WHEELER WILLIAM J

Form 4

December 21, 2012

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL

OMB 3235-0287 Number:

> January 31, 2005

> > 0.5

Estimated average burden hours per response...

Expires:

5. Relationship of Reporting Person(s) to

(Check all applicable)

Issuer

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 See Instruction

2. Issuer Name and Ticker or Trading

METLIFE INC [MET]

3 Date of Earliest Transaction

Symbol

(Middle)

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

1(b).

(Last)

(Print or Type Responses)

WHEELER WILLIAM J

1. Name and Address of Reporting Person *

(First)

	(Last)	(First)	(Middle) 3. I	Date of Earliest	Transactio	n						
			(M	(Month/Day/Year)				Director	10	0% Owner		
				12/20/2012				_X_ Officer (give	ther (specify			
								below) below)				
								Preside	nt of the Ame	ericas		
(Street)				4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check				
				Filed(Month/Day/Year)				Applicable Line)				
								X Form filed by 0	1 0			
	NEW YOR	EW YORK, NY 10166						Form filed by More than One Reporting				
		,		Pe.				Person				
(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									ally Owned			
	1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securit	ies Ac	quired (A)	5. Amount of	6.	7. Nature of		
	Security	(Month/Day/Year)	Execution Date					Securities	Ownership	Indirect		
	(Instr. 3)	•	any					Beneficially	Form:	Beneficial		
			(Month/Day/Ye	ear) (Instr. 8)				Owned	Direct (D)	Ownership		
								Following	or Indirect	(Instr. 4)		
						(A)		Reported	(I)			
					(A)			Transaction(s) ((Instr. 4)			
				Code V	Amount	or (D)	Price	(Instr. 3 and 4)				
	Common			Code v	Amount	(D)	THEE					
	Common	12/20/2012		M	28,500	A	\$ 26	240,879	D			
	Stock				- ,			, , , , , ,				
							\$					
	Common	10/00/0010		G (1)	20.500	_		212.270	ъ			
	Stock	12/20/2012		S(1)	28,500	D	33.2167	212,379	D			
	Stock						(2)					
	C											
	Common							12,450	I	By GRAT (3)		
	Stock							12,	-	<i></i>		
										Dry tha		
	~									By the		
	Common							10	I	MetLife		
	Stock							10	1	Policyholder		
										Trust (4)		

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	ransactionDerivative ode Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 26	12/20/2012		M		28,500	<u>(5)</u>	02/17/2013	Common Stock	28,500

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

WHEELER WILLIAM J 200 PARK AVENUE NEW YORK, NY 10166

President of the Americas

Signatures

Richard S. Collins, authorized signer 12/21/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This sale transaction is associated with the shares acquired from the exercise of stock options.
- The transaction was executed in multiple trades at prices ranging from \$33.06 to \$33.37 per share. The price reported above reflects the (2) weighted average sales price. The Reporting Person undertakes to provide upon request to the SEC staff, the Issuer or security holder of the Issuer full information regarding the number of shares and prices at which the transaction was effected.
- (3) These shares were previously reported as directly beneficially owned but were contributed to a Grantor Retained Annuity Trust ("GRAT").

Reporting Owners 2

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- (4) Shares held in trust under the MetLife Policyholder Trust established to hold shares of Common Stock allocated to eligible policyholders of Metropolitan Life Insurance Company, a wholly-owned subsidiary of MetLife, Inc.
- (5) The option vested in three equal installments on February 18, 2004, 2005 and 2006.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.