

SEARS HOLDINGS CORP
Form 8-K
May 23, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): May 23, 2013

SEARS HOLDINGS CORPORATION
(Exact name of registrant as specified in charter)

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|--|--|--|
| Delaware (State or Other Jurisdiction of Incorporation) | 000-51217 (Commission File Number) | 20-1920798 (IRS Employer Identification No.) |
| 3333 Beverly Road Hoffman Estates, Illinois (Address of principal executive offices) | | 60179 (Zip code) |
| Registrant's telephone number, including area code: (847) 286-2500 | | |
| (Former name or former address, if changed since last report): Not Applicable | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 - Financial Information

Item 2.02 Results of Operations and Financial Condition.

On May 23, 2013, the Registrant issued a press release regarding its first quarter 2013 results. The press release is attached hereto as Exhibit 99.1.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 - Press release dated May 23, 2013, furnished pursuant to Item 2.02.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CORPORATION

SEARS HOLDINGS

Riecker

By: /s/ Robert A.

and Chief

Robert A. Riecker
Vice President, Controller

Accounting Officer

Date: May 23, 2013

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Exhibit Index

99.1 Press release dated May 23, 2013, furnished pursuant to Item 2.02.

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