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CIMAREX ENERGY CO
Form 8-K
July 06, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934.

July 6, 2005
Date of Report

CIMAREX ENERGY CO.
(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation) | 001-31446 (Commission File Number) | 45-0466694 (I.R.S. Employer Identification No.) |
|---|--|---|

| | |
|--|---------------------|
| 1700 Lincoln Street, Suite 1800, Denver, Colorado | 80203-4518 |
| ----- (Address of principal executive offices) | ----- (Zip Code) |

Registrant's telephone number, including area code 303-295-3995

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

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ITEM 7.01 REGULATION FD DISCLOSURE

On July 6, 2005, Cimarex Energy Co. (NYSE XEC) issued a news release announcing offers to purchase for cash any and all of its outstanding 9.60% Senior Notes due 2012 (the 9.60% Notes) and any and all of its outstanding Floating Rate Convertible Senior Notes due 2023 (the Convertible Notes). The 9.60% Senior Notes and the Convertible Notes were originally issued by Magnum Hunter Resources, Inc. (MHR). A copy of the news release is furnished as Exhibit 99.1 to this report.

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ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

C. Exhibits

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Press Release is furnished pursuant to Item 7.01. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIMAREX ENERGY CO.

Dated: July 6, 2005

By: /s/ Paul Korus

Paul Korus, Vice President,
Chief Financial Officer and Treasurer

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---------------|
| 99.1 | Press Release |