

CATHAY GENERAL BANCORP
Form 8-A12B
December 04, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

CATHAY GENERAL BANCORP
(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

777 North Broadway
Los Angeles, California

95-4274680
(I.R.S. Employer
Identification No.)

90012

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| Warrants (expiring December 5, 2018) | The NASDAQ Stock Market LLC |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates (if applicable): **N/A**

Securities to be registered pursuant to Section 12(g) of the Act: **None.**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The title of the securities to be registered hereunder is Warrants (expiring December 5, 2018) (the Securities). A description of the Securities is set forth under the section captioned Description of Warrants in the registrant's preliminary prospectus supplement, dated December 3, 2013 which relates to the registrant's registration statement on Form S-3ASR (No. 333-192636) and is hereby incorporated by reference into this registration statement.

Item 2. Exhibits.

Exhibit

| No. | Description |
|------------|--|
| 4.1 | Warrant Agreement, dated as of December 4, 2013 |
| 4.2 | Form of Warrant (included as part of Exhibit 4.1). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

CATHAY GENERAL BANCORP

Date: December 4, 2013

By: /s/ Heng W. Chen
Heng W. Chen
Executive Vice President and Chief Financial
Officer

EXHIBIT INDEX

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