

INCORPORATION BY REFERENCE

The Registrant's Management's Discussion and Analysis of Financial Results for the quarter ended March 31, 2004, Comparative Unaudited Financial Statements and the notes thereto prepared in accordance with U.S. generally accepted accounting principles for that same period, Operating and Financial Summary and the information contained on page 48 (contained on pages 8 to 45 and page 48 of Exhibit 1 of this Form 6-K Commission File No. 1-9059) furnished to the Commission on April 27, 2004, are incorporated by reference into the Registrant's registration statement on Form F-3 (No. 333-14148).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

By: /s/ Jamie C. Sokalsky
Name: Jamie C. Sokalsky
Title: Executive Vice
President and
Chief Financial Officer

Date: April 27, 2004

EXHIBIT

<u>Exhibit</u>	<u>Description of Exhibit</u>
1	<u>Barrick Gold Corporation's First Quarter Report for 2004, including the Comparative Unaudited Financial Statements prepared in accordance with U.S. generally accepted accounting principles ("US GAAP") and the notes thereto for the quarter ended March 31, 2004 and Management's Discussion and Analysis (US GAAP) for the same period</u>