

INFINEON TECHNOLOGIES AG

Form 20-F/A

March 31, 2008

**Table of Contents**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**AMENDMENT NO. 1  
TO  
FORM 20-F**

- o REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934**  
**OR**
- p ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**  
**For the fiscal year ended September 30, 2007**  
**OR**
- o TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**  
**For the transition period from        to        .**  
**OR**
- o SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**  
**Date of event requiring this shell company report        .**

**Commission file number: 1-15000**

***Infineon Technologies AG***

*(Exact name of Registrant as specified in its charter)*

**Federal Republic of Germany**

*(Jurisdiction of incorporation or organization)*

**Am Campeon 1-12,**

**D-85579 Neubiberg**

**Federal Republic of Germany**

*(Address of principal executive offices)*

**Securities registered or to be registered pursuant to Section 12(b) of the Act:**

| <b>Title of Each Class</b>                                                                      | <b>Name of Each Exchange on Which Registered</b> |
|-------------------------------------------------------------------------------------------------|--------------------------------------------------|
| American Depositary Shares, each representing one ordinary share, notional value 2.00 per share | New York Stock Exchange                          |
| Ordinary shares, notional value 2.00 per share*                                                 | New York Stock Exchange                          |

\* Listed, not for trading or quotation purposes, but only in connection with the registration of American Depositary Shares pursuant to the requirements of the Securities and Exchange Commission

**Securities registered or to be registered pursuant to Section 12(g) of the Act: None**

**Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act: None**

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report. 749,728,635 ordinary shares, notional value 2.00 per share

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes  No

If this report is an annual or transition report, indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934. Yes  No

Note: Checking the box above will not relieve any registrant required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 from their obligations under those Sections.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act. (Check one):  
Large accelerated filer  Accelerated filer  Non-accelerated filer

Indicate by check mark which financial statement item the registrant has elected to follow. Item 17  Item 18

If this is an annual report, indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

**(APPLICABLE ONLY TO ISSUERS INVOLVED IN BANKRUPTCY PROCEEDINGS DURING THE PAST FIVE YEARS)**

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court. Yes  No

---

**Table of Contents**

***Explanatory Note***

Infineon Technologies is filing as Exhibit 15.1 to this Amendment No. 1 certain materials incorporated in its Annual Report on Form 20-F by reference to the Annual Report of Qimonda AG, filed on November 16, 2007.

**Item 19. *Exhibits***

The Exhibit Index is hereby incorporated herein by reference.

---

**TABLE OF CONTENTS**

SIGNATURES

Exhibit 12.1

Exhibit 12.2

Exhibit 13

Exhibit 15.1

---

**Table of Contents**

**SIGNATURES**

The registrant hereby certifies that it meets all of the requirements for filing on Form 20-F and has duly caused and authorized the undersigned to sign this Amendment No. 1 to the annual report on its behalf.

Date: March 31, 2008  
Neubiberg, Germany

Infineon Technologies AG

/s/ Wolfgang Ziebart

Dr. Wolfgang Ziebart  
Member of the Management Board and  
Chief Executive Officer

/s/ Peter J. Fischl  
Peter J. Fischl  
Member of the Management Board and  
Chief Financial Officer

---

**Table of Contents****Exhibit Index**

| <b>Exhibit Number</b> | <b>Description of Exhibit</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>Form</b>                                                                                                                                                   | <b>Exhibit Number</b> | <b>Filing Date with SEC</b> | <b>SEC File Number</b> |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-----------------------------|------------------------|
| 1.1                   | Articles of Association (as of November 2007) (English translation)                                                                                                                                                                                                                                                                                                                                                                                                                          | 20-F                                                                                                                                                          | 1.1                   | December 7, 2007            | 1-15000                |
| 1.2                   | Rules of Procedure for the Management Board (as of November 2007) (English translation)                                                                                                                                                                                                                                                                                                                                                                                                      | 20-F                                                                                                                                                          | 1.2                   | December 7, 2007            | 1-15000                |
| 1.3                   | Rules of Procedure for the Supervisory Board (as of November 2007) (English translation)                                                                                                                                                                                                                                                                                                                                                                                                     | 20-F                                                                                                                                                          | 1.3                   | December 7, 2007            | 1-15000                |
| 1.4                   | Rules of Procedure for the Investment Finance and Audit Committee of the Supervisory Board (as of November 2007) (English translation)                                                                                                                                                                                                                                                                                                                                                       | 20-F                                                                                                                                                          | 1.4                   | December 7, 2007            | 1-15000                |
| 2                     | The total amount of long-term debt securities of Infineon Technologies AG authorized under any instrument does not exceed 10% of the total assets of the group on a consolidated basis. Infineon Technologies AG hereby agrees to furnish to the SEC, upon its request, a copy of any instrument defining the rights of holders of long-term debt of Infineon Technologies AG or of its subsidiaries for which consolidated or unconsolidated financial statements are required to be filed. |                                                                                                                                                               |                       |                             |                        |
| 4.3                   | Patent Cross License Agreement between Infineon and Siemens AG, dated as of February 11, 2000                                                                                                                                                                                                                                                                                                                                                                                                | F-1                                                                                                                                                           | 10.7                  | February 18, 2000           | 333-11508              |
| 4.9                   | Shareholder Agreement of ALTIS Semiconductor between Infineon Technologies Holding France and Compagnie IBM France, dated as of June 24, 1999                                                                                                                                                                                                                                                                                                                                                | F-1                                                                                                                                                           | 10.15                 | February 18, 2000           | 333-11508              |
| 4.18                  | Joint Venture Agreement between Infineon and Nanya Technology Corporation, executed on November 13, 2002                                                                                                                                                                                                                                                                                                                                                                                     | 20-F                                                                                                                                                          | 4.38                  | December 4, 2002            | 1-15000                |
| 4.19                  | Amendments No 1, 2 and 3 to the Joint Venture Agreement between Infineon and Nanya Technology Corporation, executed on November 13, 2002                                                                                                                                                                                                                                                                                                                                                     | 20-F                                                                                                                                                          | 4.19                  | November 23, 2005           | 1-15000                |
| 4.19.1                | Amendment No. 4 to the Joint Venture Agreement between Infineon and Nanya Technology Corporation, executed on November 13, 2002                                                                                                                                                                                                                                                                                                                                                              | Filed as exhibit 10(i)(I) to the registration statement on form F-1 of Qimonda AG dated August 8, 2006 (file 333-135913) and incorporated herein by reference |                       |                             |                        |

Edgar Filing: INFINEON TECHNOLOGIES AG - Form 20-F/A

|        |                                                                                                                                                                                                                 |      |        |                   |         |
|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|--------|-------------------|---------|
| 4.20   | Terms and Conditions of 5% Guaranteed Subordinated Convertible Notes due 2010 in the aggregate nominal amount of EUR 700,000,000 (the 2010 Notes ) issued on June 5, 2003 by Infineon Technologies Holding B.V. | 20-F | 4.30   | November 21, 2003 | 1-15000 |
| 4.21   | Undertaking for Granting of Conversion Rights from Infineon to JPMorgan Chase Bank for the benefit of the holders of the 2010 Notes, dated June 2, 2003                                                         | 20-F | 4.31   | November 21, 2003 | 1-15000 |
| 4.22   | Subordinated Guarantee of Infineon, as Guarantor, in favor of the holders of 2010 Notes, dated June 2, 2002                                                                                                     | 20-F | 4.32   | November 21, 2003 | 1-15000 |
| 4.23   | Loan Agreement dated June 2, 2003, between Infineon Technologies Holding B.V., as Issuer, and Infineon                                                                                                          | 20-F | 4.33   | November 21, 2003 | 1-15000 |
| 4.24   | Assignment Agreement dated June 2, 2003, among Infineon Technologies Holding B.V., Infineon and JPMorgan Chase Bank for the benefit of the holders of the 2010 Notes                                            | 20-F | 4.34   | November 21, 2003 | 1-15000 |
| 4.25   | Amendment 1, dated June 26, 2003, to Shareholder Agreement of ALTIS Semiconductor between Infineon Technologies Holding France and Compagnie IBM France, dated as of June 24, 1999                              | 20-F | 4.35   | November 21, 2003 | 1-15000 |
| 4.25.1 | Amendment 2 effective as of December 31, 2005 to Shareholder Agreement of ALTIS Semiconductor between Infineon Technologies Holding France and IBM XXI SAS dated as of June 24, 1999                            | 20-F | 4.25.1 | November 30, 2006 | 1-15000 |
| 4.25.2 | Framework Agreement dated as of August 8, 2007 among GlobalInformService, International Business Machines Corporation and Infineon Technologies AG, related to ALTIS Semiconductor                              | 20-F | 4.25.2 | December 7, 2007  | 1-15000 |

---



**Table of Contents**

| <b>Exhibit Number</b> | <b>Description of Exhibit</b>                                                                                                                                                                                              | <b>Form</b> | <b>Exhibit Number</b> | <b>Filing Date with SEC</b> | <b>SEC File Number</b>                                                                                                                                                                                                                                                                                 |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------------------|-----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4.26                  | Real Estate Leasing Contract between MoTo Object CAMPEON GmbH & Co. KG and Infineon dated as of December 23, 2003, with Supplementary Agreements No 1 and 2 (English translation)                                          | 20-F        | 4.28                  | November 26, 2004           | 1-15000                                                                                                                                                                                                                                                                                                |
| 4.27.1                | Contribution Agreement ( <i>Einbringungsvertrag</i> ) between Infineon Technologies AG and Qimonda AG, dated as of April 25, 2006, and addendum thereto, dated as of June 2, 2006 (English translation)                    |             |                       |                             | Filed as exhibit 10(i)(A) to the registration statement on form F-1 of Qimonda AG dated August 8, 2006 (file 333-135913) and incorporated herein by reference                                                                                                                                          |
| 4.27.2                | Contribution Agreement ( <i>Einbringungsvertrag</i> ) between Infineon Holding B.V. and Qimonda AG, dated as of May 4, 2006 (English translation)                                                                          |             |                       |                             | Filed as exhibit 10(i)(B) to the registration statement on form F-1 of Qimonda AG dated August 8, 2006 (file 333-135913) and incorporated herein by reference                                                                                                                                          |
| 4.27.3                | Addenda No. 2 and 3 to Contribution Agreement ( <i>Einbringungsvertrag</i> ) between Infineon Technologies AG and Qimonda AG, dated as of April 25, 2006 (English translation)                                             |             |                       |                             | Filed as exhibit 4(i)(W) to the annual report on form 20-F of Qimonda AG dated November 21, 2006 (file 1-32972) and incorporated herein by reference                                                                                                                                                   |
| 4.27.5                | Master Loan Agreement between Qimonda AG and Infineon Technologies Holding B.V., dated April 28, 2006                                                                                                                      |             |                       |                             | Filed as exhibit 10(i)(D) to the registration statement on form F-1 of Qimonda AG dated August 8, 2006 (file 333-135913) and incorporated herein by reference                                                                                                                                          |
| 4.27.6                | Global Services Agreement between Infineon Technologies AG and Qimonda AG, effective May 1, 2006                                                                                                                           |             |                       |                             | Filed as exhibit 10(i)(E) to the registration statement on form F-1 of Qimonda AG dated August 8, 2006 (file 333-135913) and incorporated herein by reference                                                                                                                                          |
| 4.27.7                | Master IT Cost Sharing Agreement by and between Infineon Technologies AG and Qimonda AG, effective May 1, 2006                                                                                                             |             |                       |                             | Filed as exhibit 10(i)(Q) to the registration statement on form F-1 of Qimonda AG dated August 8, 2006 (file 333-135913) and incorporated herein by reference                                                                                                                                          |
| 4.28.1                | Terms and Conditions of the 1.375% Guaranteed Subordinated Notes due 2010 in the aggregate nominal amount of EUR 215,000,000 (the 2007/2010 Notes ) issued by Infineon Technologies Investment B.V., on September 26, 2007 | 20-F        | 4.28.1                | December 7, 2007            | 1-15000                                                                                                                                                                                                                                                                                                |
| 4.28.2                | Subordinated Guarantee by Infineon Technologies AG in Favor of the Holders of the 2007/2010 Notes                                                                                                                          | 20-F        | 4.28.2                | December 7, 2007            | 1-15000                                                                                                                                                                                                                                                                                                |
| 4.29                  | Asset Purchase Agreement by and between LSI Corporation and Infineon Technologies AG dated as of August 20, 2007                                                                                                           |             |                       |                             | Filed as exhibit 2.1 to the current report on form 8-K of LSI Corporation dated October 24, 2007 (file 1-10317) and incorporated herein by reference. Infineon Technologies AG agrees to furnish supplementally a copy of any omitted schedule to the Securities and Exchange Commission upon request. |

Edgar Filing: INFINEON TECHNOLOGIES AG - Form 20-F/A

|      |                                                                                                                                      |                            |                          |
|------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------|
| 8    | List of Significant Subsidiaries and Associated Companies of Infineon                                                                | See Additional Information | Organizational Structure |
| 12.1 | Certification of chief executive officer pursuant to Exchange Act Rule 13a-14(a)                                                     | Filed herewith             |                          |
| 12.2 | Certification of chief financial officer pursuant to Exchange Act Rule 13a-14(a)                                                     | Filed herewith             |                          |
| 13   | Certificate pursuant to 18 U.S.C. section 1350, as adopted pursuant to section 906 of the Sarbanes-Oxley Act of 2002                 | Filed herewith             |                          |
| 15.1 | Material incorporated into this Annual Report on Form 20-F, as amended, by reference to the Annual Report on Form 20-F of Qimonda AG | Filed herewith             |                          |

Confidential treatment requested as to certain portions, which portions have been filed separately with the Securities and Exchange Commission.