WHEELER WILLIAM J

Form 4

December 21, 2012

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL

OMB 3235-0287 Number:

> January 31, 2005

> > 0.5

Estimated average burden hours per response...

Expires:

5. Relationship of Reporting Person(s) to

(Check all applicable)

Issuer

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 See Instruction

2. Issuer Name and Ticker or Trading

METLIFE INC [MET]

3 Date of Earliest Transaction

Symbol

(Middle)

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

1(b).

(Last)

(Print or Type Responses)

WHEELER WILLIAM J

1. Name and Address of Reporting Person *

(First)

| | (Last) | (First) | (Middle) 3. I | Date of Earliest | Transactio | n | | | | | |
|---|------------|---------------------|----------------|--------------------------|------------|-----------|------------|---|-----------------|--------------|--|
| | | | (M | onth/Day/Year) |) | | | Director | 10 | 0% Owner | |
| 200 PARK AVENUE | | | | 12/20/2012 | | | | _X_ Officer (give | ther (specify | | |
| | | | | 12/20/2012 | | | | below) below) | | | |
| | | | | | | | | Preside | nt of the Ame | ericas | |
| | | (Street) | f Amendment, | Amendment, Date Original | | | | 6. Individual or Joint/Group Filing(Check | | | |
| | | | | Filed(Month/Day/Year) | | | | Applicable Line) | | | |
| | | | | | | | | _X_ Form filed by One Reporting Person | | | |
| | NEW YOR | RK, NY 10166 | | | | | | Form filed by M | More than One I | Reporting | |
| | | , | | | | | | Person | | | |
| (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | ally Owned | |
| | 1.Title of | 2. Transaction Date | 2A. Deemed | 3. | 4. Securit | ies Ac | quired (A) | 5. Amount of | 6. | 7. Nature of | |
| | Security | (Month/Day/Year) | Execution Date | | | | | Securities | Ownership | Indirect | |
| | (Instr. 3) | • | any | Code | (Instr. 3, | 4 and | 5) | Beneficially | Form: | Beneficial | |
| | | | (Month/Day/Ye | ear) (Instr. 8) | | | | Owned | Direct (D) | Ownership | |
| | | | | | | | | Following | or Indirect | (Instr. 4) | |
| | | | | | | (A) | | Reported | (I) | | |
| | | | | | | (A) | | Transaction(s) | (Instr. 4) | | |
| | | | | Code V | Amount | or (D) | Price | (Instr. 3 and 4) | | | |
| | Common | | | Code v | Amount | (D) | THEE | | | | |
| | Common | 12/20/2012 | | M | 28,500 | A | \$ 26 | 240,879 | D | | |
| | Stock | | | | - , | | | , , , , , , | | | |
| | | | | | | | \$ | | | | |
| | Common | 10/00/0010 | | G (1) | 20.500 | _ | | 212.270 | ъ | | |
| | Stock | 12/20/2012 | | S(1) | 28,500 | D | 33.2167 | 212,379 | D | | |
| | Stock | | | | | | (2) | | | | |
| | C | | | | | | | | | | |
| | Common | | | | | | | 12,450 | I | By GRAT (3) | |
| | Stock | | | | | | | 12, | - | <i></i> | |
| | | | | | | | | | | Dry tha | |
| | ~ | | | | | | | | | By the | |
| | Common | | | | | | | 10 | I | MetLife | |
| | Stock | | | | | | | 10 | 1 | Policyholder | |
| | | | | | | | | | | Trust (4) | |
| | | | | | | | | | | | |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|---|---------|--|--------------------|---|-------------------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Employee Stock Option (Right to Buy) | \$ 26 | 12/20/2012 | | M | 28,500 | <u>(5)</u> | 02/17/2013 | Common Stock | 28,500 |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

WHEELER WILLIAM J 200 PARK AVENUE NEW YORK, NY 10166

President of the Americas

Signatures

Richard S. Collins, authorized signer 12/21

12/21/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This sale transaction is associated with the shares acquired from the exercise of stock options.
- The transaction was executed in multiple trades at prices ranging from \$33.06 to \$33.37 per share. The price reported above reflects the (2) weighted average sales price. The Reporting Person undertakes to provide upon request to the SEC staff, the Issuer or security holder of the Issuer full information regarding the number of shares and prices at which the transaction was effected.
- (3) These shares were previously reported as directly beneficially owned but were contributed to a Grantor Retained Annuity Trust ("GRAT").

Reporting Owners 2

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- (4) Shares held in trust under the MetLife Policyholder Trust established to hold shares of Common Stock allocated to eligible policyholders of Metropolitan Life Insurance Company, a wholly-owned subsidiary of MetLife, Inc.
- (5) The option vested in three equal installments on February 18, 2004, 2005 and 2006.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.