





Item 1.02. Termination of a Material Definitive Agreement.

On May 20, 2016, Facebook, Inc. (the "Company") terminated its existing and undrawn \$6.5 billion senior unsecured revolving credit facility with JPMorgan Chase Bank, N.A., as Administrative Agent, and the lenders party thereto, that was entered into on August 15, 2013 (the "2013 Facility"). The Company terminated the 2013 Facility in connection with its entry into the 2016 Facility (as disclosed in Item 8.01 of this Current Report on Form 8-K) and, as a result, discharged itself of all obligations under the 2013 Facility.

Item 8.01. Other Events.

On May 20, 2016, and in connection with the termination of the 2013 Facility, the Company entered into a \$2.0 billion senior unsecured revolving credit facility with JPMorgan Chase Bank, N.A., as Administrative Agent (the "2016 Facility"). Any amounts outstanding under the 2016 Facility will mature and become due on May 20, 2021.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FACEBOOK, INC.**

Date: May 20, 2016, By: /s/ Colin S. Stretch

Name: Colin S. Stretch

Title: Vice President and General Counsel