

CVB FINANCIAL CORP
Form 8-K/A
February 07, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

Current Report

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 4, 2014

CVB FINANCIAL CORP.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------------------|--|
| California (State or other jurisdiction of | 0-10140 (Commission | 95-3629339 (I.R.S. employer |
| incorporation or organization) | file number) | identification number) |

| | |
|---|-----------------------------------|
| 701 North Haven Avenue, Ontario, California (Address of principal executive offices) | 91764 (Zip Code) |
| Registrant's telephone number, including area code: (909) 980-4030 | |

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE: This Form 8-K/A is being filed to correct the Form 8-K, dated February 4, 2013, and filed on February 5, 2014, which indicated the wrong date of the report on the cover page and in the text of item 8.01. The appropriate date of the report is February 4, 2014, which is the date of the press release, discussed in the report. All other information remains unchanged from the original filing.

Item 7.01 Regulation FD Disclosure.

CVB Financial Corp. President and Chief Executive Officer, Chris Myers, will attend the 5th Annual FIG Partners West Coast CEO Forum to be held in San Francisco, California, on February 5th and February 6th 2014. At this conference, Mr. Myers will participate on the Leaders Bank Panel and will host one-on-one meetings with investors. The February 2014 slide presentation utilized in the one-on-one investor presentations, updated to reflect fourth quarter 2013 financial information, is included as Exhibit 99.1 of this report. The information in this report (including Exhibit 99.1) shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other documents filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth the by specific reference in such filing.

Item 8.01 Other Events.

On February 4, 2014, CVB Financial Corp. (the Company) issued a press release relating to its President and Chief Executive Officer, Chris Myers presentation of the slides in Exhibit 99.1 of this report during one-on-one investor presentations at the 5th Annual FIG Partners West Coast CEO Forum to be held in San Francisco, California, on February 5th and February 6th 2014. A copy of this press release is attached hereto as Exhibit 99.2 and is being furnished pursuant to this Item 8.01.

A copy of the slide presentation will be available on the Company's website at www.cbbank.com under Our Investors tab.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Copy of the CVB Financial Corp. February 2014 slide presentation, updated to reflect fourth quarter 2013 financial information, which its President and Chief Executive Officer, Chris Myers, will utilize while hosting one-on-one investor meetings at the 5 th Annual FIG Partners West Coast CEO Forum held in San Francisco, California, on February 5 th and February 6 th 2014 (furnished pursuant to Regulation FD). |
| 99.2 | Press Release dated February 4, 2014, announcing that Chris Myers, President and Chief Executive Officer of CVB Financial Corp. will participate on the Leaders Bank Panel at the 5 th Annual FIG Partners West Coast CEO Forum held in San Francisco, California, on February 5 th and February 6 th 2014 and will be hosting one-on-one investor meetings. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVB FINANCIAL CORP.
(Registrant)

Date: February 5, 2014

By: /s/ Richard C. Thomas
Executive Vice President and Chief Financial Officer