

BMO Covered Bond Guarantor Limited Partnership
Form 10-D
December 15, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 10-D
ASSET-BACKED ISSUER
DISTRIBUTION REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the monthly distribution period from November 1, 2015 to November 30, 2015

Commission File Number of issuing entity: 333-189814-01
Central Index Key Number of issuing entity: 0001583993
BMO COVERED BOND GUARANTOR LIMITED PARTNERSHIP

(Exact name of issuing entity as specified in its charter)

Commission File Number of depositor and sponsor: 333-189814
Central Index Key Number of depositor and sponsor: 0000927971
BANK OF MONTREAL

(Exact name of depositor and sponsor as specified in its charter)

Aatish Desai (416) 867-7084
(Name and telephone number, including area code, of the person to
contact in connection with this filing)

Edgar Filing: BMO Covered Bond Guarantor Limited Partnership - Form 10-D

Ontario, Canada

(State or other jurisdiction of incorporation or organization
of the

13-4941092

(I.R.S. Employer Identification No.)

issuing entity)

**100 King St. West
1 First Canadian Place**

Toronto, Ontario, Canada M5X 1A1

(Address of principal executive offices of the issuing
entity)

M5X 1A1

(Zip Code)

(416) 867-6785

(Telephone number, including area code)

N/A

(Former name, former address, if changed since last report)

Registered/reporting pursuant to (check one)

Name of exchange

Title of class

Section 12(b)

Section 12(g)

Section 15(d)

(If Section 12(b))

Not Applicable

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

SEC 2503 (03-05)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

PART I DISTRIBUTION INFORMATION

Item 1. Distribution and Pool Performance Information.

The response to Item 1 is set forth herein, and is incorporated by reference herein from the Monthly Investor Report that is filed as Exhibit 99.1 to this Form 10-D.

The Bank of Montreal (the Bank) made the following distributions during the reporting period on outstanding Series of Covered Bonds:

None

PART II OTHER INFORMATION

Item 3. Sales of Securities and Use of Proceeds.

During the period covered by this report, the issuing entity did not guarantee and the Bank did not issue any Covered Bonds.

Item 7. Change in Sponsor Interest in the Securities.

None

Item 10. Exhibits.

(a) List the documents filed as a part of the report.

99.1 Monthly Investor Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BMO COVERED BOND GUARANTOR LP

(Issuing entity)

Date: December 14, 2015

By:

BANK OF MONTREAL
(Servicer)

/s/ Cathryn E. Cranston
(Signature)

Cathryn E. Cranston

