

Builders FirstSource, Inc.
Form 8-K
February 29, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of the earliest event reported): February 29, 2016 (February 25, 2016)

BUILDERS FIRSTSOURCE, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

0-51357
(Commission

File Number)
2001 Bryan Street, Suite 1600

52-2084569
(IRS Employer

Identification No.)

Edgar Filing: Builders FirstSource, Inc. - Form 8-K

Dallas, Texas 75201

(Address of Principal Executive Offices) (Zip Code)

(214) 880-3500

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry Into a Material Definitive Agreement.

On February 25, 2016, Builders FirstSource, Inc. (the Company) entered into separate, privately negotiated exchange agreements (the Exchange Agreements) pursuant to which the Company agreed to exchange \$63,833,000 in aggregate principal amount of its 10.75% Senior Notes due 2023 for additional 7.625% Senior Secured Notes due 2021 (the 2021 Notes) issued under its existing indenture, dated as of May 29, 2013 (the Indenture), in an aggregate principal amount of \$60,000,000 (collectively, the Exchange Transactions).

The Company will pay interest of 7.625% per annum on the 2021 Notes semi-annually in arrears on June 1 and December 1 of each year, commencing on June 1, 2016. The Notes will mature on June 1, 2021. A description of the terms of the 2021 Notes is included in Item 1.01 of the Company s Current Report on Form 8-K filed with the Securities and Exchange Commission (the SEC) on June 3, 2013 and incorporated by reference herein.

The foregoing descriptions of the Indenture and the 2021 Notes are qualified in their entirety by reference to such documents, copies of which are filed as Exhibit 4.1 to the Company s Current Report on Form 8-K filed with the SEC on June 3, 2013 and incorporated by reference herein. The foregoing description of the Exchange Agreements and the transactions contemplated thereby does not purport to be complete and is subject to, and qualified in its entirety by, the full text of the Exchange Agreements, a form of which is filed as Exhibit 10.1 to the Company s Current Report on Form 8-K filed with the SEC on February 8, 2016 and incorporated by reference herein.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation Under an Off-Balance Sheet Arrangement.

The information required by Item 2.03 relating to the 2021 Notes is contained in Item 1.01 of this Current Report on Form 8-K and is incorporated by reference herein.

Item 8.01. Other Events.

On February 29, 2016, the Company issued a press release announcing the Exchange Transactions. This press release is attached hereto and is incorporated by reference herein as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

See Exhibit Index.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report to be signed on its behalf by the undersigned hereunto duly authorized.

BUILDERS FIRTSOURCE, INC.
(Registrant)

By: /s/ Donald F. McAleenan
Name: Donald F. McAleenan
Title: Senior Vice President, General Counsel
and Secretary

Date: February 29, 2016

Exhibit Index

Exhibit No.	Description
10.1	Form of Exchange Agreement (incorporated by reference to Exhibit 10.1 to the company's Current Report on Form 8-K, filed with the Securities and Exchange Commission on February 8, 2016, File Number 0-51357).
99.1	Press release dated February 29, 2016 issued by the Company, announcing the Exchange Transactions.