

Apollo Global Management LLC
Form 8-A12B
March 07, 2017

As filed with the Securities and Exchange Commission on March 7, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

APOLLO GLOBAL MANAGEMENT, LLC
(Exact Name of Registrant as specified in its charter)

Delaware
(State or other Jurisdiction of Incorporation)

9 West 57th Street, 43rd Floor

20-8880053
(I.R.S. Employer Identification No.)

10019

New York, New York
(Address of principal executive office) **(Zip Code)**
Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| 6.375% Series A Preferred Shares | New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates (if applicable): 333-211225

Securities to be registered pursuant to Section 12(g) of the Act: None.

Item 1. Description of Registrant's Securities to be Registered.

Descriptions of the 6.375% Series A Preferred Shares (the "Preferred Shares") of Apollo Global Management, LLC (the "Registrant") are contained in a prospectus dated May 6, 2016, constituting part of the Registrant's registration statement on Form S-3 (File No. 333-211225), relating to the Preferred Shares (the "Prospectus"), and a supplement to the Prospectus dated February 28, 2017 and filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (the "Prospectus Supplement"). The descriptions of the Preferred Shares contained in the Prospectus under the heading "Description of Shares" and the description of the Preferred Shares in the Prospectus Supplement under the heading "Description of the Series A Preferred Shares," are each incorporated herein by reference.

Item 2. Exhibits.

| Exhibit Number | Description |
|-----------------------|--|
| 3.1 | Second Amended and Restated Limited Liability Company Agreement of Apollo Global Management, LLC dated March 7, 2017 (incorporated by reference to Exhibit 3.1 to the Registrant's Current Report on Form 8-K filed on March 7, 2017). |
| 3.2 | Certificate of Formation of Apollo Global Management, LLC (incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1 (File No. 333-150141)). |
| 3.3 | Amended and Restated Limited Liability Company Operating Agreement of AGM Management, LLC, dated as of July 10, 2007 (incorporated by reference to Exhibit 10.1 to the Registrant's Registration Statement on Form S-1 (File No. 333-150141)). |
| 4.1 | Form of 6.375% Series A Preferred Shares Certificate (incorporated by reference to Exhibit 3.2 to the Registrant's Current Report on Form 8-K filed on March 7, 2017). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

APOLLO GLOBAL MANAGEMENT, LLC

By: /s/ John J. Suydam
Name: John J. Suydam
Title: Chief Legal Officer

Date: March 7, 2017

EXHIBIT INDEX

Exhibit

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Description

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