

Booz Allen Hamilton Holding Corp
Form SC 13D/A
March 07, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 7)

Booz Allen Hamilton Holding Corporation

(Name of Issuer)

Class A Common Stock, \$.01 par value

(Title of Class of Securities)

099502106

(CUSIP Number)

Jeffrey Ferguson

The Carlyle Group

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(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 19, 2013

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

13 D

CUSIP No. 099502106

1 Name of reporting person.

Explorer Coinvest LLC

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

Delaware

Number of 7 Sole voting power

shares

beneficially 103,228,545.46 (1) shares

owned by 8 Shared voting power

each

reporting 0 shares

9 Sole dispositive power

person

with

95,660,000 shares

10 Shared dispositive power

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0 shares

11 Aggregate amount beneficially owned by each reporting person

103,228,545.46 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) "

13 Percent of class represented by amount in Row (11);

76.01% (1)(2)

14 Type of reporting person (see instructions)

OO (Limited Liability Company)

- (1) Includes 7,568,545.46 shares over which Explorer Coinvest LLC holds a voting proxy with respect to certain matters. See Item 6 Irrevocable Proxy and Tag-Along Agreements.
- (2) All share percentage calculations in this Amendment to Schedule 13D are based on 135,805,496 outstanding shares of Class A common stock.

1 Name of reporting person.

Explorer Manager, L.L.C.

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

Delaware

7 Sole voting power

Number of

shares 103,228,545.46 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

9 Sole dispositive power

reporting

person

with 95,660,000 shares

10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

103,228,545.46 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions)

13 Percent of class represented by amount in Row (11);

76.01% (1)

14 Type of reporting person (see instructions)

OO (Limited Liability Company)

(1) Includes 7,568,545.46 shares over which Explorer Coinvest LLC holds a voting proxy with respect to certain matters. See Item 6 Irrevocable Proxy and Tag-Along Agreements.

1 Name of reporting person.

Ralph W. Shrader

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 153,361 (1) shares

beneficially 8 Shared voting power

owned by

each 1,594,513 (1) shares

reporting 9 Sole dispositive power

person

with 153,361 (1) shares

10 Shared dispositive power

1,828,828 (1) shares

11 Aggregate amount beneficially owned by each reporting person

1,982,189 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

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13 Percent of class represented by amount in Row (11);

1.46% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares pursuant to which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Amended and Restated Stockholders Agreement, dated as of November 8, 2010 and amended as of June 12, 2012 (the Stockholders Agreement). The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Francis J. Henry, Jr.

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 71,839 (1) shares

beneficially 8 Shared voting power

owned by

each 190,209 (1) shares

9 Sole dispositive power

reporting

person

with 71,839 (1) shares

10 Shared dispositive power

190,209 (1) shares

11 Aggregate amount beneficially owned by each reporting person

262,048 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.19% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Lloyd Howell, Jr.

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 175,155 (1) shares

beneficially 8 Shared voting power

owned by

each 36,990 (1) shares

reporting 9 Sole dispositive power

person

with 175,155 (1) shares

10 Shared dispositive power

36,990 (1) shares

11 Aggregate amount beneficially owned by each reporting person

212,145 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.16% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Joseph Logue

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 248,604 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

9 Sole dispositive power

reporting

person

248,604 (1) shares

with 10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

248,604 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.18% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

John D. Mayer

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 415,102 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

reporting 9 Sole dispositive power

person

415,102 (1) shares

with 10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

415,102 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.31% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

John M. McConnell

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 294,443 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

reporting 9 Sole dispositive power

person

with 294,443 (1) shares

10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

294,443 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.22% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Robert S. Osborne

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

PF

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 108,282 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

reporting 9 Sole dispositive power

person

108,282 (1) shares

with 10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

108,282 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.08% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Horacio D. Rozanski

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 325,369 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

9 Sole dispositive power

reporting

person

325,369 (1) shares

with 10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

325,369 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.24% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Samuel R. Strickland

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 656,456 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

reporting 9 Sole dispositive power

person

656,456 (1) shares

with 10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

656,456 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.48% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Richard J. Wilhelm

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 93,742 (1) shares

beneficially 8 Shared voting power

owned by

each 145,133 shares

reporting 9 Sole dispositive power

person

with 93,742 (1) shares

10 Shared dispositive power

145,133 shares

11 Aggregate amount beneficially owned by each reporting person

238,875 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.18% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Karen M. Dahut

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 113,793 (1) shares

beneficially 8 Shared voting power

owned by

each 10,455 shares

reporting

person

with 10 Shared dispositive power
113,793 (1) shares

11 Aggregate amount beneficially owned by each reporting person
10,455 shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)
124,248 (1) shares

13 Percent of class represented by amount in Row (11);

0.09% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Elizabeth M. Thompson

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 35,886 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

reporting 9 Sole dispositive power

person

with 35,886 (1) shares

10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

35,886 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.03% (1)

14 Type of reporting person (see instructions)

IN

- (1) Includes shares over which the reporting person has granted a voting proxy with respect to certain matters to Explorer Coinvest LLC. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Excludes shares of common stock beneficially owned by the other parties to the Stockholders Agreement. The reporting person disclaims beneficial ownership of such excluded shares. See Item 6 Stockholders Agreement.

1 Name of reporting person.

Mark Gerencser

2 Check the appropriate box if a member of a group (see instructions)

(a) (b)

3 SEC use only

4 Source of funds (see instructions)

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

6 Citizenship or place of organization

United States of America

7 Sole voting power

Number of

shares 146,823 (1) shares

beneficially 8 Shared voting power

owned by

each 0 shares

9 Sole dispositive power

reporting

person

146,823 (1) shares

with 10 Shared dispositive power

0 shares

11 Aggregate amount beneficially owned by each reporting person

146,823 (1) shares

12 Check if the aggregate amount in Row (11) excludes certain shares (see instructions) (1)

13 Percent of class represented by amount in Row (11);

0.11% (1)

14 Type of reporting person (see instructions)

IN

Amendment No. 7 to Schedule 13D

This Amendment to Schedule 13D is being filed to report the removal of Mark Gerencser as a reporting person. The Schedule 13D originally filed on December 16, 2010, as amended by the Schedule 13D/A filed on April 4, 2011, the Schedule 13D/A filed on July 15, 2011, the Schedule 13D/A filed on August 12, 2011, the Schedule 13D/A filed on December 9, 2011, the Schedule 13D/A filed on June 22, 2012 and the Schedule 13D/A filed on November 19, 2012 is hereby further amended and supplemented as set forth below in this Amendment No. 7.

Item 2. Identity and Background

Item 2 is hereby amended by deleting the information with respect to TC Group V Managing GP, L.L.C., TC Group Sub, L.P., TC Group, L.L.C., Carlyle Holdings I L.P., Carlyle Holdings I GP Sub L.L.C., Carlyle Holdings I GP Inc., The Carlyle Group L.P., Carlyle Group Management L.L.C., Ronald Kadish, Gary Labovich, Joseph Mahaffee and Patrick Peck.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 is hereby amended to add the following to the end of this section:

Mr. Wilhelm acquired 40,890 additional shares of Class A common stock upon the exercise of stock options previously granted to him under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan for an aggregate exercise price of \$183,472.20. Mr. Wilhelm funded such acquisition through the sale of shares received on exercise.

Mr. McConnell acquired 21,390 additional shares of Class A common stock upon the exercise of stock options previously granted to him under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan for an aggregate exercise price of \$130,051.20. Mr. McConnell funded such acquisition through the sale of shares received on exercise.

Mr. Gerencser acquired 27,990 additional shares of Class A common stock upon the exercise of stock options previously granted to him under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan for an aggregate exercise price of \$119,797.20. Mr. Gerencser funded such acquisition using personal funds.

Ms. Dahut acquired 37,980 additional shares of Class A common stock upon the exercise of stock options previously granted to him under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan for an aggregate exercise price of \$162,554.40. Ms. Dahut funded such acquisition using personal funds.

Item 4. Purpose of Transaction

Item 4 is amended by adding the following to the end thereof:

The purpose of the acquisitions of stock noted in Item 3 was to exercise stock options for investment and tax planning purposes and/or for liquidity purposes.

Item 5. Interest in Securities of the Issuer

Item 5 is hereby amended in its entirety as follows:

(a)-(b) The responses of each of the persons filing this Amendment to Schedule 13D (each a Reporting Person) with respect to Rows 11, 12 and 13 of the cover pages of this Amendment to Schedule 13D that relate to the aggregate number and percentage of Class A common stock (including but not limited to footnotes to such information) are incorporated herein by reference. Such percentages were calculated based on 135,805,496 outstanding shares of Class A common stock.

The responses of each of the Reporting Persons with respect to Rows 7, 8, 9 and 10 of the cover pages of this Amendment to Schedule 13D that relate to the number of shares as to which each of the persons or entities referenced in Item 2 above has sole power or shared power to vote or to direct the vote and sole or shared power to dispose or to direct the disposition (including but not limited to footnotes to such information) are incorporated herein by reference.

Each of Explorer Coinvest LLC and Explorer Manager, L.L.C. may be deemed to beneficially own 103,228,545.46 shares of Class A common stock, including 95,660,000 shares of Class A common stock owned directly by Explorer Coinvest LLC and 7,568,545.46 shares of Class A common stock over which Explorer Coinvest LLC holds an irrevocable proxy that entitles it to vote the shares with respect to certain matters. See Item 6 Irrevocable Proxy and Tag-Along Agreements. Explorer Manager, L.L.C. is the managing member of Explorer Coinvest LLC. Explorer Manager, L.L.C. is managed by a seven member investment committee, which has dispositive power over the shares beneficially owned by it, and a three member management committee, which has the power to vote the shares beneficially owned by it. Each member of the investment committee and management committee of Explorer Manager, L.L.C. disclaims beneficial ownership of the shares beneficially owned by Explorer Manager, L.L.C.

Dr. Shrader may be deemed to beneficially own an aggregate of 1,982,189 shares of Class A common stock, including (i) 41,401 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 1,437,833 shares of Class A common stock held by the Ralph W. Shrader Revocable Trust, (iii) 156,680 shares of Class A common stock issuable upon conversion of an equal number of shares of Class C common stock held by the Ralph W. Shrader Revocable Trust that may be converted within 60 days, (iv) 111,960 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days and (v) 234,315 shares of Class A common stock issuable upon conversion of an equal number of Class B common stock held by the Shrader Trust FBO Bryan Shrader, Shrader Trust FBO Jeffrey Shrader and Shrader Trust FBO Mark Shrader (collectively, the Shrader Trusts). Dr. Shrader shares investment power and voting power over the 1,437,833 shares held by the Ralph W. Shrader Revocable Trust with his wife, Janice W. Shrader. Dr. Shrader may be deemed to share power to direct the disposition of the 234,315 shares held by the Shrader Trusts because he has the right to substitute assets with the trusts (and thereby may be deemed to have the right to acquire shares held by the trusts), subject to the trustees reasonable satisfaction that the substitute assets received by the trusts are of equal value to the trust property exchanged therefor. Dr. Shrader disclaims beneficial ownership of the shares held by the Shrader Trusts.

Mr. Henry may be deemed to beneficially own an aggregate of 404,459 shares of Class A common stock, including (i) 29,381 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 3,168 shares of Class A common stock held directly, (iii) 190,209 shares of Class A common stock held by the Francis J. Henry, Jr. Trust and (iv) 39,290 shares of Class A common stock issuable upon conversion of an equal number of shares of Class C common stock that may be converted within 60 days. Mr. Henry shares investment and voting power over the shares held by the Francis J. Henry, Jr. Trust with his wife, Stephanie J. Henry.

Mr. Howell may be deemed to beneficially own an aggregate of 212,145 shares of Class A common stock, including (i) 29,381 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 35,929 shares of Class A common stock held directly, (iii) 36,990 shares of Class A common stock held by the Lloyd Howell, Jr. Trust, (iv) 6,765 shares of Class A common stock issuable upon conversion of an equal number of shares of Class C common stock that may be converted within 60 days and (v) 103,080 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days. Mr. Howell shares investment and voting power over the shares held by the Lloyd Howell, Jr. Trust with his wife, Patricia S. Howell.

Mr. Logue may be deemed to beneficially own an aggregate of 248,604 shares of Class A common stock, including (i) 29,381 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 62,263 shares of Class A common stock held directly, and (iii) 156,960 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days.

Mr. Mayer may be deemed to beneficially own an aggregate of 415,102 shares of Class A common stock, including (i) 29,381 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 158,431 shares of Class A common stock held directly, (iii) 61,330 shares of Class A common stock issuable upon conversion of an equal number of shares of Class C common stock that may be converted within 60 days and (iv) 165,960 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days.

Mr. McConnell may be deemed to beneficially own an aggregate of 294,443 shares of Class A common stock, including (i) 37,395 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 3,438 shares of Class A common stock held directly and (iii) 253,610 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days.

Mr. Osborne may be deemed to beneficially own an aggregate of 108,282 shares of Class A common stock, including (i) 23,969 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 1,333 shares of Class A common stock held directly and (iii) 82,980 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days.

Mr. Rozanski may be deemed to beneficially own an aggregate of 325,369 shares of Class A common stock, including (i) 29,381 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 160,013 shares of Class A common stock held directly, (iii) 43,995 shares of Class A common stock issuable upon the conversion of an equal number of shares of Class C common stock that may be converted within 60 days and (iv) 91,980 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days.

Mr. Strickland may be deemed to beneficially own an aggregate of 656,456 shares of Class A common stock, including (i) 37,395 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 41,106 shares of Class A common stock held directly, (iii) 509,210 shares of Class A common stock held by the Samuel Strickland Revocable Trust and (iv) 106,230 shares of Class A common stock issuable upon conversion of an equal number of shares of Class C common stock that may be converted within 60 days. Mr. Strickland is the sole trustee of the Samuel Strickland Revocable Trust and has sole investment power and voting power over the shares held by the trust.

Mr. Wilhelm may be deemed to beneficially own an aggregate of 238,875 shares of Class A common stock, including (i) 29,381 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan (ii) 3,041 shares of Class A common stock held directly, (iii) 145,133 shares of Class A common stock held by the Richard J. Wilhelm Trust and (iv) 61,320 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days. Mr. Wilhelm shares investment and voting power over the shares held by the Richard J. Wilhelm Trust with his wife, K. Shelly Porges.

Ms. Dahut may be deemed to beneficially own an aggregate of 124,248 shares of Class A common stock, including (i) 9,893 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 85,900 shares of Class A common stock held directly, (iii) 10,455 shares of Class A common stock issuable upon conversion of an equal number of shares of Class C common stock held by the Karen M. Dahut Trust that may be converted within 60 days and (iv) 18,000 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days. Ms. Dahut shares investment power and voting power over the 10,455 shares held by the Karen M. Dahut Trust with her husband, William L. Dahut.

Ms. Thompson may be deemed to beneficially own an aggregate of 35,886 shares of Class A common stock, including (i) 7,627 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 299 shares of Class A common stock held directly and (iii) 27,960 shares of Class A common stock issuable upon the exercise of options that may be exercised within 60 days.

Mr. Gerencser may be deemed to beneficially own an aggregate of 146,823 shares of Class A common stock, including (i) 37,395 shares of restricted Class A common stock granted under the Booz Allen Hamilton Holding Corporation Equity Incentive Plan, (ii) 88,003 shares of Class A common stock held directly and (iii) 21,425 shares of Class A common stock issuable upon the conversion of an equal number of shares of Class C common stock that may be converted within 60 days.

(c) On December 27, 2012, Mr. Gerencser exercised options to purchase 27,990 shares of Class A common stock at a per share exercise price of \$4.28.

On December 28, 2012, Ms. Dahut exercised options to purchase 37,980 shares of Class A common stock at a per share exercise price of \$4.28.

On January 14, 2013, Mr. Wilhelm exercised options to purchase 36,990 shares of Class A common stock at a per share exercise price of \$4.28 and 3,900 shares of Class A common stock at a per share exercise price of \$6.45. Additionally, on January 14, 2013 Mr. Wilhelm sold 40,890 of such shares pursuant to multiple transactions at the following share prices:

Shares	Price
200	\$ 14.23
300	\$ 14.25
900	\$ 14.26
486	\$ 14.27

100	\$ 14.28
100	\$ 14.30
1,600	\$ 14.31
100	\$ 14.32
1,700	\$ 14.32
2,480	\$ 14.33
300	\$ 14.34
4,874	\$ 14.34
200	\$ 14.34
300	\$ 14.34
200	\$ 14.34
100	\$ 14.35
200	\$ 14.35
200	\$ 14.35
10,448	\$ 14.35
100	\$ 14.35
200	\$ 14.35
200	\$ 14.35
300	\$ 14.35
100	\$ 14.35
300	\$ 14.35
100	\$ 14.36
100	\$ 14.36
300	\$ 14.36
300	\$ 14.36
300	\$ 14.36
6,810	\$ 14.36
200	\$ 14.36
100	\$ 14.36
300	\$ 14.36
100	\$ 14.37
400	\$ 14.37
200	\$ 14.37
300	\$ 14.37
2,000	\$ 14.37
200	\$ 14.37
200	\$ 14.38
2,990	\$ 14.38
300	\$ 14.39
2	\$ 14.44

On January 16, 2013, Mr. McConnell exercised options to purchase 21,390 shares of Class A common stock at a per share exercise price of \$6.08. Additionally, on January 16, 2013 Mr. McConnell sold 21,390 of such shares pursuant to a Rule 10b5-1 trading plan adopted by the Issuer at a price equal to \$14.50 per share.

On February 5, 2013, Mr. Osborne sold 25,000 shares of Class A common stock pursuant to multiple transactions at the following share prices:

Shares	Price
2,229	\$ 13.52
22,771	\$ 13.50

