

SMITH MIDLAND CORP  
Form 8-K  
December 21, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 17, 2012

SMITH-MIDLAND CORPORATION  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other Jurisdiction of  
Incorporation)

1-13752  
(Commission File Number)

54-1727060  
(I.R.S. Employer Identification  
Number)

P.O. Box 300, 5119 Catlett Road  
Midland, Virginia 22728  
(Address of principal executive offices)

(504) 439-3266  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

On December 21, 2012, Smith-Midland Corporation (the "Company") issued a press release announcing its Board of Directors approved a special dividend on December 11, 2012 of \$.05 per share to be paid on December 31<sup>st</sup>, 2012 to shareholders of record as of December 14, 2012. The Board of Directors felt it important to recognize the value of its shareholders to the Company with this dividend which allows them to take advantage of any potential tax savings in 2012.

A copy of the press release is attached hereto as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

| Exhibit No | Exhibit Description   |
|------------|---|
| 99.1       | Press release, dated December 21, 2012, and incorporated herein by reference. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 21, 2012

SMITH-MIDLAND CORPORATION

By: /s/ William A. Kenter  
William A. Kenter  
Chief Financial Officer

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SMITH-MIDLAND CORPORATION  
Exhibit to Current Report on Form 8-K  
December 21, 2012

| Exhibit No | Exhibit Description                    |
|------------|--|
| 99.1       | Press release, dated December 21, 2012 |