

STEIN MART INC  
Form S-8  
December 01, 2016

As filed with the Securities and Exchange Commission on December 1, 2016.

Registration No. 333-

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-8  
REGISTRATION STATEMENT  
*UNDER*  
*THE SECURITIES ACT OF 1933*

STEIN MART, INC.

(Exact name of registrant as specified in its charter)

Florida  
(State or other jurisdiction of  
incorporation or organization)

1200 Riverplace Blvd.

64-0466198  
(I.R.S. Employer

Identification No.)

32207

**Jacksonville, FL**  
**(Address of Principal Executive Offices)** **(Zip Code)**  
**Stein Mart, Inc. 2001 Omnibus Plan**

**(Full title of the plan)**

**Gregory W. Kleffner**

**Executive Vice President and Chief Financial Officer**

**Stein Mart, Inc.**

**1200 Riverplace Boulevard**

**Jacksonville, Florida 32207**

**(Name and address of agent for service)**

**(904) 346-1500**

**(Telephone number, including area code, of agent for service)**

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

**CALCULATION OF REGISTRATION FEE**

| <b>Title of Securities<br/>to be Registered</b> | <b>Amount<br/>to be<br/>Registered(1)</b> | <b>Proposed<br/>Maximum<br/>Offering Price<br/>per Share</b> | <b>Proposed<br/>Maximum<br/>Aggregate<br/>Offering Price</b> | <b>Amount of<br/>Registration Fee</b> |
|---|---|--|--|---------------------------------------|
| Common Stock, \$0.01 par value                  | 2,000,000 shares                          | \$5.11(2)  | \$10,220,000.00  | \$1,184.50                            |

- (1) Pursuant to Rule 416(a) of the Securities Act of 1933, as amended (the Securities Act ), this Registration Statement on Form S-8 shall also cover any additional shares of the Registrant's common stock that become issuable under the Stein Mart, Inc. 2001 Omnibus Plan, as amended and restated effective June 21, 2016, by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without receipt of consideration that increases the number of the Registrant's outstanding shares of common stock.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(a) and Rule 457(h)(1) under the Securities Act the offering price per share and aggregate offering price per share are based upon the average of the high and low prices of the Registrant's common stock on November 29, 2016, as reported on the NASDAQ Global Select Market

**EXPLANATORY NOTE**

This Registration Statement on Form S-8 relates to the registration of an additional 2,000,000 shares of Common Stock, par value \$0.01 per share, of Stein Mart, Inc. (the Registrant ), to be offered pursuant to the Stein Mart, Inc. 2001 Omnibus Plan (the Omnibus Plan ). The Registrant has previously filed Registration Statements with respect to the Omnibus Plan on Form S-8 with the SEC on August 7, 2001 (File No. 333-67034) (the Original Omnibus Registration Statement ), on December 12, 2007 (File No. 333-148007) (the Second Omnibus Registration Statement ), and on June 6, 2012 (File No. 333-181933) (the Third Omnibus Registration Statement ) which related to the registration of an aggregate 10,500,000 shares of the Registrant s Common Stock offered pursuant to the Omnibus Plan, the contents of which Original Omnibus Registration Statement, Second Omnibus Registration Statement and Third Omnibus Registration Statement are incorporated herein by reference. In accordance with General Instruction E to Form S-8, Part I and Part II of Form S-8 are omitted from this registration statement.

**PART II**

**INFORMATION REQUIRED IN THE INFORMATION STATEMENT**

**Item 8. Exhibits**

The list of Exhibits is incorporated herein by reference to the Index to Exhibits.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Jacksonville, State of Florida, on December 1, 2016.

STEIN MART, INC.

By: /s/ D. Hunt Hawkins  
D. Hunt Hawkins  
Interim Chief Executive Officer and  
Director

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature  | Title  | Date                |
|--|--|---------------------|
| /s/ D. Hunt Hawkins<br>D. Hunt Hawkins             | Interim Chief Executive Officer and Director<br>(Principal Executive Officer)            | December 1,<br>2016 |
| /s/ Gregory W. Kleffner<br>Gregory W. Kleffner     | Executive Vice President and Chief Financial<br>Officer<br>(Principal Financial Officer) | December 1,<br>2016 |
| /s/ E. Chantelle Quick<br>E. Chantelle Quick       | Senior Vice President and Controller<br>(Principal Accounting Officer)                   | December 1,<br>2016 |
| /s/ Jay Stein<br>Jay Stein                         | Chairman of the Board  | December 1,<br>2016 |
| /s/ John H. Williams, Jr.<br>John H. Williams, Jr. | Vice Chairman of the Board   | December 1,<br>2016 |
| /s/ Irwin Cohen<br>Irwin Cohen                     | Director   | December 1,<br>2016 |
| /s/ Thomas L. Cole<br>Thomas L. Cole               | Director   | December 1,<br>2016 |

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|                        |          |                     |
|------------------------|----------|---------------------|
| /s/ Timothy Cost       | Director | December 1,<br>2016 |
| Timothy Cost           |          |                     |
| /s/ Lisa Galanti       | Director | December 1,<br>2016 |
| Lisa Galanti           |          |                     |
| /s/ Mitchell W. Legler | Director | December 1,<br>2016 |
| Mitchell W. Legler     |          |                     |
| /s/ Richard L. Sisisky | Director | December 1,<br>2016 |
| Richard L. Sisisky     |          |                     |
| /s/ Burton M. Tansky   | Director | December 1,<br>2016 |
| Burton M. Tansky       |          |                     |

**INDEX TO EXHIBITS**

| <b>Exhibit<br/>Number</b> | <b>Description</b>   |
|---------------------------|--|
| 5(a)                      | Opinion of Bradley Arant Boult Cummings LLP.   |
| 10(a)                     | Stein Mart, Inc. 2001 Omnibus Plan, as amended and restated effective June 21, 2016, incorporated by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed May 11, 2016. |
| 23(a)                     | Consent of KPMG LLP.   |
| 23(b)                     | Consent of Bradley Arant Boult Cummings LLP (contained in Exhibit 5(a)).   |