8)</u> | <u>1,970.0</u> | <u>1,888.5</u> |