

SIGNATURE GROUP HOLDINGS, INC.

Form 8-K

May 23, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 23, 2012

**Signature Group Holdings, Inc.**

Nevada  
(State or other Jurisdiction  
of Incorporation)

001-08007  
(Commission  
File Number)

95-2815260  
(IRS Employer  
Identification No.)

15303 Ventura Blvd., Suite 1600

91403

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**Sherman Oaks, CA**  
(Address of principal executive offices) (Zip Code)  
**Registrant's telephone number, including area code: (805) 435-1255**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On May 23, 2012, Craig Noell, Chief Executive Officer of Signature Group Holdings, Inc. (the Company), will present at the 13th Annual B. Riley & Co. Investor Conference. A copy of the slides to be presented by Mr. Noell at the conference is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

In accordance with general instruction B.2. of Form 8-K, the information furnished pursuant to this Current Report on Form 8-K, including the exhibit hereto, shall not be deemed or considered filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

**Exhibit**

<b>Number</b>	<b>Description</b>
99.1	Conference Presentation, dated May 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**SIGNATURE GROUP HOLDINGS, INC.**

Date: May 23, 2012

By: /s/ DAVID N. BRODY  
Name: **David N. Brody**  
Title: **Sr. Vice President, Counsel & Secretary**