

U S GLOBAL INVESTORS INC  
Form 8-K  
May 13, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C.**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 12, 2014**

**U.S. GLOBAL INVESTORS, INC.**

**(Exact name of registrant as specified in its charter)**

**Texas**  
**(State of other jurisdiction**

**of incorporation)**

**7900 Callaghan Road, San Antonio, Texas**

**0-13928**  
**(Commission**

**File Number)**

**74-1598370**  
**(IRS Employer**

**Identification No.)**

**78229**

(Address of principal executive offices) (Zip Code)  
Registrant's telephone number, including area code: 210-308-1234

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. **Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
  
- .. **Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**
  
- .. **Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
  
- .. **Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

**Item 2.02 Results of Operations and Financial Condition.**

**On May 12, 2014, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended March 31, 2014. A copy of the press release is attached and being furnished as Exhibit 99.1.**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1      Press Release issued by U.S. Global Investors, Inc. dated May 12, 2014, reporting earnings and other financial results for the quarterly period ended March 31, 2014.**

**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Lisa Callicotte  
Chief Financial Officer**

**Dated: May 13, 2014**