

MAG SILVER CORP
Form 6-K
February 23, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934
For: February 23, 2016

MAG Silver Corp.
(SEC File No. 001-33574)

#770 800 West Pender Street, Vancouver BC, V6C 2V6, CANADA

Address of Principal Executive Office

Edgar Filing: MAG SILVER CORP - Form 6-K

The registrant files annual reports under cover: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

The information contained in Exhibit 99.1 of this Form 6-K is incorporated by reference as an additional exhibit in the registrant's Registration Statement on Form F-10 (File No. 333-209056).

Exhibits

99.1 Underwriting Agreement dated February 22, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 23, 2016

MAG Silver Corp.

/s/ Jody Harris
JODY HARRIS

Corporate Secretary