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SKYTERRA COMMUNICATIONS INC

Form 8-K January 31, 2006

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 31, 2006 (January 30, 2006)

SkyTerra Communications, Inc. (Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of (Commission File Number) Incorporation)

000-13865

23-2368845 (IRS Employer Identification Number)

19 West 44th Street, Suite 507, New York, New York 10036 (Address of principal executive offices, including zip code)

> (212) 730-7540 (Registrant's telephone number, including area code)

> > N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 - Other Events

Item 8.01. Other Events.

On January 31, 2006, SkyTerra Communications, Inc. issued a press release in connection with the declaration by its Board of Directors of

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SkyTerra's previously announced special dividend of the common stock of Hughes Communications, Inc., its wholly-owned subsidiary. A copy of the press release is being filed as Exhibit 99.1 to this Current Report on Form 8-K.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The exhibits to this Current Report on Form 8-K are listed on the Exhibit Index on page 4 hereof, which is incorporated by reference in this Item 9.01(d).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: January 31, 2006 By: /s/ ROBERT C. LEWIS

Name: Robert C. Lewis

Title: Senior Vice President,

General Counsel and Secretary

EXHIBIT INDEX

Number Description

99.1 Press Release of SkyTerra Communications, Inc., dated

January 31, 2006.