

EverBank Financial Corp  
Form 8-A12B  
November 13, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**  
**PURSUANT TO SECTION 12(b) OR (g) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**EVERBANK FINANCIAL CORP**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of incorporation

or organization)

501 Riverside Ave.

**52-2024090**  
(I.R.S. Employer

Identification No.)

32202

Edgar Filing: EverBank Financial Corp - Form 8-A12B

**Jacksonville, Florida**  
(Address of principal executive offices)

(Zip Code)

**Securities to be registered pursuant to Section 12(b) of the Act:**

<b>Title of each class to be so registered</b>	<b>Name of each exchange on which each class is to be registered</b>
<b>Depository Shares each representing a 1/1,000<sup>th</sup> interest in a share of 6.75% Series A Non-Cumulative Perpetual Preferred Stock</b>	<b>New York Stock Exchange</b>

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **File Nos. 333-184381, 333-184773**

**Securities to be registered pursuant to Section 12(g) of the Act: None.**

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1. Description of Registrant's Securities to be Registered.**

The description of the Depositary Shares being registered hereby, including the 6.75% Series A Non-Cumulative Perpetual Preferred Stock which is represented by the Depositary Shares, is set forth in the Prospectus included in the Registration Statement on Form S-1 (No. 333-184381), as amended and supplemented, of EverBank Financial Corp, as filed with the Securities and Exchange Commission (the Commission) on November 5, 2012, and the Final Prospectus, dated November 5, 2012, as filed with the Commission on November 7, 2012, pursuant to Rule 424(b)(4) of the Securities Act of 1933, as amended. The foregoing Prospectus and Final Prospectus are incorporated herein by reference.

**Item 2. Exhibits.**

- 4.1 Certificate of Designations of EverBank Financial Corp with respect to 6.75% Series A Non-Cumulative Perpetual Preferred Stock dated November 7, 2012 (incorporated by reference to Exhibit 3.1 of the Current Report on Form 8-K of EverBank Financial Corp filed November 9, 2012).
- 4.2 Deposit Agreement dated November 13, 2012 between EverBank Financial Corp, Wells Fargo Bank, N.A. and the holders from time to time of the Depositary Receipts described therein.
- 4.3 Form of Depositary Receipt (included as part of Exhibit 4.2).

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

November 13, 2012

By: /s/ Thomas A. Hajda  
Name: Thomas A. Hajda  
Title: Executive Vice President, General

Counsel and Secretary

**INDEX TO EXHIBITS**

- 4.1 Certificate of Designations of EverBank Financial Corp with respect to 6.75% Series A Non-Cumulative Perpetual Preferred Stock dated November 7, 2012 (incorporated by reference to Exhibit 3.1 of the Current Report on Form 8-K of EverBank Financial Corp filed November 9, 2012).
- 4.2 Deposit Agreement dated November 13, 2012 between EverBank Financial Corp, Wells Fargo Bank, N.A. and the holders from time to time of the Depositary Receipts described therein.
- 4.3 Form of Depositary Receipt (included as part of Exhibit 4.2).