

Xtant Medical Holdings, Inc.
Form DEF 14A
December 08, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, For Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

Xtant Medical HOLDINGS, INC.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

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- 1) Title of each class of securities to which transaction applies:
- 2) Aggregate number of securities to which transaction applies:
- 3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
- 4) Proposed maximum aggregate value of transaction:
- 5) Total fee paid:

.. Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- 1) Amount Previously Paid:
- 2) Form, Schedule or Registration Statement No.:
- 3) Filing Party:
- 4) Date Filed:

664 Cruiser Lane
Belgrade, Montana 59714
(406) 388-0480

Notice of Annual Meeting of Stockholders To Be Held December 29, 2017

To Our Stockholders:

You are invited to attend the Annual Meeting of Stockholders (the “Annual Meeting”) of Xtant Medical Holdings, Inc. (the “Company”) on December 29, 2017 at 10:00 a.m. Eastern Standard Time, at 112 South Tryon Street, 2nd Floor, Charlotte, North Carolina 28284, for the following purposes:

1. To elect the two Class III directors named in the accompanying Proxy Statement to serve on the Company’s Board of Directors for three year terms until the 2020 Annual Meeting of Stockholders and until their respective successors have been duly elected and qualified;
2. To ratify the appointment of EKS&H LLLP as the Company’s independent registered public accounting firm for the year ending December 31, 2017; and
3. To transact such other business as may properly be brought before the Annual Meeting and any adjournment or postponement thereof.

Stockholders of record at the close of business on December 5, 2017 shall be entitled to notice of and to vote at the Annual Meeting and any adjournments or postponements thereof.

Your vote is important. Please submit a proxy as soon as possible so that your shares can be voted at the Annual Meeting. You may submit your proxy by mail or Internet, and you may revoke your proxy and vote in person if you decide to attend the Annual Meeting.

Important Notice Regarding the Availability of Proxy Materials for the Annual Meeting to Be Held on December 29, 2017: The Proxy Statement, along with our 2016 Annual Report on Form 10-K, are available at www.xtantmedical.com (click “Investors” and “SEC Filings”).

By order of the Board of Directors

/s/ Carl D. O’Connell
Carl D. O’Connell
Chief Executive Officer
Belgrade, Montana

December 8, 2017

Information about Attending the Annual Meeting

Only stockholders of record on the record date of December 5, 2017, are entitled to notice of, and to attend or vote at, our Annual Meeting. If you plan to attend the meeting in person, please bring the following:

1. Photo identification.
2. Acceptable Proof of Ownership if your shares are held in “street name.”

Street Name means your shares are held of record by brokers, banks or other institutions.

Acceptable Proof of Ownership is either (a) a letter from your broker confirming that you beneficially owned shares of the Company’s common stock on the record date or (b) an account statement showing that you beneficially owned shares of the Company’s common stock on the record date. If your shares are held in street name, you may attend the meeting with proof of ownership, but you may not vote your shares in person at the Annual Meeting unless you have obtained a “legal proxy” or other evidence from your Broker giving you the right to vote your shares at the Annual Meeting.

XTANT MEDICAL HOLDINGS, INC.

664 Cruiser Lane
Belgrade, Montana 59714
(406) 388-0480

**PROXY STATEMENT FOR THE ANNUAL MEETING OF STOCKHOLDERS
TO BE HELD ON December 29, 2017**

QUESTIONS AND ANSWERS ABOUT THE PROXY MATERIALS

AND THE ANNUAL MEETING

Q: Why am I receiving these materials?

A: We are providing these proxy materials to you in connection with the Board's solicitation of proxies for our 2017 Annual Meeting of Stockholders (the "Annual Meeting"), which will take place on December 29, 2017. As a stockholder of record, you are invited to attend the Annual Meeting and are entitled and requested to vote on the items of business described in this Proxy Statement. This Proxy Statement and accompanying proxy card (or voting instruction card) are being mailed on or about December 13, 2017 to all stockholders entitled to vote at the Annual Meeting.

Q: When and where will the annual meeting be held?

A: The Annual Meeting will be held on December 29, 2017 at 10:00 a.m. Eastern Standard Time, at 112 South Tryon Street, 2nd Floor, Charlotte, North Carolina 28284.

Q: What information is contained in this Proxy Statement?

A: This Proxy Statement contains information regarding our corporate governance practices, our board of directors, our named executive officers, the compensation of our board of directors and named executive officers, the proposals to be voted on at the Annual Meeting and certain other required information.

Q: How may I obtain the Company's Annual Report on Form 10-K for the year ended December 31, 2016?

A: We have enclosed with this Proxy Statement a copy of our Annual Report on Form 10-K for the fiscal year ended December 31, 2016. Our Annual Report on Form 10-K can also be accessed through our website at www.xtantmedical.com (click "Investors" and "SEC Filings"). We filed our Annual Report on Form 10-K with the Securities and Exchange Commission (the "SEC") on March 29, 2017.

Q: What items of business will be voted on at the Annual Meeting?

A: The items of business scheduled to be voted on at the Annual Meeting are:

1. To elect two Class III directors to serve on the Board until the 2020 Annual Meeting of Stockholders and until their respective successors have been duly elected and qualified;

2. To ratify the appointment of EKS&H LLLP ("EKS&H") as the Company's independent registered public accounting firm for the year ending December 31, 2017; and

3. To transact such other business as may properly be brought before the Annual Meeting and any adjournment or postponement thereof.

Q: How many votes must the nominees for director have to be elected?

A: In order for a director to be elected at a meeting at which a quorum is present, he must receive the affirmative vote of a plurality of the shares voted. There is no cumulative voting for our directors or otherwise.

Q: What are the voting requirements to approve the other proposals?

The affirmative vote of a majority of the shares cast in person or represented by proxy at the Annual Meeting and
A: entitled to vote on the matter is required to ratify the appointment of EKS&H as our registered public accounting firm.

Q: How does the Board recommend that I vote?

Our Board recommends that you vote your shares “FOR” the nominees to the Board and “FOR” the ratification of the
A: appointment of EKS&H as our registered public accounting firm.

Q: What shares may I vote?

Each share of our common stock issued and outstanding as of the close of business on December 5, 2017 (the
“Record Date”) is entitled to one vote on each of the matters to be voted upon at the Annual Meeting.

A: You may vote all shares owned by you as of the Record Date, including (a) shares held directly in your name as the stockholder of record and (b) shares held for you as the beneficial owner through a broker, trustee or other nominee (collectively, a “Broker”). We had 18,173,007 shares of common stock issued and outstanding on the Record Date.

Q: What is the difference between being a stockholder of record and being the beneficial owner of shares held in street name?

A stockholder of record owns shares which are registered in his or her own name. A beneficial owner owns shares which are held in street name through a third party, such as a Broker. As summarized below, there are some distinctions between stockholders of record and beneficial owners.

Stockholder of Record

A: You are the stockholder of record of any of your shares registered directly in your name with our transfer agent, Corporate Stock Transfer. With respect to such shares, these proxy materials are being sent to you by the Company. As the stockholder of record, you have the right to grant your voting proxy directly to our designee, Carl D. O’Connell, Chief Executive Officer, or to any other person you wish to designate, or to vote in person at the Annual Meeting. We have enclosed a proxy card for you to grant your voting proxy to Mr. O’Connell.

Shares Beneficially Held in Street Name

You are the beneficial owner of any of your shares held in street name. With respect to such shares registered through a Broker, these proxy materials, together with a voting instruction card, are being forwarded to you by your Broker. As the beneficial owner, you have the right to direct your Broker how to vote. You may use the voting instruction card provided by your Broker for this purpose. Even if you have directed your Broker how to vote, you may also attend the Annual Meeting. However, you may not vote your shares in person at the Annual Meeting unless you obtain a “legal proxy” or other evidence from your Broker giving you the right to vote the shares at the Annual Meeting.

Q: Who is entitled to attend the Annual Meeting and what are the admission procedures?

A: You are entitled to attend the Annual Meeting only if you were a stockholder as of the close of business on the Record Date or if you hold a valid proxy for the Annual Meeting. A list of stockholders eligible to vote at the Annual Meeting will be available for inspection at the Annual Meeting. If you are a beneficial holder, you will need to provide proof of beneficial ownership as of the Record Date, such as a brokerage account statement showing that you owned shares of the Company’s common stock as of the Record Date or the voting instruction card provided by your Broker. The Annual Meeting will begin promptly at 10:00 a.m., Eastern Standard Time. You should be prepared to present photo identification for admittance. Check-in will begin one-half hour prior to the meeting. Please allow ample time for the admission procedures.

Q: May I vote my shares in person at the Annual Meeting?

If you were a stockholder of record on the Record Date, you may vote your shares in person at the Annual Meeting or through a proxy. If you decide to vote your shares in person, you do not need to present your share certificate(s) at the Annual Meeting; your name will be on the list of stockholders eligible to vote. If you hold your shares **A:** beneficially in street name, you may vote your shares in person at the Annual Meeting only if you obtain a legal proxy or other evidence from your Broker giving you the right to vote the shares. *Even if you plan to attend the Annual Meeting, we recommend that you also submit your proxy or voting instructions as described below so that your vote will be counted if you later decide not to attend the Annual Meeting.*

Q: How can I vote my shares without attending the Annual Meeting?

Whether you hold shares directly as the stockholder of record or beneficially in street name, you may direct how your shares are voted without attending the Annual Meeting. If you are a stockholder of record, you may vote by submitting a proxy. If you hold shares beneficially in street name, you may vote by submitting voting instructions to your Broker. For directions on how to vote, please refer to the instructions on your proxy card or, for shares held beneficially in street name, the voting instruction card provided by your Broker.

A: Stockholders of record may submit proxies by completing, signing, dating and mailing their proxy cards to the address provided on the proxy card. Stockholders who hold shares beneficially in street name may vote by completing, signing and dating the voting instruction cards provided and mailing them to the address provided on the voting instruction card. The proxy card and voting instruction card also include directions as to how you may submit your vote through the Internet. The voting instruction card may also include directions for alternative methods of submitting your vote. We encourage you to vote early. If you choose to vote by mail, please allow sufficient time for your proxy or voting instruction card to reach our vote tabulator prior to the Annual Meeting.

Q: Who will count the votes?

A: Votes at the Annual Meeting will be counted by an inspector of election, who will be appointed by the Board of Directors.

Q: What is the effect of not voting?

A: If you are a stockholder of record and you do not cast your vote, no votes will be cast on your behalf on any of the items of business at the Annual Meeting. If you are a stockholder of record and you properly sign and return your proxy card, your shares will be voted as you direct. If no instructions are indicated on such proxy card and you are a stockholder of record, shares represented by the proxy will be voted in the manner recommended by the Board of Directors on all matters presented in this Proxy Statement, namely "FOR" both of the director nominees and "FOR" the ratification of the appointment of EKS&H as the Company's independent registered public accounting firm for the year ending December 31, 2017.

If you are a beneficial owner of shares in street name and do not provide the Broker that holds your shares with specific voting instructions then, under applicable rules, the Broker may generally vote on “routine” matters but cannot vote on “non-routine” matters. In the case of a non-routine item, your shares will be considered “broker non-votes” on that proposal. Proposal 2 (ratification of the appointment of EKS&H) is a matter the Company believes will be considered “routine.” Proposal 1 (election of directors) is a matter the Company believes will be considered “non-routine.”

Q: How are broker non-votes and abstentions treated?

A: Broker non-votes and abstentions with respect to a proposal are counted as present or represented by proxy for purposes of establishing a quorum.

Q: Can I revoke my proxy or change my vote after I have voted?

You may revoke your proxy and change your vote by voting again or by attending the Annual Meeting and voting in person. Only your latest dated proxy card received at or prior to the Annual Meeting will be counted. However, your attendance at the Annual Meeting will not have the effect of revoking your proxy unless you forward written notice to the Corporate Secretary at Xtant Medical Holdings, Inc., 664 Cruiser Lane, Belgrade, Montana 59714, or you vote by ballot at the Annual Meeting. If you are a beneficial owner, you will need to request a legal proxy from your Broker and bring it with you to vote at the Annual Meeting.

Q: How many votes do you need to hold the Annual Meeting?

The presence, in person or by proxy, of the holders of one-third of the shares of common stock outstanding and entitled to vote on the Record Date is necessary to hold the Annual Meeting and conduct business. This is called a quorum. Abstentions and broker non-votes will be considered as present at the Annual Meeting for purposes of establishing a quorum.

Q: May the Company postpone or adjourn the Annual Meeting?

A: If sufficient votes for approval of the matters to be considered at the Annual Meeting have not been received prior to the meeting date, the Company may postpone or adjourn the Annual Meeting in order to solicit additional votes. The enclosed proxy card requests

authority for the proxy holders, in their discretion, to vote the stockholders' common shares with respect to a postponement or adjournment of the Annual Meeting. At any postponed or adjourned meeting, proxies received pursuant to this Proxy Statement will be voted in the same manner described in this Proxy Statement with respect to the original meeting.

Q:

Who will bear the cost of soliciting votes for the Annual Meeting?

A:

The Company is making this solicitation and will pay the entire cost of preparing, printing, assembling, mailing and distributing these proxy materials. In

addition to

LIABILITIES

| | | |
|---|-----------|-----------|
| Accounts Payable and Accrued Expenses | \$ 5,569 | \$ 2,933 |
| Payable for Collateral on Loaned Securities | 1,304,909 | 1,172,174 |
| Total Liabilities | 1,310,478 | 1,175,107 |

| | | |
|---|-----------|-----------|
| Net Assets Available for Benefits at Fair Value | 6,108,369 | 7,176,023 |
|---|-----------|-----------|

| | | |
|--|--------|----------|
| Adjustment from Fair Value to Contract Value for Interest in Fully Benefit-Responsive Investment Contracts | 46,552 | (42,282) |
|--|--------|----------|

| | | |
|-----------------------------------|--------------|--------------|
| Net Assets Available for Benefits | \$ 6,154,921 | \$ 7,133,741 |
|-----------------------------------|--------------|--------------|

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

For the
fiscal year
ended
December
30, 2008

| | |
|--|--------------|
| ADDITIONS: | |
| Dividends on Eastman Kodak Company Common Stock | \$ 1,417 |
| Interest and Other Dividends | 253,126 |
| Contributions: | |
| Employer | 13,167 |
| Participants' Contributions | 90,513 |
| Participants' Rollover Contributions | 110,100 |
| Total Additions | 468,323 |
| DEDUCTIONS: | |
| Net Depreciation in Fair Value of Investments | (821,495) |
| Benefits Paid to Participants | (624,955) |
| Administrative Expenses | (693) |
| Total Deductions | (1,447,143) |
| Net Decrease in Net Assets Available for Benefits | (978,820) |
| Net Assets Available for Benefits at Beginning of Year | 7,133,741 |
| Net Assets Available for Benefits at End of Year | \$ 6,154,921 |

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 30, 2008 and 2007

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined-contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain subsidiaries operating in the United States (Kodak, the Company, or Plan Sponsor). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan Document for a more complete description of the Plan's provisions. The Plan is subject to the Employee Retirement Income Security Act of 1974, as amended (ERISA), and the Internal Revenue Code of 1986, as amended.

Eligibility

Regular full-time, regular part-time, supplementary or conditional employees of the Company are eligible to participate in the Plan upon date of hire. Other Kodak employees, ambassadors, co-ops and special program employees, as defined by the Plan, are not eligible to participate in the Plan.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of eligible compensation as defined in the Plan. The maximum deferral for Plan years 2008 and 2007 was limited to 75% of the aggregate of eligible compensation and wage dividend, but not more than the statutory dollar limit. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. Participants direct the investment of their contributions in 1% increments into various investment options offered by the Plan, which include self-directed brokerage accounts. Participants can invest in mutual funds through the self-directed brokerage account. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals. The Plan was amended, effective January 1, 2009, to allow the Company to suspend its matching contribution for 2009.

Vesting

Participants are vested immediately in their contributions, Company matching contributions, and actual earnings.

Loans

The Savings and Investment Plan Committee (SIPCO) (Plan Administrator) may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account balance. A new loan must be at least \$1,000 and repaid over a period not to exceed five years from the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator at rates that are commensurate with the prime rate.

Payment of Benefits

Benefit payments are made upon retirements, death, disability or other termination of employment. The Plan also provides for in-service withdrawals by participants including obtaining age 59 1/2 and for hardships.

Participant Accounts

Each participant's account is credited with the participant's contributions, Company matching contributions, if applicable, and an allocation of Plan earnings, and charged with the participant's withdrawals and with an allocation of administrative expenses. Allocations are based on participant earnings or account balances, as required by the Plan Document.

Plan Termination

While the Company expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time, for any reason. In the event that contributions to the Plan are discontinued, BNY Mellon Financial Corporation (Plan Trustee) will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the participants will be paid in accordance with the provisions of the Plan and ERISA.

Administrative Expenses

The Plan is administered by the SIPCO, which is the Plan Administrator and named fiduciary. The Trust is administered by BNY Mellon Financial Corporation (the Trustee). The record keeper is T. Rowe Price Retirement Plan Services, Inc. (T. Rowe Price).

Each participant in the Plan is charged a flat annual fee for Plan recordkeeping and other administrative expenses. The fee is charged monthly to each participant's account. Additional fees are charged to individual participants for various services provided by the Plan's record keeper. The Company pays administrative expenses to the extent they are not paid by the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP).

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Payment of Benefits

Benefits are recorded when paid.

Fully Benefit-Responsive Investment Contracts

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, as contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The Statements of Net Assets Available for Benefits present the fair value of the investments as well as the adjustment of the investments from fair value to contract value relating to fully benefit-responsive investment contracts. The Statement of Changes in Net Assets Available for Benefits is prepared on a contract value basis relative to fully benefit-responsive investment contracts. The Plan's fixed income fund, which includes guaranteed investment contracts (GICs) and synthetic investment contracts (SICs), is fully benefit-responsive.

Investment Valuation and Income Recognition

The fair value of the Plan's GICs are calculated by discounting the related cash flows based on current yields of similar instruments with comparable durations. Individual assets of the Plan's SICs are valued at representative quoted market prices. The fair value of the Plan's wrap contract for its SIC is determined using the market approach discounting methodology which incorporates the difference between current market level rates for the contract level wrap fees and the wrap fee being charged. The difference is calculated as a dollar value and discounted based on current yields of similar instruments with comparable durations as of period end.

Interest in common/collective trust (pooled) funds reflects fair value based on the unit prices quoted by the fund, representing the fair value of the underlying investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at outstanding balances, which approximate fair value.

The net depreciation in fair value of investments in the accompanying Statement of Changes in Net Assets Available for Benefits reflects both realized and unrealized gains and losses at fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Reclassification of Prior Year Amounts

A reclassification of prior year financial information has been made to conform to the current year presentation. The reclassification had no effect on net assets or changes in net assets for 2007.

Recent Accounting Pronouncements

In September 2006, the Financial Accounting Standards Board (FASB) issued Statement of Financial Accounting Standard (SFAS) No. 157, Fair Value Measurements. SFAS No. 157 establishes a framework for measuring fair value in generally accepted accounting principles, clarifies the definition of fair value within that framework, and expands disclosures about the use of fair value measurements. The Plan adopted SFAS No. 157 in fiscal year 2008. The adoption of SFAS No. 157 had no impact on the Plan's net assets available for benefits or the changes in its net assets available for benefits. Refer to NOTE 6: FAIR VALUE MEASUREMENTS.

NOTE 3: RISKS AND UNCERTAINTIES

Investment securities are exposed to various risks, such as interest rate, credit, and market volatility. Due to the level of risk associated with certain investment securities and the level of uncertainty related to changes in the values of investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and such changes could have a material effect on participants' account balances and the amounts reported in the Statement of Net Assets Available for Benefits.

NOTE 4: SECURITIES LENDING PROGRAM

The Plan participates in a securities lending program with the Trustee. The program allows the Trustee to loan securities, which are assets of the Plan, to approved Borrowers. The Trustee requires Borrowers, pursuant to a security loan agreement, to deliver collateral to secure each loan. The collateral required is 102 percent of the fair value of U.S. securities borrowed and 105 percent for foreign securities borrowed. The Plan bears the risk of loss with respect to the unfavorable change in fair value of the invested cash collateral. However, the Borrower bears the risk of loss related to the decrease in the fair value of the securities collateral and, therefore, may have to deliver additional cash or securities to maintain the required collateral. In the event of default by the Borrower, the Trustee shall indemnify the Plan by purchasing replacement securities equal to the number of unreturned loaned securities or, if replacement securities are not able to be purchased, the Trustee shall credit the Plan for the market value of the unreturned securities. In each case, the Trustee would apply the proceeds from the collateral to make the Plan whole.

The fair value of the securities on loan to Borrowers at December 30, 2008 and 2007 was \$1,282.0 million and \$1,155.7 million, respectively. The Plan held cash collateral of \$1,189.6 million and \$1,093.3 million for securities on loan at December 30, 2008 and 2007, respectively, and \$115.3 million and \$78.9 million of non-cash collateral for securities on loan at December 30, 2008 and 2007, respectively. Non-cash collateral consists of U.S. government issues and letters of credit. A portion of the income generated from invested cash collateral is remitted to the Borrowers, and the remainder is allocated between the Plan and the Trustee in its capacity as a lending agent. Securities lending income allocated to the Plan amounted to \$12.0 million for 2008. Securities lending income allocated to the Trustee amounted to \$4.4 million for 2008.

The Plan reinvests the cash collateral into various securities. The market value of the underlying investments in the cash collateral pool was approximately \$1,142.3 million at December 30, 2008. If the Plan were to terminate the securities lending program as of the Plan year end, there would be a shortfall in the cash collateral required to be returned to the Borrowers, which would result in an investment loss equal to the difference between the cash collateral and the market value of the investments in the cash collateral pool.

NOTE 5: INVESTMENT CONTRACTS

The Fixed Income Fund held the following GICs as of December 30, 2008:

| Contract ID # | Issuer | Contract Rate | Maturity Date |
|---------------|-------------------|---------------|---------------|
| 117742 | Metropolitan Life | 7.60% | 07/01/10 |
| 15187 | John Hancock | 6.79% | 07/05/11 |

The GIC issuer maintains the contributions in the respective general accounts and is contractually obligated to repay the principal and a specified guaranteed interest rate. There are no reserves against contract value for credit risk. The crediting interest rate is a fixed contractual rate.

The Fixed Income Fund also held the following SICs as of December 30, 2008:

| Issuer/Wrapper | Inception Date |
|-----------------------------------|----------------|
| Commonwealth General Corp (AEGON) | 2001 |
| JPMorgan Chase | 2001 |
| State Street Bank & Trust | 2004 |
| Pacific Life Insurance Company | 2008 |

A SIC is a wrap contract paired with an underlying investment portfolio, owned by the Fixed Income Fund, of fixed income securities. Interest rates on the SICs are generally reset quarterly by the issuer. Investment gains and losses are amortized over the duration of the contract in the calculation of the interest rate credited to participants. The issuers of the wrap contracts provide assurance that future adjustments to the crediting rate cannot result in a rate less than zero. The crediting rate is based on the current yield-to-maturity, the duration of the portfolio, and the amortization of gains and losses (defined as the difference between the market value and contract value). Contract value represents

contributions made under the contract, plus earnings, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value.

Certain events could limit the ability of the Plan to transact at contract value with the GIC or SIC. Such events include the following: (i) amendments to the Plan Documents (including complete or partial Plan termination or merger with another plan); (ii) distribution of participant communication intended or designed to induce participants to make withdrawals from the Plan, not to transfer funds to the investment or to transfer funds out of the investment; (iii) bankruptcy of the Plan sponsor or other Plan sponsor events (e.g. closing of a unit, plant or facility, the sale, spin-off or merger of a subsidiary or division of the Plan sponsor, a merger or consolidation of the Plan with another plan or a spin-off of a portion of the assets of the Plan to another plan, a group termination or layoff by the Plan sponsor) which cause a significant withdrawal from the Plan that would detrimentally impact the issuer; or (iv) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The Plan Administrator does not believe that the occurrence of any such event, which would limit the Plan's ability to transact at contract value with participants, is probable.

The GICs do not permit the issuers to terminate the contracts prior to the scheduled maturity dates. However, the SICs generally impose conditions on both the Plan and the issuer. The issuer may elect to terminate a contract if an event of default occurs by the Plan and is not cured. Such events include the following: (i) failure to pay an amount due to the issuer; (ii) failure to comply with or perform any material obligation; (iii) a material misrepresentation; (iv) termination of the Plan; or (v) failure of the Plan to qualify under the Internal Revenue Code. The Plan may elect to terminate the contract if an event of default occurs by the issuer and is not cured. Such events include the following: (i) failure to pay an amount owed by the issuer; (ii) failure to comply with, or perform any material obligation; (iii) a material misrepresentation; or (iv) the insolvency of the issuer.

The terms of a SIC generally provide for settlement of payments upon termination of the contract or total liquidation of the covered investments. Generally, payments will be made pro-rata, based on the percentage of investments covered by each issuer. Contract termination occurs whenever the contract value or market value of the covered investments reach zero or upon certain events of default. If a contract terminates due to issuer default (other than a default occurring because of a decline in its rating), the issuer will generally be required to pay to the Plan the excess, if any, of contract value over market value on the date of termination. If a contract terminates when the market value equals zero, the issuer will pay the excess of contract value over market value to the Plan to the extent necessary for the Plan to satisfy outstanding contract value withdrawal requests. Contract termination also may occur by either party upon election and notice.

Average yields for the GICs and SICs, all of which are fully benefit-responsive, are as follows:

| Average yields for GICs and SICs | 2008 | 2007 |
|---|-------|-------|
| Based on actual earnings | 4.98% | 5.28% |
| Based on interest rate credited to participants | 5.06% | 5.21% |

NOTE 6: FAIR VALUE MEASUREMENTS

FASB Statement No. 157

In September 2006, the FASB issued SFAS No. 157, "Fair Value Measurements," which establishes a comprehensive framework for measuring fair value and expands disclosures about fair value measurements. Specifically, this Statement sets forth a definition of fair value, and establishes a hierarchy prioritizing the inputs to valuation techniques, giving the highest priority to quoted prices in active markets for identical assets and liabilities and the lowest priority to unobservable inputs. The Statement defines levels within the hierarchy as follows:

- Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities that the reporting entity has the ability to access at the measurement date.
- Level 2 inputs are inputs, other than quoted prices included within Level 1, which are observable for the asset or liability, either directly or indirectly.
- Level 3 inputs are unobservable inputs.

The following table sets forth financial assets measured at fair value in the Statement of Net Assets Available for Benefits and the respective levels to which the fair value measurements are classified within the fair value hierarchy as of December 30, 2008:

| (in thousands) | Fair Value Measurements at Reporting Date Using | | | |
|--|---|--|---|-------------------------------------|
| | Total as of December 30, 2008 | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Unobservable Inputs (Level 3) |
| Financial Assets | | | | |
| Common/collective trusts | \$ 1,170,597 | \$ - | \$ 1,170,597 | \$ - |
| Fixed Income Fund | 4,663,410 | - | 4,083,403 | 580,007 |
| Participant directed brokerage account | 209,846 | 209,846 | - | - |
| Common stock | 21,504 | 21,504 | - | - |
| Participant loans | 27,670 | - | - | 27,670 |
| Total | \$ 6,093,027 | \$ 231,350 | \$ 5,254,000 | \$ 607,677 |

The table below sets forth a summary of the changes in the fair values of the Plan's level 3 investment assets and liabilities for the year ended December 30, 2008:

| (in thousands) | Level 3 Asset Gains and Losses for the Year Ended December 30, 2008 | | |
|----------------|--|----------------------|-------------------------|
| | Total | Participant Loans | Fixed Income Fund |
| | | | |

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| | | | |
|--|------------|-----------|------------|
| Balance, beginning of year | \$ 771,520 | \$ 31,024 | \$ 740,496 |
| Realized gains (losses) | - | - | - |
| Unrealized gains (losses) | 7,672 | - | 7,672 |
| Purchases, sales, issuances and settlements, net | (171,515) | (3,354) | (168,161) |
| Net transfers in/out of Level 3 | - | - | - |
| Balance, end of year | \$ 607,677 | \$ 27,670 | \$ 580,007 |

NOTE 7: NET DEPRECIATION IN FAIR VALUE OF INVESTMENTS

Net depreciation in fair value of investments for the fiscal year ended on December 30 is:

(in thousands)

| | 2008 |
|---|--------------|
| Eastman Kodak Company Common Stock | \$ (46,139) |
| Interest in Common Collective Trust Funds | (538,339) |
| Mutual Funds | (90,632) |
| Participant Directed Brokerage | (146,385) |
| | \$ (821,495) |

NOTE 8: SIGNIFICANT INVESTMENTS

The following table represents investments having a fair value equal to or greater than 5% of net assets available for benefits at December 30:

(in thousands)

| Investment | Maturity Date | Interest Rate | Fair Value |
|--|---------------|---------------|------------|
| 2008 | | | |
| John Hancock Mutual Life Ins. GIC #15187 | 7/5/2011 | 6.79% | \$ 460,365 |
| 2007 | | | |
| John Hancock Mutual Life Ins. GIC #15187 | 7/5/2011 | 6.79% | \$ 437,402 |

NOTE 9: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

NOTE 10: RELATED PARTY TRANSACTIONS

During 2008 and 2007, certain Plan investments were shares of mutual funds and institutional trust funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. has been the record keeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to less than \$0.2 million for the fiscal year ended December 30, 2008.

The Kodak Stock Fund and the Fixed Income Fund hold small amounts of cash invested in short-term investments. BNY Mellon Trust, the parent of the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

The Kodak Stock Fund is not actively managed, but the Plan Trustee buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the year ended December 30, 2008, the Plan purchased shares in the Fund in the amount of \$64.7 million, sold shares in the Fund in the amount of \$54.5 million, and had net depreciation in the Fund in the amount of \$46.1 million. The total value of the Plan's investment in the Fund was \$22.4 million and \$58.2 million at December 30, 2008 and 2007, respectively.

Participant loans also constitute related party transactions.

NOTE 11: RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation from the Plan financial statements to the Form 5500 at December 30:

| (in thousands) | 2008 | 2007 |
|--|----------------|--------------|
| Net Assets Available for Benefits (per the Financial Statements) | \$ 6,154,921 | \$ 7,133,741 |
| Adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | (46,552) | 42,282 |
| Net Assets Available for Benefits (per the Form 5500) | \$ 6,108,369 | \$ 7,176,023 |
| Net Decrease in Net Assets Available for Benefits (per the Financial Statements) | \$ (978,820) | |
| Change in adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | (88,834) | |
| Net Loss (per the Form 5500) | \$ (1,067,654) | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

| Description | Maturity Date | Interest Rate | Current Value |
|---|--------------------|------------------|------------------|
| FIXED INCOME FUND | | | |
| Group Annuity Contracts: | | | |
| JOHN HANCOCK MUTUAL LIFE INSURANCE CO | 07/05/11 | 6.7900% | \$ 460,365 |
| METROPOLITAN LIFE INSURANCE CO | 07/01/10 | 7.6000% | 102,779 |
| | | | \$ 563,144 |
| Investment Contract: | | | |
| NISA/AEGON (WRAPPER) | | 3.7200% | \$ 16,863 |
| U.S. Government Securities: | | | |
| FEDERAL FARM CR BKS CONS SYS | 12/06/10-01/17/17 | 3.7500%-4.8750% | \$ 12,064 |
| FEDERAL HOME LN BKS CONS BDS | 12/11/09-07/15/36 | 2.3750%-5.7500% | 101,016 |
| FEDERAL HOME LN CORP MTN | 03/05/19 | 5.2000% | 5,884 |
| FEDERAL HOME LN MTG CONS BD | 07/18/16 | 5.5000% | 3,056 |
| FEDERAL HOME LN MTG CORP DEBS | 3/15/2009-07/15/32 | 4.3750%-6.8750% | 38,129 |
| FEDERAL HOME LN MTG CORP MTN | 11/23/35 | 5.6250% | 2,278 |
| FEDERAL HOME LN MTG CORP NTS | 04/18/11-07/18/11 | 5.1250%-5.2500% | 6,480 |
| FEDERAL HOME LN MTG CORP REF | 03/05/12-06/13/18 | 3.7500%-5.5000% | 16,501 |
| FEDERAL HOME LN MTG DEB | 07/12/10 | 4.1250% | 4,663 |
| FEDERAL HOME LN MTG NTS | 04/18/16 | 5.2500% | 3,129 |
| | 07/13/09-08/01/12 | 5.1250%-5.2500% | 8,357 |

FEDERAL NATL MTG
ASSN

| | | | |
|-------------------------------------|-------------------|-----------------|--------------|
| FEDERAL NATL MTG ASSN DEBS | 09/15/09-11/15/30 | 3.0000%-7.2500% | 120,815 |
| FEDERAL NATL MTG ASSN DISCOUNT | 06/01/09 | ZERO CPN | 10,326 |
| FEDERAL NATL MTG ASSN GTD MTG | 06/12/17 | 5.3750% | 1,010 |
| FEDERAL NATL MTG ASSN MTN | 10/12/10 | 2.8750% | 4,995 |
| FHLMC INT PMT ON % DEB 2031 | 01/15/12 | 5.7500% | 16,590 |
| FHLMC MULTI-CLASS MTG 3128 BA | 01/15/24 | 5.0000% | 3,327 |
| FHLMC MULTI-CLASS MTG 3152 DA | 09/15/25 | 6.0000% | 2,017 |
| FHLMC MULTI-CLASS MTG 3216 MA | 04/15/27 | 6.0000% | 1,898 |
| FNMA GTG REMIC P/T 06-51 PA | 02/25/30 | 5.5000% | 1,963 |
| U.S. TREAS STRIP GENERIC TINT | 05/15/14 | ZERO CPN | 11,253 |
| U.S. TREAS NT STRIPPED | 02/15/10 | ZERO CPN | 7,956 |
| U.S. TREASURY BONDS | 01/08/09 | ZERO CPN | 11,900 |
| U.S. TREASURY BONDS | 04/30/09-5/15/38 | 1.5000%-8.8750% | 1,440,731 |
| Total U.S. Government Securities | | | \$ 1,836,338 |

Corporate Debt

Instruments:

| | | | |
|-----------------------------------|----------|---------|----------|
| ABBOTT LABORATORIES NT | 11/30/17 | 5.6000% | \$ 1,921 |
| ABBOTT LABS | 05/15/11 | 5.6000% | 2,978 |
| ACE INA HLDG INC SR NT | 02/15/17 | 5.7000% | 982 |
| AEP TEX CENT TRANS 06-A CL A2 | 07/01/13 | 4.9800% | 1,566 |
| AEP TEX CENT TRANS 06-A CL A4 | 01/01/18 | 5.1700% | 2,886 |
| AEP TEX CENT TRANSITION TR A-1 | 01/01/10 | 4.9800% | 1,108 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| AEP TEX NORTH CO SR NT | 03/01/13 | 5.5000% | 286 |
| AETNA INC NEW SR NT | 12/15/37 | 6.7500% | 301 |
| AETNA INC SR NT | 09/15/18 | 6.5000% | 279 |
| AETNA INC SR NT | 06/15/11 | 5.7500% | 1,208 |
| AETNA INC SR NT | 06/15/36 | 6.6250% | 2,283 |
| AFRICAN DEV BK NTS | 10/15/15 | 6.8750% | 3,059 |
| AGRIUM INC DEB | 01/15/19 | 6.7500% | 1,073 |
| AIFUL CORP SR NT 144A | 12/12/11 | 6.0000% | 1,309 |
| AIG SUNAMERICA GLOBAL NT 144A | 05/10/11 | 6.3000% | 2,626 |
| ALCOA INC NT | 02/23/19 | 5.7200% | 5,293 |
| ALCOA INC NT | 07/15/13 | 6.0000% | 1,589 |
| ALCOA INC NT | 02/23/22 | 5.8700% | 1,935 |
| ALLIED CAP CORP NEW NT | 04/01/12 | 6.0000% | 1,750 |
| ALLIED WORLD ASSURN CO | 08/01/16 | 7.5000% | 1,313 |
| ALLSTATE CORP DEBS | 05/15/38 | 6.9000% | 971 |
| ALLSTATE CORP JR SUB DEB SER A | 05/15/57 | VAR RT | 1,285 |
| ALLSTATE CORP SR NT | 05/09/35 | 5.5500% | 1,228 |
| ALLSTATE LIFE GBL MTN #TR00001 | 05/29/09 | 4.5000% | 3,511 |
| ALLSTATE LIFE GLOBAL FDG SECD | 04/30/13 | 5.3750% | 1,057 |
| ALTRIA GROUP INC NT | 11/10/38 | 9.9500% | 1,444 |
| ALTRIA GROUP INC NT | 11/10/18 | 9.7000% | 1,849 |
| AMB PPTY L P MEDIUM TERM NTS | 06/01/13 | 6.3000% | 2,547 |
| AMERADA HESS CORP | 10/01/29 | 7.8750% | 6,991 |
| AMEREN UN ELEC SR SECD NT | 08/01/37 | 5.3000% | 1,686 |
| | 11/15/17 | 5.6250% | 2,198 |

| | | | |
|-----------------------------------|----------|---------|-------|
| AMERICA MOVIL S A B DE C V GTD | | | |
| AMERICA MOVIL S A DE C V SR NT | 01/15/15 | 5.7500% | 1,534 |
| AMERICA MOVIL S A DE DV SR NT | 03/01/35 | 6.3750% | 1,386 |
| AMERICAN CAP STRATEGIES LTD SR | 08/01/12 | 6.8500% | 754 |
| AMERICAN EXPRESS BK FSB MEDIUM | 10/17/12 | 5.5500% | 2,102 |
| AMERICAN EXPRESS CENTURION BK | 06/12/17 | 5.9500% | 2,814 |
| AMERICAN EXPRESS CO NT | 03/19/18 | 7.0000% | 812 |
| AMERICAN EXPRESS CO SUB DEB | 09/01/66 | VAR RT | 3,359 |
| AMERICAN EXPRESS CR 06-2 144A | 01/15/14 | 5.6500% | 923 |
| AMERICAN GEN CORP SR NT | 02/15/29 | 6.6250% | 247 |
| AMERICAN GEN FIN CORP MEDIUM | 12/15/17 | 6.9000% | 766 |
| AMERICAN GENL CORP NTS | 08/11/10 | 7.5000% | 1,649 |
| AMERICAN HOME PRODS CORP NT | 03/15/11 | STEP | 2,040 |
| AMERICAN HOME PRODS CORP NT | 03/15/11 | STEP | 3,113 |
| AMERICAN INTL GROUP INC 144A | 08/15/18 | 8.2500% | 1,278 |
| AMERICAN INTL GROUP INC JR SUB | 03/15/37 | 6.2500% | 138 |
| AMERICAN INTL GROUP INC MEDIUM | 01/16/18 | 5.8500% | 3,080 |
| AMERICAN INTL GROUP INC MEDIUM | 01/16/18 | 5.8500% | 1,064 |
| ANADARKO FIN CO SR NT | 05/01/31 | 7.5000% | 6,827 |
| ANADARKO PETE CORP SR NT | 09/15/16 | 5.9500% | 1,659 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| ANADARKO PETE CORP SR NT | 09/15/09 | VAR RT | 766 |
| ANADARKO PETROLEUM CORP | 03/15/29 | 7.2000% | 1,139 |
| AOL TIME WARNER INC DEB | 05/01/32 | 7.7000% | 518 |
| AOL TIME WARNER INC NT | 05/01/12 | 6.8750% | 3,362 |
| APACHE CORP DEB | 07/01/19 | 7.6250% | 2,997 |
| APACHE CORP NT | 01/15/37 | 6.0000% | 1,032 |
| ARCELORMITTAL SA LUXEMBOURG NT | 06/01/18 | 6.1250% | 2,091 |
| ARCHER DANIELS MIDLAND CO DEB | 01/15/38 | 6.4500% | 545 |
| ARCHER DANIELS MIDLAND CO NT | 02/01/31 | 7.0000% | 717 |
| ASIAN DEVELOPMENT BANK SNR MTN | 06/21/27 | 2.3500% | 6,254 |
| ASIF GLOBAL FING XIX SR 144A | 01/17/13 | 4.9000% | 114 |
| ASSURANT INC SR NT | 02/15/14 | 5.6250% | 416 |
| ASSURANT INC SR NT | 02/15/34 | 6.7500% | 948 |
| ASTRAZENECA PLC NT | 09/15/17 | 5.9000% | 1,092 |
| AT & T INC GLOBAL NT | 01/15/38 | 6.3000% | 2,177 |
| AT & T INC GLOBAL NT | 01/15/38 | 6.3000% | 4,851 |
| AT&T BROADBAND CORP NT | 03/15/13 | 8.3750% | 7,515 |
| AT&T CORP SR NT | 11/15/31 | STEP | 958 |
| AT&T CORP SR NT | 11/15/31 | STEP | 2,383 |
| AT&T INC GLOBAL NT | 11/15/13 | 6.7000% | 7,290 |
| AT&T INC GLOBAL NT | 05/15/18 | 5.6000% | 1,950 |
| AT&T INC GLOBAL NT | 02/01/18 | 5.5000% | 1,328 |
| AT&T WIRELESS SVCS INC SR NT | 03/01/31 | 8.7500% | 6,379 |
| | 05/01/12 | 8.1250% | 3,049 |

| | | | |
|-----------------------------------|----------|---------|-------|
| AT&T WIRELESS SVCS INC SR NT | | | |
| AT&T WIRELESS SVCS | 03/01/31 | 8.7500% | 829 |
| INC SR NT | | | |
| AT&T WIRELESS SVCS | 03/01/11 | 7.8750% | 2,020 |
| INC SR NT | | | |
| ATLANTIC CITY 03-1 A2 | 10/20/16 | 4.4600% | 744 |
| ATLANTIC CITY ELEC 02 1 A4 | 10/20/23 | 5.5500% | 2,017 |
| AVALONBAY CMNTYS MTN #TR00009 | 03/15/13 | 4.9500% | 2,164 |
| AXA SA US\$ SUB NT | 12/15/30 | 8.6000% | 1,168 |
| BAC CAP TR XI GTD CAP SECS | 05/23/36 | 6.6250% | 3,303 |
| BAC CAP TR XIV PFD HYBRID NT | 12/31/49 | VAR RT | 1,909 |
| BAE SYS HLDGS INC GTD NT 144A | 08/15/15 | 5.2000% | 1,001 |
| BAKER HUGHES INC SR NT | 11/15/18 | 7.5000% | 1,325 |
| BAKER HUGHES INC SR NT | 11/15/18 | 7.5000% | 2,311 |
| BALTIMORE GAS & ELEC CO NT | 10/01/36 | 6.3500% | 497 |
| BALTIMORE GAS & ELECTRIC CO NT | 07/01/13 | 6.1250% | 1,300 |
| BANC AMER COML MTG 06-4 A3A | 08/10/13 | VAR RT | 1,759 |
| BANC AMER FDG 2006-2 CL 2A18 | 03/25/36 | 5.7500% | 660 |
| BANC ONE CORP SUB DEB | 10/15/26 | 7.6250% | 1,385 |
| BANK AMER CORP MEDIUM TERM NTS | 06/15/12 | 3.1250% | 5,798 |
| BANK AMER CORP SR NT | 12/01/17 | 5.7500% | 3,039 |
| BANK AMER CORP SR NT | 12/01/17 | 5.7500% | 2,703 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| BANK AMER CORP SR NT | 08/15/11 | 5.3750% | 3,327 |
| BANK AMER CORP SUB GLOBAL NT | 08/15/13 | 4.7500% | 3,141 |
| BANK AMER CORP SUB NT | 09/15/37 | 6.5000% | 688 |
| BANK AMER CORP SUB NT | 03/15/17 | 5.4200% | 5,240 |
| BANK AMER CORP SUB NT | 01/15/11 | 7.4000% | 2,738 |
| BANK AMER N A CHARLOTTE N C | 03/15/17 | 5.3000% | 10,585 |
| BANK AMERICA CORP SUB NTS | 10/15/11 | 7.1250% | 636 |
| BANK NEDERLANDES GENEENTEN | 10/20/11 | 5.1250% | 872 |
| BANK NEW YORK INC MEDIUM TERM | 08/27/13 | 5.1250% | 1,043 |
| BANK NEW YORK INC MEDIUM TERM | 04/01/13 | 4.5000% | 4,692 |
| BANK OF AMERICA CORP | 03/28/18 | VAR RT | 1,759 |
| BANK ONE CORP SUB NT | 01/30/13 | 5.2500% | 920 |
| BANK ONE ISSUANCE 04-B2 B2 | 04/15/12 | 4.3700% | 1,986 |
| BANKAMERICA CAP III CAP SECS | 01/15/27 | VAR RT | 379 |
| BARCLAYS BANK PLC | 01/23/18 | 6.0000% | 2,002 |
| BARCLAYS BANK PLC | 10/27/11 | 4.2500% | 2,646 |
| BARCLAYS BK PLC PERPETUAL 144A | 04/29/49 | VAR RT | 1,007 |
| BARCLAYS BK PLC SUB HYBRID TIE | 09/29/49 | VAR RT | 1,734 |
| BARRICK GOLD FINANCECO LLC GTD | 09/15/13 | 6.1250% | 3,328 |
| | 09/15/13 | 6.1250% | 3,299 |

| | | | |
|-------------------------------------|----------|---------|-------|
| BARRICK GOLD FINANCECO LLC GTD | | | |
| BARRICK NORTH | 09/15/18 | 6.8000% | 1,117 |
| AMER FIN LLC GTD | | | |
| BAXTER INTL INC SR NT | 09/01/16 | 5.9000% | 3,658 |
| BAXTER INTL INC SR NT | 06/01/18 | 5.3750% | 3,405 |
| BAYVIEW FINL SECS 05-2 CL AF2 | 02/28/45 | 5.1400% | 835 |
| BB&T CAP TR II GTD TR PFD SECS | 06/07/36 | 6.7500% | 1,885 |
| BEAR STEARNS COML 06-PW13 A3 | 09/11/41 | 5.5180% | 1,638 |
| BEAR STEARNS COS INC GLOBAL NT | 08/15/11 | 5.5000% | 2,030 |
| BEAR STEARNS COS INC MTN | 08/10/12 | 6.9500% | 6,735 |
| BEAR STEARNS COS INC SR GLOBAL | 02/01/18 | 7.2500% | 398 |
| BEAR STEARNS COS INC SR GLOBAL | 06/23/10 | 4.5500% | 8,479 |
| BEAR STEARNS COS INC SR NT | 10/02/17 | 6.4000% | 543 |
| BEAR STEARNS COS INC SR NT | 10/02/17 | 6.4000% | 2,854 |
| BELLSOUTH CORP DEB | 06/15/34 | 6.5500% | 2,222 |
| BELLSOUTH CORP DEB | 06/15/34 | 6.5500% | 1,284 |
| BELLSOUTH CORP NT | 11/15/12 | 4.7500% | 1,218 |
| BELLSOUTH TELECOMMUNICAT BNDS | 06/01/28 | 6.3750% | 864 |
| BERKSHIRE HATHAWAY FIN CORP | 08/15/13 | 5.0000% | 3,597 |
| BEST BUY INC NT 144A | 07/15/13 | 6.7500% | 1,166 |
| BHP BILLITON FIN | 05/05/11 | 4.1250% | 571 |
| BK NED GEMEENTEN | 03/30/10 | 4.0000% | 210 |
| BLACKROCK INC NT | 09/15/17 | 6.2500% | 2,098 |
| BOEING CAP CORP SR NT | 03/01/11 | 6.1000% | 1,333 |
| BOI CAP FDG NO 2 LP FIXED/144A | 02/01/49 | VAR RT | 830 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------------|------------------|------------------|------------------|
| BP CAP MKTS PLC GTD NT | 11/07/13 | 5.2500% | 3,590 |
| BP CAP MKTS PLC GTD NT | 11/07/13 | 5.2500% | 1,874 |
| BP CAP MKTS PLC GTD NT | 11/07/13 | 5.2500% | 3,400 |
| BRISTOL MYERS SQUIBB CO NT | 05/01/38 | 6.1250% | 3,698 |
| BRISTOL MYERS SQUIBB CO NT | 11/15/36 | 5.8750% | 754 |
| BRITISH SKY BROADCASTING NTS | 02/23/09 | 6.8750% | 1,132 |
| BRITISH TELECOMMUNICATIONS NT | 12/15/10 | VAR RT | 2,236 |
| BRITISH TELECOMMUNICATIONS NT | 12/15/10 | VAR RT | 1,291 |
| BRITISH TELECOMMUNICATIONS PLC | 12/15/30 | STEP | 1,947 |
| BRITISH TELECOMMUNICATIONS PLC | 12/15/30 | STEP | 690 |
| BURLINGTON NORTHN MTN TR 00002 | 07/15/37 | 6.5300% | 1,035 |
| BURLINGTON NORTHN SANTA FE | 06/01/36 | 7.2900% | 526 |
| BURLINGTON NORTHN SANTA FE COR | 05/01/17 | 5.6500% | 1,580 |
| BURLINGTON RESOURCES FINANCE | 12/01/11 | 6.5000% | 2,920 |
| BURLINGTON RESOURCES FINANCE | 12/01/31 | 7.4000% | 897 |
| CABELAS CR CARD 06-III A 144A | 10/15/14 | 5.2600% | 2,076 |

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| | | | |
|-----------------------------------|----------|---------|-------|
| CAMERON INTL CORP SR NT | 07/15/38 | 7.0000% | 1,287 |
| CANADIAN NAT RES LTD NT | 02/01/18 | 5.9000% | 1,899 |
| CANADIAN NAT RES LTD NT | 02/01/18 | 5.9000% | 1,747 |
| CANADIAN NAT RES LTD NT | 03/15/38 | 6.2500% | 1,297 |
| CANADIAN NAT RES LTD NT | 05/15/17 | 5.7000% | 1,347 |
| CANADIAN NATIONAL RAILWAY CO | 10/15/11 | 6.3750% | 818 |
| CANADIAN NATL RY CO SR NT | 08/01/34 | 6.2500% | 1,564 |
| CANADIAN PAC RY CO NEW NT | 05/15/37 | 5.9500% | 404 |
| CANADIAN PAC RY CO NEW NT | 05/15/18 | 6.5000% | 1,219 |
| CANADIAN PACIFIC RAILWAY CO | 10/15/31 | 7.1250% | 1,312 |
| CANADIAN PACIFIC RAILWAY CO | 10/15/11 | 6.2500% | 666 |
| CANADIAN PACIFIC RAILWAY CO | 10/15/11 | 6.2500% | 1,157 |
| CAPITAL AUTO RECV 2006-2 CL B | 12/15/11 | 5.0700% | 997 |
| CAPITAL ONE 2006-6 CL A | 02/18/14 | 5.3000% | 1,887 |
| CAPITAL ONE BK MTN #TR 00175 | 06/13/13 | 6.5000% | 673 |
| CAPITAL ONE BK MTN SR #TR00176 | 09/15/10 | 5.7500% | 1,985 |
| CAPITAL ONE CAP IV CAP SECS | 02/17/37 | 6.7450% | 1,562 |
| CAPITAL ONE FINL CORP SR NT | 09/15/11 | 5.7000% | 1,363 |
| CAPITAL ONE FINL CORP SR NT | 09/15/17 | 6.7500% | 1,047 |
| CAPITAL ONE MULTI 07-7 CL A | 07/15/20 | 5.7500% | 2,282 |
| CAPITAL ONE MULTI 2005-A7 A7 | 06/15/15 | 4.7000% | 2,715 |
| CAPITAL ONE MULTI ASSET 03-5 B | 08/15/13 | 4.7900% | 1,251 |
| CAPITAL ONE MULTI ASSET 05-1 B | 12/15/17 | 4.9000% | 522 |
| CAPITAL ONE PRIME 07-1 CL B | 12/15/13 | 5.7600% | 1,777 |
| CAPITAL ONE PRIME AUTO 06-1 B | 01/15/13 | 5.1300% | 862 |
| | 06/15/11 | 5.4700% | 553 |

CAPITAL ONE PRIME

AUTO 07-1 A3

CAPMARK FINL GROUP 05/10/12 VAR RT 546

INC SR NT

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| CAPITAL ONE MULTI 2006-3 CL A | 12/17/18 | 5.0500% | 3,472 |
| CARDINAL HEALTH INC NT | 06/15/13 | 5.5000% | 1,831 |
| CARDINAL HEALTH INC NT | 06/15/13 | 5.5000% | 2,863 |
| CARGILL INC MTN 144A | 01/22/13 | 5.2000% | 1,031 |
| CARMAX AUTO OWNER 2005-2 CL A4 | 09/15/10 | 4.3400% | 452 |
| CAROLINA PWR & LT CO 1ST MTG | 12/15/15 | 5.2500% | 759 |
| CAROLINA PWR & LT CO 1ST MTG | 04/01/38 | 6.3000% | 1,334 |
| CAROLINA PWR & LT CO NT | 07/15/12 | 6.5000% | 1,288 |
| CATERPILLAR FINL 06 A CL A3 | 05/25/10 | 5.5700% | 35 |
| CATERPILLAR FINL 07 A CL A-3A | 06/25/12 | 5.3400% | 1,989 |
| CATERPILLAR FINL 2006 A NT B | 06/25/12 | 5.7100% | 462 |
| CATERPILLAR FINL SVCS CORP MTN | 10/01/18 | 7.0500% | 1,230 |
| CATERPILLAR FINL SVCS CORP SR | 06/15/09 | 4.5000% | 1,453 |
| CATERPILLAR INC NT | 12/15/18 | 7.9000% | 1,133 |
| CBA CAP TR I TR PFD SECS 144A | 12/31/49 | 5.8050% | 1,228 |
| CENDANT MTG CORP 2004-1 CL A-1 | 02/25/34 | 5.5000% | 1,063 |
| CENTERPOINT ENERGY HOUSTON | 03/15/33 | 6.9500% | 1,208 |
| CENTERPOINT ENERGY HOUSTON | 07/01/23 | 5.6000% | 1,018 |
| CENTERPOINT ENERGY RES CORP SR | 05/15/18 | 6.0000% | 1,729 |

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| | | | |
|-----------------------------------|----------|---------|--------|
| CENTEX HOME EQ LN TR 04-C AF-4 | 05/25/32 | 5.0800% | 411 |
| CENTEX HOME EQUITY 05-A CL AF5 | 01/25/35 | VAR RT | 374 |
| CHARTER ONE BK N A NT | 04/26/11 | 5.5000% | 4,289 |
| CHASE AUTO OWNER TR 06-B B | 04/15/14 | 5.2400% | 320 |
| CHASE AUTO OWNER TR 2006 A | 01/15/13 | 5.4700% | 186 |
| CHASE AUTO OWNER TR 2006 A A-4 | 01/15/13 | 5.3600% | 978 |
| CHASE CAP II CAP SECS SER B | 02/01/27 | VAR RT | 1,250 |
| CHASE FDG MTG LN 03-1 1A5 | 10/25/32 | VAR RT | 1,416 |
| CHASE FDG MTG LN 03-4 IA-6 | 05/25/36 | 4.4290% | 3,009 |
| CHASE FDG MTG LN 04-1 IA-6 | 06/25/15 | 4.2660% | 2,308 |
| CHASE ISSUANCE TR 08-9 CL A | 05/15/13 | 4.2600% | 1,172 |
| CHASE ISSUANCE 07-17 CL A | 10/15/14 | 5.1200% | 11,177 |
| CHASE ISSUANCE 07-17 CL A | 10/15/14 | 5.1200% | 3,409 |
| CHASE ISSUANCE 07-A3 CL A3 | 04/15/19 | 5.2300% | 1,187 |
| CHASE ISSUANCE 08-4 CL A | 03/15/15 | 4.6500% | 2,675 |
| CHASE ISSUANCE TR 05-4 NT CL A | 01/15/13 | 4.2300% | 4,826 |
| CHUBB CORP DIRECTLY ISSUED SUB | 03/29/37 | VAR RT | 908 |
| CHUBB CORP SR NT | 05/11/37 | 6.0000% | 4,302 |
| CINCINNATI FINL CORP SR NT | 11/01/34 | 6.1250% | 1,082 |
| CINGULAR WIRELESS LLC SR NT | 12/15/11 | 6.5000% | 505 |
| CINTAS CORP NO 2 SR NT | 08/15/36 | 6.1500% | 727 |
| CISCO SYSTEMS INC | 02/22/11 | 5.2500% | 2,749 |
| CIT EQUIP COLL 06-VT2 CL B | 04/20/14 | 5.2400% | 238 |
| CIT EQUIP COLL 06-VT2 CL C | 04/20/14 | 5.2900% | 237 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|---------------|---------------|---------------|
| CIT EQUIP COLL 08-VT1 A-3 | 08/22/11 | 6.5900% | 1,220 |
| CIT EQUIP COLL 08-VT1 CL A-2 | 10/20/10 | 4.7600% | 987 |
| CIT EQUIP COLL TR 2006-VT1 A3 | 12/21/09 | 5.1300% | 99 |
| CIT GROUP INC SR NT | 02/13/12 | 5.4000% | 3,104 |
| CITIBANK CR CARD 08-A5 | 04/22/15 | 4.8500% | 2,702 |
| CITIBANK CR CARD 2006-A3 CL 3 | 03/15/18 | 5.3000% | 4,179 |
| CITIBANK CR CARD 2006-B2 CL B2 | 03/07/11 | 5.1500% | 1,151 |
| CITICORP RESIDENTIAL 07-2 A6 | 06/25/37 | 6.2650% | 808 |
| CITIGROUP CAP XXI ENHANCED PFD | 12/21/57 | VAR RT | 1,188 |
| CITIGROUP INC | 10/31/25 | 2.4000% | 1,166 |
| CITIGROUP INC GLOBAL NT | 01/07/16 | 5.3000% | 4,885 |
| CITIGROUP INC GLOBAL NT | 10/17/12 | 5.3000% | 6,257 |
| CITIGROUP INC GLOBAL NT | 10/17/12 | 5.3000% | 3,598 |
| CITIGROUP INC GLOBAL SR NT | 08/15/17 | 6.0000% | 2,974 |
| CITIGROUP INC GLOBAL SR NT | 08/19/13 | 6.5000% | 347 |
| CITIGROUP INC GLOBAL SR NT | 08/19/13 | 6.5000% | 715 |
| CITIGROUP INC GLOBAL SR NT | 08/15/17 | 6.0000% | 2,342 |
| CITIGROUP INC GLOBAL SUB NT | 10/31/33 | 6.0000% | 1,877 |
| CITIGROUP INC GLOBAL SUB NT | 06/15/32 | 6.6250% | 897 |
| | 02/22/33 | 5.8750% | 688 |

| | | | | |
|----------------------|----------|---------|--|-------|
| CITIGROUP INC | | | | |
| GLOBAL SUB NT | | | | |
| CITIGROUP INC NT | 09/29/11 | 5.1000% | | 7,644 |
| CITIGROUP INC SR NT | 03/05/38 | 6.8750% | | 1,118 |
| CITIGROUP INC SUB | 08/25/36 | 6.1250% | | 2,798 |
| NT | | | | |
| CITIGROUP INC SUB | 09/15/14 | 5.0000% | | 7,070 |
| NT | | | | |
| CITIGROUP MTG LN TR | 08/25/35 | VAR RT | | 2,191 |
| 05-WF2 AF4 | | | | |
| CLEVELAND ELEC | 12/15/13 | 5.6500% | | 1,123 |
| ILLUM CO SR NT | | | | |
| CLEVELAND ELEC | 12/15/36 | 5.9500% | | 2,219 |
| ILLUM CO SR NT | | | | |
| CLEVELAND ELEC | 12/15/13 | 5.6500% | | 35 |
| ILLUM CO SR NT | | | | |
| CLEVELAND ELEC | 12/15/13 | 5.6500% | | 900 |
| ILLUM CO SR NT | | | | |
| CLOROX CO SR NT | 10/15/12 | 5.4500% | | 1,752 |
| CNH EQUIP TR 08-B CL | 11/17/14 | 5.6000% | | 926 |
| A-4A | | | | |
| CNH EQUIP TR 2006-1 | 08/16/10 | 5.2000% | | 486 |
| CL A3 | | | | |
| CNH EQUIP TR 2006-1 | 12/17/12 | 5.4000% | | 2,323 |
| CL B | | | | |
| CNH EQUIP TR 2007 A | 06/16/14 | 5.0900% | | 1,330 |
| NT CL B | | | | |
| COCA COLA CO NT | 11/15/17 | 5.3500% | | 472 |
| COCA COLA | 03/03/14 | 7.3750% | | 1,819 |
| ENTERPRISES INC NT | | | | |
| COMCAST CABLE | 06/15/13 | 7.1250% | | 1,211 |
| COMM INC SR NT | | | | |
| COMCAST CABLE | 01/30/11 | 6.7500% | | 5,418 |
| COMMUNS INC NT | | | | |
| COMCAST CABLE | 01/30/11 | 6.7500% | | 3,845 |
| COMMUNS INC NT | | | | |
| COMCAST CORP NEW | 03/15/37 | 6.4500% | | 838 |
| GTD NT | | | | |
| COMCAST CORP NEW | 03/15/37 | 6.4500% | | 572 |
| GTD NT | | | | |
| COMCAST CORP NEW | 03/15/16 | 5.9000% | | 2,690 |
| GTD NT | | | | |
| COMCAST CORP NEW | 11/15/15 | 5.8500% | | 1,196 |
| NT | | | | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------------|------------------|------------------|------------------|
| COMCAST CORP NEW NT | 08/15/37 | 6.9500% | 1,182 |
| COMCAST CORP NEW NT | 11/15/17 | 6.3000% | 640 |
| COMCAST CORP NEW NT | 05/15/38 | 6.4000% | 963 |
| COMCAST CORP NEW NT | 08/15/37 | 6.9500% | 4,187 |
| COMCAST CORP NEW NT | 11/15/35 | 6.5000% | 1,215 |
| COMCAST CORP NEW NT | 08/15/37 | 6.9500% | 1,281 |
| COMERICA CAP TR 11 GTD SECS | 02/20/37 | 6.5760% | 719 |
| COMMONWEALTH EDISON CO 1ST MTG | 03/15/18 | 5.8000% | 1,722 |
| COMMONWEALTH EDISON CO FIRST | 01/15/38 | 6.4500% | 3,230 |
| COMMUNITY PROGRAM LN TR 87 A-4 | 10/01/18 | 4.5000% | 1,038 |
| CONAGRA INC SENIOR NTS | 10/01/26 | 7.1250% | 715 |
| CONNECTICUT ST SER A | 03/15/32 | 5.8500% | 3,096 |
| CONOCO FDG CO NT | 10/15/11 | 6.3500% | 2,464 |
| CONOCOPHILLIPS CDA FDG CO II | 04/15/12 | 5.3000% | 4,412 |
| CONSOLIDATED NAT GAS CO 04 A | 12/01/14 | 5.0000% | 2,301 |
| CONSUMERS ENERGY CO 1ST MTG BD | 03/15/15 | 5.0000% | 773 |
| CONSUMERS FDG 01-1 CL A 4 | 04/20/12 | 4.9800% | 1,192 |
| | 10/20/16 | 5.7600% | 1,634 |

| | | | |
|-------------------------------------|----------|---------|-------|
| CONSUMERS FDG 01-1 CL A 6 | | | |
| CONSUMERS FDG 01-1 | 04/20/15 | 5.4300% | 3,738 |
| CL A5 | | | |
| CONTINENTAL AIRLINES 99-1A | 08/02/20 | 6.5450% | 370 |
| CONTINENTAL AIRLS 99-2 CL A-1 | 03/15/20 | 7.2560% | 305 |
| COUNTRYWIDE FINL CORP MEDIUM | 06/07/12 | 5.8000% | 3,155 |
| COUNTRYWIDE FINL CORP MEDIUM | 06/07/12 | 5.8000% | 4,308 |
| COVIDIEN INTL FIN S A SR NT | 10/15/17 | 6.0000% | 4,040 |
| COX COMMUNICATIONS INC NEW NT | 01/15/10 | 4.6250% | 6,697 |
| COX COMMUNICATIONS INC NEW NT | 10/01/12 | 7.1250% | 2,071 |
| COX COMMUNICATIONS INC NEW NT | 06/01/13 | 4.6250% | 2,106 |
| CPC INTL MTN TR 00010 | 10/15/97 | 5.6000% | 968 |
| CPL TRANSITION FDG 02 1 CL A5 | 01/15/17 | 6.2500% | 3,956 |
| CPL TRANSITION FDG 02-1 CL A4 | 07/15/15 | 5.9600% | 1,437 |
| CREDIT SUISSE BDS | 09/18/17 | 5.1300% | 2,066 |
| CREDIT SUISSE FB USA INC NT | 01/15/12 | 6.5000% | 7,746 |
| CREDIT SUISSE N Y BRH SUB NT | 02/15/18 | 6.0000% | 5,699 |
| CREDIT SUISSE FB 06-1 | 02/25/36 | 5.5000% | 6 |
| CRH AMER INC NT | 07/15/18 | 8.1250% | 1,199 |
| CSX CORP NT | 04/01/15 | 6.2500% | 2,966 |
| CSX CORP NT | 05/01/17 | 5.6000% | 883 |
| CVS CAREMARK CORP SR NT | 06/01/27 | 6.2500% | 7,472 |
| CVS CAREMARK CORP SR NT | 06/01/17 | 5.7500% | 3,684 |
| CVS CORP NT | 09/15/09 | 4.0000% | 889 |
| CVS CORP SR NT | 08/15/11 | 5.7500% | 1,324 |
| CWABS INC 04-13 ASSET CL AF-4 | 01/25/33 | VAR RT | 3,341 |
| CWALT INC 05-28CB P/T 1-A-5 | 08/25/35 | 5.5000% | 491 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|------------------------------------|------------------|------------------|------------------|
| CWALT INC 2005-34CB CL 1-A-6 | 09/25/35 | 5.5000% | 1,184 |
| CWMBS INC 03-J7 CL 3-1-2 | 08/25/18 | 4.5000% | 606 |
| CWMBS INC 2003-J13 1A1 | 01/25/34 | 5.2500% | 1,112 |
| DAIMLER CHRYSLER HLDG CORP NT | 01/18/31 | 8.5000% | 528 |
| DAIMLERCHRYSLER AUTO 06-C CL B | 04/08/13 | 5.1100% | 887 |
| DAIMLERCHRYSLER N A #TR00043 | 09/08/11 | 5.7500% | 2,957 |
| DAIMLERCHRYSLER N A HLDG CORP | 06/15/10 | 4.8750% | 3,827 |
| DAIMLERCHRYSLER N A HLDG SR NT | 11/15/13 | 6.5000% | 830 |
| DAIMLERCHRYSLER NA HLDG CORP | 01/15/12 | 7.3000% | 2,406 |
| DARDEN RESTAURANTS INC SR NT | 10/15/37 | 6.8000% | 530 |
| DBS BK LTD SINGAPORE SUB 144A | 05/16/17 | VAR RT | 928 |
| DCP MIDSTREAM LLC NT 144A | 09/15/37 | 6.7500% | 2,688 |
| DEERE JOHN CAP CORP MTN | 09/09/13 | 4.9000% | 1,365 |
| DEERE JOHN CAP CORP NT | 03/15/12 | 7.0000% | 1,270 |
| DEERE JOHN CAP CORP NT | 03/15/12 | 7.0000% | 751 |
| DEERE JOHN OWNER TR 05 CL A-4 | 05/15/12 | 4.1600% | 356 |
| DELL INC NT | 04/15/38 | 6.5000% | 1,008 |
| DEPFA ACS BANK EMTN | 12/20/16 | 1.6500% | 5,218 |

| | | | |
|-----------------------------------|----------|---------|--------|
| DETROIT EDISON 2001-1 BD CL A5 | 03/01/15 | 6.4200% | 562 |
| DETROIT EDISON 2001-1 BD CL A6 | 03/01/16 | 6.6200% | 1,032 |
| DETROIT EDISON CO SR NT | 10/15/12 | 5.2000% | 817 |
| DETROIT EDISON CO SR NT | 10/01/10 | 6.1250% | 915 |
| DEUTSCHE BANK AG | 03/09/17 | VAR RT | 506 |
| DEUTSCHE BANK AG | 08/31/17 | 5.1250% | 2,269 |
| DEUTSCHE BK AG GLOBAL MEDIUM | 05/20/13 | 4.8750% | 4,805 |
| DEUTSCHE BK AG GLOBAL MEDIUM | 05/20/13 | 4.8750% | 1,585 |
| DEUTSCHE BK AG LONDON SR NT | 09/01/17 | 6.0000% | 611 |
| DEUTSCHE BK CAP FDG TR VII | 01/19/49 | VAR RT | 1,333 |
| DEUTSCHE TELECOM INTL FIN BV | 03/23/16 | 5.7500% | 2,582 |
| DEUTSCHE TELEKOM INTL FIN B V | 08/20/18 | 6.7500% | 1,544 |
| DEUTSCHE TELEKOM INTL FIN B V | 06/01/32 | 9.2500% | 1,413 |
| DEUTSCHE TELEKOM INTL FIN BV | 06/15/30 | STEP | 1,452 |
| DEUTSCHE TELEKOM INTL FIN BV | 06/15/30 | STEP | 488 |
| DEVELOPMENT BANK OF JAPAN | 03/17/17 | 1.7500% | 2,394 |
| DEVELOPMENT BANK OF JAPAN | 03/19/26 | 2.3000% | 11,165 |
| DEVON ENERGY CORP SR DEB | 04/15/32 | 7.9500% | 823 |
| DEVON FING CORP ULC DEB | 09/30/31 | 7.8750% | 2,428 |
| DEVON FING CORP ULC NT | 09/30/11 | 6.8750% | 3,597 |
| DEVON FING CORP ULC NT | 09/30/11 | 6.8750% | 1,649 |
| DIAGEO CAP PLC GTD NT | 01/15/14 | 7.3750% | 7,669 |
| DIAGEO CAP PLC GTD NT | 01/30/13 | 5.2000% | 1,734 |
| DIAGEO CAP PLC GTD NT | 01/15/14 | 7.3750% | 2,770 |
| DIAGEO CAP PLC GTD NT | 01/30/13 | 5.2000% | 867 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| DIAGEO CAP PLC GTD NT | 01/30/13 | 5.2000% | 2,482 |
| DIAGEO FIN BV NT | 04/01/11 | 3.8750% | 977 |
| DISCOVER CARD CL A 2007-1 | 03/16/20 | 5.6500% | 2,286 |
| DISCOVER CARD EXECUTION 08 A3 | 10/15/13 | 5.1000% | 942 |
| DOMINION RES INC VA NEW SR NT | 01/15/19 | 8.8750% | 1,689 |
| DOW CHEM CO NT | 10/01/12 | 6.0000% | 2,378 |
| DOW CHEM CO SR NT | 05/15/18 | 5.7000% | 956 |
| DP WORLD LTD GLOBAL MTN 144A | 07/02/37 | 6.8500% | 278 |
| DR PEPPER SNAPPLE GROUP 144A | 05/01/18 | 6.8200% | 2,367 |
| DTE ENERGY CO NT | 06/01/11 | 7.0500% | 2,674 |
| DTE ENERGY CO SR NT SER B | 06/01/16 | 6.3500% | 1,333 |
| DTE ENERGY CO SR NT SER B | 06/01/16 | 6.3500% | 714 |
| DU POINT E I DE NEMOURS & CO | 01/15/13 | 5.0000% | 1,211 |
| DU PONT E I DE NEMOURS & CO NT | 07/15/18 | 6.0000% | 3,015 |
| DU PONT E I DE NEMOURS & CO NT | 04/30/14 | 4.8750% | 500 |
| DU PONT E I DE NEMOURS & CO NT | 11/15/12 | 4.7500% | 802 |
| DU PONT EI DE NEMOURS & CO NT | 10/15/09 | 6.8750% | 520 |
| DUKE CAP CORP SR NT | 02/15/32 | 6.7500% | 291 |
| DUKE CAP CORP SR NT | 02/15/13 | 6.2500% | 269 |
| DUKE ENERGY CAROLINAS LLC | 01/15/38 | 6.0000% | 2,353 |
| DUKE ENERGY CAROLINAS LLC | 11/15/18 | 7.0000% | 982 |

| | | | |
|-----------------------------------|----------|---------|-------|
| DUKE ENERGY CAROLINAS LLC 1ST | 01/15/18 | 5.2500% | 772 |
| DUKE ENERGY CORP MTG BD | 04/01/10 | 4.5000% | 354 |
| DUKE ENERGY CORP SR NT | 11/30/12 | 5.6250% | 831 |
| DUKE ENERGY CORP SR NT | 01/15/12 | 6.2500% | 1,126 |
| DUKE ENERGY FIELD SVCS LLC | 08/16/10 | 7.8750% | 2,157 |
| EASTMAN CHEM CO DEB | 01/15/24 | 7.2500% | 300 |
| EATON CORP NT | 05/15/13 | 4.9000% | 1,261 |
| EATON VANCE CORP NT | 10/02/17 | 6.5000% | 65 |
| EKSPORTFINANS A S A MEDIUM | 10/26/11 | 5.1250% | 3,641 |
| EKSPORTFINANS ASA MTN | 09/20/10 | 4.3750% | 1,463 |
| ELECTRICIDADE DE PORTUGAL 144A | 11/02/12 | 5.3750% | 1,315 |
| ELECTRONIC DATA SYS CORP NEW | 08/01/13 | STEP | 693 |
| ELECTRONIC DATA SYS CORP NT | 10/15/29 | 7.4500% | 723 |
| ELECTRONIC DATA SYS CORP NT | 10/15/09 | 7.1250% | 671 |
| ELM B.V. | 05/29/49 | VAR RT | 276 |
| EMBARQ CORP NT | 06/01/16 | 7.0820% | 682 |
| EMBARQ CORP NT | 06/01/13 | 6.7380% | 1,300 |
| EMBARQ CORP NT | 06/01/16 | 7.0820% | 1,965 |
| EMBARQ CORP NT | 06/01/36 | 7.9950% | 1,141 |
| EMERSON ELEC CO NT | 10/15/18 | 5.2500% | 1,476 |
| EMERSON ELECTRIC CO NT | 08/15/32 | 6.0000% | 781 |
| ENBRIDGE ENERGY PARTNERS L P | 04/15/38 | 7.5000% | 181 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|------------------|------------------|------------------|
| ENBRIDGE ENERGY PARTNERS LP | 03/01/19 | 9.8750% | 683 |
| ENCANA HLDGS FIN CORP NT | 05/01/14 | 5.8000% | 2,955 |
| ENERGY EAST CORP NT | 07/15/36 | 6.7500% | 668 |
| ENERGY TRANSFER PARTNERS L P | 03/15/19 | 9.7000% | 1,180 |
| ENERGY TRANSFER PARTNERS L P | 03/15/19 | 9.7000% | 983 |
| ENERGY TRANSFER PARTNERS L P | 07/01/13 | 6.0000% | 1,661 |
| ENERGY ARK INC 1ST MTG BD | 08/01/13 | 5.4000% | 1,495 |
| ENTERPRISE PRODS INC L P SR NT | 10/15/34 | 6.6500% | 1,039 |
| ENTERPRISE PRODS OPER LLC GTD | 01/31/19 | 6.5000% | 3,638 |
| ENTERPRISE PRODS OPER OPER LLC | 01/31/14 | 9.7500% | 3,043 |
| EOG RES INC SR NT | 09/15/17 | 5.8750% | 2,624 |
| EQUITY ONE MTG 03-4 CL M1 | 11/25/33 | 5.3690% | 1,027 |
| ERAC USA FIN CO GTD NT 144A | 10/15/17 | 6.3750% | 107 |
| ERP OPER L P | 08/15/26 | 7.5700% | 759 |
| ESTEE LAUDER COS INC SR NT | 05/15/37 | 6.0000% | 2,253 |
| EUROPEAN INVESTMENT BANK | 07/15/11 | 3.1250% | 1,147 |
| EUROPEAN INVESTMENT BK BDS | 06/20/17 | 1.4000% | 9,402 |
| EVEREST REINS HLDS INC | 05/15/37 | VAR RT | 495 |
| EXELON CORP SR NT | 05/01/11 | 6.7500% | 445 |
| | 10/17/12 | 5.5000% | 2,174 |

| | | | |
|-----------------------------------|----------|---------|-------|
| EXPORT IMPORT BK | | | |
| KOREA NT | | | |
| FEDERATED DEPT STORE INC DEL | 04/01/09 | 6.3000% | 981 |
| FEDERATED RETAIL HLDGS INC GTD | 03/15/12 | 5.3500% | 912 |
| FIRST UN NATL BK MTN #SB 00005 | 08/18/10 | 7.8000% | 255 |
| FIRST UNION CORP SUB NT STEP | 08/01/26 | VAR RT | 1,807 |
| FIRSTENERGY CORP NT SER B | 11/15/11 | 6.4500% | 306 |
| FIRSTENERGY CORP NT SER C | 11/15/31 | 7.3750% | 6,139 |
| FLORIDA PWR & LT CO 1ST MTG BD | 06/01/35 | 4.9500% | 1,177 |
| FLORIDA PWR CORP 1ST MTG BD | 06/15/38 | 6.4000% | 1,614 |
| FLORIDA PWR CORP 1ST MTG BD | 03/01/33 | 5.9000% | 1,308 |
| FLORIDA PWR CORP 1ST MTG BD | 06/15/38 | 6.4000% | 858 |
| FLORIDA PWR CORP 1ST MTG BD | 09/15/37 | 6.3500% | 1,245 |
| FMR CORP NT 144A | 03/01/13 | 4.7500% | 638 |
| FMR CORP NT 144A | 06/15/19 | 7.4900% | 2,685 |
| FORD CR AUTO 07 B CL A-4A | 07/15/12 | 5.2400% | 459 |
| FORD CR AUTO 07 B CL B | 11/15/12 | 5.6900% | 689 |
| FORD CR AUTO 07-A CL C | 02/15/13 | 5.8000% | 1,455 |
| FORD CR AUTO 08-B CL A-3A | 05/15/12 | 4.2800% | 933 |
| FORD CR AUTO 08-B CL A-4A | 03/15/13 | 4.9500% | 920 |
| FORD CR AUTO OWNER 2006-C CL C | 09/15/12 | 5.4700% | 745 |
| FOSTERS FIN CORP GTD NT 144A | 10/01/14 | 4.8750% | 683 |
| FPL GROUP CAP INC DEB | 12/15/15 | 7.8750% | 2,290 |
| FRANCE TELECOM SA NT | 03/01/31 | STEP | 1,462 |
| FRANCE TELECOM SA NT | 03/01/31 | STEP | 1,111 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| FUJI FIN CAYMAN LTD SUB 144A | 04/15/10 | 8.6250% | 890 |
| GE CAP CR CARD 07-3 CL B | 06/15/13 | 5.4900% | 1,657 |
| GE CAP CR CARD MSTR NT 05-3 A | 06/15/13 | 4.1300% | 2,018 |
| GE GLOBAL INS HLDG | 06/15/30 | 7.7500% | 846 |
| GEN ELEC CAP CORP MTN TR 00804 | 11/15/67 | VAR RT | 2,558 |
| GENERAL DYNAMICS CORP NT | 02/01/14 | 5.2500% | 1,311 |
| GENERAL ELEC CAP CORP #00739 | 04/28/11 | VAR RT | 2,526 |
| GENERAL ELEC CAP CORP #TR00806 | 01/14/38 | 5.8750% | 222 |
| GENERAL ELEC CAP CORP MEDIUM | 08/07/37 | 6.1500% | 8,215 |
| GENERAL ELEC CAP CORP MEDIUM | 05/01/18 | 5.6250% | 10,363 |
| GENERAL ELEC CAP CORP MEDIUM | 04/10/12 | 5.0000% | 1,893 |
| GENERAL ELEC CAP CORP MEDIUM | 05/01/18 | 5.6250% | 2,377 |
| GENERAL ELEC CAP CORP MEDIUM | 10/19/12 | 5.2500% | 5,024 |
| GENERAL ELEC CAP CORP MEDIUM | 08/07/37 | 6.1500% | 1,859 |
| GENERAL ELEC CAP CORP MEDIUM | 05/01/18 | 5.6250% | 8,443 |
| GENERAL ELEC CAP CORP MEDIUM | 08/07/37 | 6.1500% | 2,150 |
| GENERAL ELEC CAP CORP MTN | 05/04/20 | 5.5500% | 2,381 |
| GENERAL ELEC CAP MTN #TR 00004 | 12/09/11 | 3.0000% | 397 |
| | 03/15/32 | 6.7500% | 513 |

| | | | |
|-----------------------------------|----------|---------|--------|
| GENERAL ELEC CAP MTN #TR 00528 | | | |
| GENERAL ELEC CAP MTN #TR00771 | 02/01/11 | 5.2000% | 3,219 |
| GENERAL ELEC CAP MTN TR 00792 | 06/04/14 | 5.5000% | 13,186 |
| GENERAL MILLS INC NT | 09/10/12 | 5.6500% | 3,067 |
| GENERAL MLS INC NT | 03/17/15 | 5.2000% | 3,719 |
| GEORGIA PWR CO NT | 02/17/09 | VAR RT | 1,003 |
| GEORGIA PWR CO SR NT SER Z | 12/15/15 | 5.2500% | 1,455 |
| GLAXOSMITHKLINE CAP INC GTD NT | 05/15/38 | 6.3750% | 3,165 |
| GLAXOSMITHKLINE CAP INC GTD NT | 05/15/18 | 5.6500% | 1,861 |
| GLAXOSMITHKLINE CAP INC GTD NT | 05/15/13 | 4.8500% | 3,451 |
| GLEN MEADOWS PASS THROUGH 144A | 02/12/67 | VAR RT | 651 |
| GOLDEN WEST FINL CORP DEL SR | 10/01/12 | 4.7500% | 3,897 |
| GOLDMAN SACHS CAP I | 02/15/34 | 6.3450% | 3,559 |
| GOLDMAN SACHS CAPITAL II | 12/29/49 | VAR RT | 1,719 |
| GOLDMAN SACHS GROUP INC | 10/01/16 | 5.7500% | 9,408 |
| GOLDMAN SACHS GROUP INC | 10/15/13 | 5.2500% | 3,308 |
| GOLDMAN SACHS GROUP INC BD | 04/01/18 | 6.1500% | 630 |
| GOLDMAN SACHS GROUP INC FDIC | 06/15/12 | 3.2500% | 3,850 |
| GOLDMAN SACHS GROUP INC SR NT | 01/15/15 | 5.1250% | 3,501 |
| GOLDMAN SACHS GROUP INC SR NT | 09/01/17 | 6.2500% | 1,114 |
| GOLDMAN SACHS GROUP INC SR NT | 02/14/12 | 5.3000% | 1,692 |
| GOLDMAN SACHS GROUP INC SR NT | 04/01/13 | 5.2500% | 5,963 |
| GOLDMAN SACHS GROUP INC SUB GL | 01/15/27 | 5.9500% | 1,203 |
| GOLDMAN SACHS GROUP INC SUB NT | 10/01/37 | 6.7500% | 1,864 |
| GREAT AMERICA LLC 05-1 A4 144A | 08/20/10 | 4.9700% | 1,529 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|----------------------------------|------------------|------------------|------------------|
| GREAT RIV ENERGY 1ST MTG 144A | 07/01/17 | 5.8290% | 2,633 |
| GREENWICH CAP COML 04-GG1 A-3 | 06/10/36 | 4.3440% | 822 |
| GREENWICH CAP COML 06-GG7 A4 | 07/10/38 | VAR RT | 1,980 |
| GRUPO TELEVISIA SA SR NT | 05/15/18 | 6.0000% | 2,617 |
| GS MTG SECS CORP 04-GG2 A5 | 08/10/38 | VAR RT | 2,101 |
| GS MTG SECS CORP 06-GG6 A2 | 04/10/38 | VAR RT | 1,747 |
| GS MTG SECS CORP II 2005-GG4 | 07/10/39 | 4.7510% | 2,001 |
| GTE CORP | 04/15/28 | 6.9400% | 1,519 |
| HALLIBURTON CO SR NT | 09/15/38 | 6.7000% | 3,410 |
| HALLIBURTON CO SR NT | 10/15/10 | 5.5000% | 2,415 |
| HARLEY-DAVIDSON FDG CORP 144A | 06/15/18 | 6.8000% | 728 |
| HARRIS CORP DEL NT | 12/01/17 | 5.9500% | 272 |
| HARTFORD FINL SVCS GROUP INC | 06/15/68 | VAR RT | 508 |
| HARTFORD FINL SVCS GROUP INC | 03/15/18 | 6.3000% | 517 |
| HARTFORD FINL SVCS GRP | 10/01/41 | 6.1000% | 81 |
| HARTFORD LIFE GLOBAL #TR00116 | 02/15/11 | 5.2000% | 893 |
| HARTFORD LIFE GLOBAL FDG MTN | 01/17/12 | VAR RT | 1,833 |
| HASBRO INC NT | 09/15/17 | 6.3000% | 1,469 |
| HBOS CAP FDG NO 2 LP 144A | 06/30/49 | VAR RT | 769 |
| | 07/20/09 | 5.6250% | 3,698 |

| | | | |
|---------------------|----------|---------|-------|
| HBOS PLC MTN 144A # | | | |
| SR 00053 | | | |
| HEALTH CARE REIT | 05/15/15 | 5.8750% | 745 |
| INC NT | | | |
| HERSHEY CO NT | 04/01/13 | 5.0000% | 1,129 |
| HERTZ VEH FING 05-2 | 02/25/10 | 4.9300% | 365 |
| A2 144A | | | |
| HERTZ VEH FING 05-2 | 02/25/11 | 5.0100% | 1,371 |
| CL A4 144A | | | |
| HEWLETT PACKARD | 03/01/14 | 6.1250% | 4,106 |
| CO GLOBAL NT | | | |
| HEWLETT PACKARD | 03/01/12 | 5.2500% | 2,144 |
| CO GLOBAL NT | | | |
| HONDA AUTO 2006-1 | 02/18/10 | 5.0700% | 145 |
| CL A3 | | | |
| HONEYWELL INTL INC | 03/15/37 | 5.7000% | 2,234 |
| SR NT | | | |
| HONEYWELL INTL INC | 03/01/13 | 4.2500% | 2,515 |
| SR NT | | | |
| HONEYWELL INTL INC | 03/15/17 | 5.3000% | 1,648 |
| SR NT | | | |
| HOSPIRA INC | 03/30/17 | 6.0500% | 2,402 |
| HOSPIRA INC | 03/30/17 | 6.0500% | 1,079 |
| HOSPITALITY PPTYS | 02/15/15 | 5.1250% | 1,015 |
| TR SR NT | | | |
| HOSPITALITY PPTYS | 02/15/13 | 6.7500% | 649 |
| TR SR NT | | | |
| HRPT PPTYS TR NT | 01/15/13 | 6.5000% | 721 |
| HSBC BK USA NA MTN | 11/01/34 | 5.8750% | 933 |
| #SB0001 | | | |
| HSBC BK USA NEW | 04/01/14 | 4.6250% | 4,794 |
| YORK N Y | | | |
| HSBC BK USA TRANCE | 01/15/39 | 7.0000% | 5,124 |
| TRANCHE | | | |
| HSBC CAP FDG DLR 2 | 12/29/49 | VAR RT | 1,388 |
| LP 144A | | | |
| HSBC FIN CAP TR IX | 11/30/35 | VAR RT | 3,224 |
| GTD CAP | | | |
| HSBC FIN CORP NT | 06/01/11 | 5.7000% | 941 |
| HSBC HLDGS PLC SUB | 12/12/12 | 5.2500% | 992 |
| NT | | | |
| HSBC HLDGS PLC SUB | 06/01/38 | 6.8000% | 676 |
| NT | | | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| HSBC HLDGS PLC SUB NT | 05/02/36 | 6.5000% | 515 |
| HSBC HOLDINGS PLC | 03/19/18 | 6.2500% | 465 |
| HUMANA INC SR NT | 06/01/16 | 6.4500% | 651 |
| HUMANA INC SR NT | 06/01/16 | 6.4500% | 1,253 |
| HUNTINGTON AUTO 08 1 A-3A 144A | 04/16/12 | 4.8100% | 2,498 |
| HYDRO-QUEBEC | 04/01/16 | 7.5000% | 2,751 |
| HYUNDAI AUTO REC 06-B CL B | 05/15/13 | 5.1900% | 1,415 |
| HYUNDAI AUTO REC 08-A CL A-4A | 11/17/14 | 5.4800% | 1,295 |
| HYUNDAI AUTO REC TR 04-A B | 08/15/11 | 3.4600% | 152 |
| HYUNDAI AUTO REC TR 2005-A A-4 | 02/15/12 | 4.1800% | 412 |
| HYUNDAI AUTO RECV 2006-A CL B | 06/25/14 | 5.2900% | 1,103 |
| IBM CORP DEBENTURES | 08/01/27 | 6.2200% | 1,782 |
| ICICI BANK LTD (SINGAPORE) | 10/20/11 | 5.8750% | 281 |
| ILFC E CAPITAL TR II 144A | 12/21/65 | VAR RT | 2,229 |
| IMPERIAL TOB OVERSEAS BV | 04/01/09 | 7.1250% | 819 |
| INCO LTD | 09/15/32 | 7.2000% | 1,871 |
| INDYMAC MBS INC 03-A7 A2 | 07/25/33 | 4.8500% | 228 |
| INDYMAC MBS INC 03-A8 A1 | 10/25/18 | 3.7500% | 1,297 |
| ING BANK N V SUB NT 144A | 05/01/15 | 5.1250% | 431 |
| INGERSOLL-RAND GLOBAL HLDG CO | 08/15/13 | 6.0000% | 3,834 |
| | 11/29/12 | 4.7500% | 1,619 |

| | | | |
|-----------------------------------|----------|---------|-------|
| INTERNATIONAL BUS MACHS CORP | | | |
| INTERNATIONAL | 10/15/38 | 8.0000% | 2,462 |
| BUSINESS MACH CO | | | |
| INTERNATIONAL | 11/29/32 | 5.8750% | 4,934 |
| BUSINESS MACHS | | | |
| INTERNATIONAL | 09/14/17 | 5.7000% | 4,081 |
| BUSINESS MACHS | | | |
| INTERNATIONAL | 10/15/18 | 7.6250% | 1,176 |
| BUSINESS MACHS | | | |
| INTERNATIONAL | 03/25/13 | 6.3750% | 1,033 |
| LEASE FIN CORP | | | |
| INTERNATIONAL | 06/15/38 | 8.7000% | 425 |
| PAPER CO NT | | | |
| INTERNATIONAL | 06/15/18 | 7.9500% | 1,421 |
| PAPER CO NT | | | |
| INUIT SR NT | 03/15/17 | 5.7500% | 1,849 |
| J P MORGAN CHASE & CO GBL NT | 02/01/11 | 6.7500% | 2,777 |
| JANUS CAP GROUP INC NT | 06/15/17 | 6.7000% | 1,592 |
| JC P&L TRANSITION FDG 02-A A-4 | 06/05/19 | 6.1600% | 1,247 |
| JEFFERIES GROUP INC NEW SR DEB | 01/15/36 | 6.2500% | 1,260 |
| JOHN DEERE CAP CORP MTN | 04/03/13 | 4.5000% | 1,550 |
| JOHN DEERE TR 06 CL A4 | 06/17/13 | 5.3900% | 3,592 |
| JOHNSON CTLS INC NT | 09/15/13 | 4.8750% | 406 |
| JP MORGAN CHASE & CO | 06/01/11 | 5.6000% | 3,030 |
| JP MORGAN CHASE & CO | 12/12/11 | 3.6250% | 2,569 |
| JP MORGAN CHASE & CO GBL | 09/01/15 | VAR RT | 1,566 |
| JP MORGAN CHASE & CO GLOBAL NT | 01/15/12 | 4.5000% | 2,436 |
| JP MORGAN CHASE BK NA | 05/29/17 | VAR RT | 3,339 |
| JP MORGAN CHASE NK NA NEW YORK | 10/01/17 | 6.0000% | 5,454 |
| JP MORGAN CHASE NK NA NEW YORK | 10/01/17 | 6.0000% | 5,295 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| JP MORGAN MTG ACQ 06-CH2 A1FB | 10/25/36 | VAR RT | 386 |
| JPMORGAN CHASE & CO DEP SHS | 04/29/49 | VAR RT | 1,865 |
| JPMORGAN CHASE & CO FDIC GTD | 12/01/11 | 3.1250% | 6,869 |
| JPMORGAN CHASE & CO SR NT | 01/15/18 | 6.0000% | 2,761 |
| JPMORGAN CHASE & CO SUB NT | 06/27/17 | 6.1250% | 1,501 |
| JPMORGAN CHASE & CO SUB NT | 06/27/17 | 6.1250% | 1,098 |
| JPMORGAN CHASE CAP XXV CAP SEC | 10/01/37 | 6.8000% | 984 |
| KAUPTHING BK HF MTN 144A | 02/28/15 | 7.6250% | 177 |
| KAUPTHING BK MTN SB00001 144A | 05/19/16 | 7.1250% | 252 |
| KELLOGG CO DEB SER B | 04/01/31 | 7.4500% | 1,062 |
| KELLOGG CO NT SER B | 04/01/11 | 6.6000% | 314 |
| KELLOGG CO SR NT | 12/03/12 | 5.1250% | 7,389 |
| KELLOGG CO SR NT | 03/06/13 | 4.2500% | 2,371 |
| KELLOGG CO SR NT | 03/06/13 | 4.2500% | 2,227 |
| KERR MCGEE CORP NT | 07/01/24 | 6.9500% | 461 |
| KEYBANK NATL ASSN MTN #SB00001 | 09/15/15 | 4.9500% | 49 |
| KFW INTERNATIONAL FINANCE | 10/14/11 | 3.2500% | 2,058 |
| KIMBERLY CLARK CORP NT | 08/01/37 | 6.6250% | 1,778 |
| KIMBERLY CLARK CORP NT | 08/01/17 | 6.1250% | 2,327 |
| KINDER MORGAN ENERGY PARTNERS | 01/15/38 | 6.9500% | 970 |
| KINDER MORGAN ENERGY PARTNERS | 08/15/33 | 7.3000% | 1,580 |

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| | | | |
|-----------------------------------|-------------------|----------------|-------|
| KINDER MORGAN ENERGY PARTNERS | 02/15/18 | 5.9500% | 449 |
| KINDER MORGAN ENERGY PARTNERS | 01/15/38 | 6.9500% | 179 |
| KOHL'S CORP NT | 12/15/37 | 6.8750% | 1,624 |
| KOMMUNALBANKEN AS EMTN | 10/06/10 | 4.5000% | 528 |
| KRAFT FOOD INC BD | 02/11/13 | 6.0000% | 975 |
| KRAFT FOODS INC GLOBAL NT | 11/01/11 | 5.6250% | 824 |
| KRAFT FOODS INC NT | 02/01/38 | 6.8750% | 3,353 |
| KRAFT FOODS INC NT | 02/19/14 | 6.7500% | 2,093 |
| KRAFT FOODS INC NT | 01/26/39 | 6.8750% | 1,193 |
| KRAFT FOODS INC NT | 08/11/17 | 6.5000% | 329 |
| KRAFT FOODS INC NT | 10/01/13 | 5.2500% | 608 |
| KROGER CO NT | 04/15/12 | 6.7500% | 1,132 |
| KROGER CO SR DEB | 09/15/29 | 8.0000% | 2,797 |
| KROGER CO SR NT | 04/15/38 | 6.9000% | 1,311 |
| LANDESBANKI IS HF 144A SR00001 | 08/25/11 | 6.1000% | 77 |
| LANDESKREDITBANK GLOBAL NT | 01/13/12 | 4.8750% | 3,758 |
| LANDWIRTSCHAFTLICHE RENTE NT | 07/02/12 | 5.2500% | 3,020 |
| LANDWIRTSCHAFTLICHE RENTENBANK | 07/02/12 | 5.2500% | 1,664 |
| LANDWIRTSCHAFTLICHE RENTENBANK | 07/15/11 | 5.2500% | 440 |
| LB UBS COML MTG TR 06-C3 CL A2 | 03/15/39 | 5.5320% | 1,294 |
| LEHMAN BROS HLDGS INC | 04/25/11-12/31/49 | 5.2500-6.8750% | 567 |
| LEXMARK INTL INC SECD NT | 06/01/18 | 6.6500% | 612 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------------|------------------|------------------|------------------|
| LIBERTY MUT GROUP INC 144A | 08/15/36 | 7.5000% | 948 |
| LIBERTY MUT GRP INC 144A | 03/15/14 | 5.7500% | 756 |
| LILLY ELI & CO NT | 03/15/17 | 5.2000% | 385 |
| LINCOLN NATL CORP IND CAP SECS | 04/20/67 | VAR RT | 1,038 |
| LINCOLN NATL CORP IND SR NT | 04/07/36 | 6.1500% | 1,964 |
| LLOYDS TSB BANK PLC | 11/17/11 | 3.7500% | 5,208 |
| LLOYDS TSB BANK PLC | 03/05/18 | VAR RT | 579 |
| LOCKHEED MARTIN CO GTD | 05/01/26 | 7.7500% | 1,303 |
| LOCKHEED MARTIN CORP NT | 09/01/36 | 6.1500% | 1,329 |
| LOCKHEED MARTIN CORP NT | 09/01/36 | 6.1500% | 3,466 |
| LOCKHEED MARTIN CORP NT | 03/14/13 | 4.1210% | 1,088 |
| LONG BEACH ACCEP AUTO 06-B A4 | 06/15/12 | 4.5220% | 1,293 |
| LORAL CORP DEB | 09/15/23 | 7.0000% | 1,117 |
| LUKOIL INTERNATIONAL FIN BV BD | 06/07/17 | 6.3560% | 1,009 |
| M & I MARSHALL & ILSLEY 00028 | 02/22/12 | 5.1500% | 1,761 |
| M&I AUTO LN TR 2005-1 NT CL A4 | 03/21/11 | 4.8600% | 927 |
| MACY'S RETAIL HLDGS INC GTD SR | 01/15/13 | 5.8750% | 1,150 |
| MARATHON OIL CORP SR NT | 03/15/18 | 5.9000% | 1,044 |
| | 10/01/37 | 6.6000% | 215 |

| | | | |
|-----------------------------------|----------|---------|-------|
| MARATHON OIL CORP SR NT | | | |
| MARKEL CORP SR NT | 08/15/34 | 7.3500% | 1,429 |
| MARLIN LEASING 06-1A CLB1 144A | 09/16/13 | 5.6300% | 514 |
| MARLIN LEASING 2006-1A CL A3 | 12/15/09 | 5.3300% | 183 |
| MARLIN LEASING REC 06-1A4 144A | 09/16/13 | 5.3300% | 504 |
| MARSH & MCLENNAN COS INC SR NT | 09/15/10 | 5.1500% | 2,175 |
| MARTIN MARIETTA | 04/15/18 | 6.6000% | 1,209 |
| MATLS INC SR | | | |
| MASSACHUSETTS RRB BEC-1 CL A-5 | 03/15/12 | 7.0300% | 2,110 |
| MASSMUTUAL GBL TR 00016 144A | 04/15/09 | 3.8000% | 1,170 |
| MAY DEPT STORES CO NT | 07/15/14 | 5.7500% | 1,128 |
| MAY DEPT STORES CO SR NT | 07/15/24 | 6.6500% | 511 |
| MBNA CR CARD MASTER 04-B1 B1 | 08/15/16 | 4.4500% | 914 |
| MBNA MASTER CR CARD 99-J CL B | 02/15/12 | 7.4000% | 1,462 |
| MCDONALDS CORP | 03/01/18 | 5.3500% | 2,647 |
| MERCK & CO INC DEBS | 03/01/28 | 6.4000% | 1,332 |
| MERCK & CO INC MTNS TR 00011 | 05/03/37 | 5.7600% | 532 |
| MERCK & CO INC SR NT | 02/15/13 | 4.3750% | 923 |
| MERRILL LYNCH & CO INC MEDIUM | 02/05/13 | 5.4500% | 1,406 |
| MERRILL LYNCH & CO INC MEDIUM | 04/25/18 | 6.8750% | 5,741 |
| MERRILL LYNCH & CO INC MEDIUM | 08/15/12 | 6.0500% | 2,718 |
| MERRILL LYNCH & CO INC MTN | 08/28/17 | 6.4000% | 651 |
| MERRILL LYNCH & CO INC NTS | 02/17/09 | 6.0000% | 2,735 |
| MERRILL LYNCH & CO INC SUB NT | 09/15/26 | 6.2200% | 1,314 |
| MERRILL LYNCH & CO INC SUB NT | 01/29/37 | 6.1100% | 1,331 |
| MERRILL LYNCH & CO INC SUB NT | 05/02/17 | 5.7000% | 3,324 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| MID AMERICAN ENERGY #TR00008 | 10/15/36 | 5.8000% | 2,993 |
| MID STATE TR XI ASSET BKD CL A | 07/15/38 | 4.8640% | 1,026 |
| MIDAMERICAN ENERGY CO SR NT | 03/15/18 | 5.3000% | 1,048 |
| MIDAMERICAN ENERGY HLDGS CO | 09/15/37 | 6.5000% | 1,534 |
| MIDAMERICAN ENERGY HLDGS CO | 04/01/18 | 5.7500% | 2,165 |
| MIDAMERICAN ENERGY HLDGS CO | 04/01/36 | 6.1250% | 1,932 |
| MIDLAND BANK PLC NTS | 03/15/11 | 6.9500% | 3,459 |
| MID-STATE TR VI BKD NTS CL A-1 | 07/01/35 | 7.3400% | 2,988 |
| MIZUHO FIN(CAYMAN) MTN | 04/15/14 | VAR RT | 1,414 |
| MIZUHO FINL GRP CAYMAN 144A | 04/15/14 | 5.7900% | 6,525 |
| ML CFC COML MTG 06 2 CL A3 | 06/12/46 | VAR RT | 2,763 |
| MOBIL CORP NT | 08/15/21 | 8.6250% | 1,651 |
| MOLSON COORS CAP FIN SR NT | 09/22/10 | 4.8500% | 2,003 |
| MORGAN STANLEY 05-IQ10 CL A4A | 09/15/42 | 5.2300% | 1,553 |
| MORGAN STANLEY CAP 05TOP19 A4A | 06/12/47 | 4.8900% | 1,241 |
| MORGAN STANLEY CAP 06-IQ11 A-4 | 10/15/42 | VAR RT | 1,986 |
| MORGAN STANLEY DW & CO GL NT | 04/15/11 | 6.7500% | 561 |
| MORGAN STANLEY FDIC GTD TLGP | 12/01/11 | 3.2500% | 4,491 |
| | 04/27/17 | 5.5500% | 9,041 |

| | | | |
|-----------------------------------|----------|----------|-------|
| MORGAN STANLEY GLOBAL MED TERM | | | |
| MORGAN STANLEY GLOBAL MED TERM | 04/27/17 | 5.5500% | 965 |
| MORGAN STANLEY GLOBAL MEDIUM | 04/01/18 | 6.6250% | 8,100 |
| MORGAN STANLEY GLOBAL MEDIUM | 04/01/18 | 6.6250% | 2,643 |
| MORGAN STANLEY GLOBAL SUB NT | 04/01/14 | 4.7500% | 1,942 |
| MORGAN STANLEY NT | 01/21/11 | 5.0500% | 2,928 |
| MORGAN STANLEY NT | 01/09/17 | 5.4500% | 1,327 |
| MORGAN STANLEY SR MTN SER F | 01/09/12 | 5.6250% | 4,825 |
| MOTOROLA INC | 09/01/25 | 6.5000% | 141 |
| MUFG CAP FIN 1 LTD USD | 07/29/49 | VAR RT | 781 |
| MUTUAL OMAHA INS CO NT 144A | 06/15/36 | 6.8000% | 386 |
| NABORS INDS INC GTD SR NT | 02/15/18 | 6.1500% | 1,052 |
| NATIONAL BK CDA N Y BRH DEP NT | 11/01/09 | 7.7500% | 3,919 |
| NATIONAL CITY BK MTN #SB 00001 | 02/15/11 | 6.3000% | 934 |
| NATIONAL CITY BK MTN #SB 00003 | 12/15/11 | 6.2000% | 1,250 |
| NATIONAL RURAL UTILS COOP FIN | 11/01/18 | 10.3750% | 3,229 |
| NATIONAL RURAL UTILS COOP FIN | 03/01/12 | 7.2500% | 1,130 |
| NATIONWIDE FINL SVCS INC JR | 05/15/37 | 6.7500% | 702 |
| NATIONWIDE HEALTH PPTYS INC | 07/15/11 | 6.5000% | 1,187 |
| NATIXIS SUB NT FXD/FLTG 144A | 04/29/49 | VAR RT | 652 |
| NEVADA PWR CO REF & MTG NT SER | 08/01/18 | 6.5000% | 1,560 |
| NEW AMER HLDGS INC NT | 08/01/34 | 8.4500% | 232 |
| NEW CENTY HOME EQTY 04-A MI1 | 08/25/34 | VAR RT | 1,194 |
| NEWS AMER HLDGS | 02/01/13 | 9.2500% | 2,503 |
| NEWS AMER HLDGS | 02/01/13 | 9.2500% | 1,001 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-------------------|------------------|------------------|------------------|
| NEWS AMER INC BD | 12/15/34 | 6.2000% | 1,995 |
| NEWS AMER INC BD | 12/15/34 | 6.2000% | 2,784 |
| NEWS AMER INC BD | 12/15/14 | 5.3000% | 840 |
| NEWS AMER INC GTD | 04/08/28 | 7.1250% | 602 |
| SR DEBS | | | |
| NEWS AMER INC GTD | 03/15/33 | 6.5500% | 783 |
| SR NT | | | |
| NEWS AMER INC GTD | 03/15/33 | 6.5500% | 1,655 |
| SR NT | | | |
| NEWS AMER INC GTD | 03/01/37 | 6.1500% | 1,547 |
| SR NT | | | |
| NEWS AMER INC SR | 11/15/37 | 6.6500% | 167 |
| NT | | | |
| NEWS AMER INC SR | 12/15/35 | 6.4000% | 1,831 |
| NT | | | |
| NEXEN INC NT | 05/15/37 | 6.4000% | 1,461 |
| NEXEN INC NT | 05/15/37 | 6.4000% | 873 |
| NISOURCE FIN CORP | 11/15/10 | 7.8750% | 4,557 |
| GTD NT | | | |
| NISOURCE FIN CORP | 03/15/18 | 6.4000% | 813 |
| NT | | | |
| NISOURCE FIN CORP | 07/15/14 | 5.4000% | 2,112 |
| NT | | | |
| NISSAN AUTO REC | 02/15/10 | 5.1600% | 253 |
| 2006 B A-3 | | | |
| NORAND INC NT | 10/15/15 | 6.0000% | 3,002 |
| NORANDA INC NT | 07/15/12 | 7.2500% | 1,587 |
| NORANDA INC NT | 06/15/35 | 6.2000% | 1,876 |
| NORDEA BANK AB | 09/30/16 | VAR RT | 838 |
| (SE) | | | |
| NORDIC INVESTMENT | 04/27/17 | 1.7000% | 12,161 |
| BANK | | | |
| NORFOLK SOUTHN | 05/17/25 | 5.5900% | 2,703 |
| CORP NT | | | |
| NORFOLK SOUTHN | 05/15/10 | 8.6250% | 755 |
| CORP NT | | | |

| | | | |
|-----------------------------------|----------|---------|-------|
| NORFOLK SOUTHN CORP SR NT | 02/15/31 | 7.2500% | 977 |
| NORTHERN STS PWR CO MINN 1ST | 03/01/18 | 5.2500% | 2,164 |
| NORTHROP GRUMMAN CORP DEB | 03/01/26 | 7.8750% | 1,891 |
| NORTHROP GRUMMAN CORP DEB | 03/01/26 | 7.8750% | 668 |
| NORTHRUP GRUMMAN CORP DEB | 02/15/31 | 7.7500% | 6 |
| NORTHRUP GRUMMAN CORP NT | 02/15/11 | 7.1250% | 3,148 |
| NYCTL 2005-A TR SER 05-A 144A | 12/10/10 | 4.7800% | 151 |
| NYCTL 2006-A TR CL A 144A | 11/10/19 | 5.9300% | 51 |
| NYKREDIT A/S | 01/01/12 | 4.0000% | 1,622 |
| OCCIDENTAL PETE CORP SR NT | 11/01/13 | 7.0000% | 2,218 |
| OCCIDENTAL PETE CORP SR NT | 11/01/13 | 7.0000% | 1,608 |
| ONCOR ELEC DELIVERY CO DEB | 09/01/22 | 7.0000% | 6,530 |
| ONCOR ELEC DELIVERY CO LLC SR | 09/01/38 | 7.5000% | 459 |
| ONCOR ELEC DELIVERY CO SR SECD | 05/01/12 | 6.3750% | 2,544 |
| ORACLE CORP NT | 04/15/38 | 6.5000% | 2,672 |
| ORACLE CORP NT | 04/15/18 | 5.7500% | 1,686 |
| ORACLE CORP NT | 04/15/18 | 5.7500% | 1,897 |
| ORACLE CORP/OZARK HLDG INC | 01/15/16 | 5.2500% | 5,083 |
| PACIFIC BELL DEB | 03/15/26 | 7.1250% | 1,803 |
| PACIFIC GAS & ELEC CO 1ST MTG | 03/01/34 | 6.0500% | 922 |
| PACIFIC GAS & ELEC CO SR NT | 10/15/18 | 8.2500% | 4,395 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| PACIFICCORP 1ST MTG BD | 04/01/37 | 5.7500% | 1,405 |
| PACIFICORP BD | 10/15/37 | 6.2500% | 2,697 |
| PACTIV CORP NT | 01/15/18 | 6.4000% | 1,083 |
| PANCANADIAN PETROLEUM LTD | 11/01/11 | 6.3000% | 3,367 |
| PANHANDLE EASTN PIPE LINE CO | 11/01/17 | 6.2000% | 1,062 |
| PARKER-HANNIFIN CORP MEDIUM | 05/15/18 | 5.5000% | 2,484 |
| PC FINL PARTNERSHIP GTD SR NT | 11/15/14 | 5.0000% | 874 |
| PEARSON DLR FIN TWO PLC 144A | 05/06/18 | 6.2500% | 1,120 |
| PEARSON DLR FIN TWO PLC 144A | 05/06/13 | 5.5000% | 1,636 |
| PECO ENERGY TRANSITION 01-A BD | 12/31/10 | 6.5200% | 1,731 |
| PEMEX PROJ FDG MASTER TR 144A | 06/15/38 | 6.6250% | 993 |
| PEMEX PROJ FDG MASTER TR GTD | 06/15/35 | 6.6250% | 10,006 |
| PENN MUT LIFE INS CO 144A | 06/15/34 | 6.6500% | 764 |
| PENNEY J C CO BDS | 03/01/97 | 7.6250% | 166 |
| PEPSIAMERICAS INC NT | 07/31/12 | 5.7500% | 1,342 |
| PEPSICO INC SR NT | 06/01/18 | 5.0000% | 1,025 |
| PEPSICO INC SR NT | 11/01/18 | 7.9000% | 1,491 |
| PERTO-CDA SR NT | 05/15/18 | 6.0500% | 2,733 |
| PG&E ENERGY RECOVERY 05-2 A-1 | 06/25/11 | 4.8500% | 263 |
| PHILIP MORRIS INTL INC NT | 05/16/38 | 6.3750% | 3,882 |
| PHILIP MORRIS INTL INC NT | 05/16/13 | 4.8750% | 920 |

| | | | |
|-----------------------------------|----------|---------|-------|
| PHILIP MORRIS INTL INC NT | 03/17/14 | 6.8750% | 2,116 |
| PHILIP MORRIS INTL INC NT | 05/16/18 | 5.6500% | 723 |
| PHOENIX LIFE INS SURPLUS 144A | 12/15/34 | 7.1500% | 1,157 |
| PLAINS ALL AMERN PIPELINE L P | 05/01/18 | 6.5000% | 2,284 |
| PLAINS ALL AMERN PIPELINE L P | 05/01/18 | 6.5000% | 794 |
| POLAR TANKERS INC NT 144A | 05/10/37 | 5.9510% | 1,274 |
| POPULAR ABS INC 04-5 AF4 | 12/25/34 | VAR RT | 1,202 |
| POPULAR ABS INC 2005-3 CL M-1 | 07/25/35 | VAR RT | 648 |
| POPULAR ABS INC SER 2004-4 AF6 | 09/25/34 | VAR RT | 1,098 |
| PPG INDS INC NT | 03/15/13 | 5.7500% | 1,847 |
| PPL ELEC UTILS CORP SR SECD BD | 08/15/37 | 6.4500% | 1,366 |
| PPL ENERGY SUPPLY LLC SR NT | 05/01/18 | 6.5000% | 1,670 |
| PROCTER & GAMBLE CO DEB | 09/01/24 | 8.0000% | 3,285 |
| PROGRESS ENERGY INC SR NT | 04/15/12 | 6.8500% | 408 |
| PROGRESS ENERGY INC SR NT | 03/01/11 | 7.1000% | 675 |
| PROGRESS ENERGY INC SR NT | 03/01/31 | 7.7500% | 1,567 |
| PRUDENTIAL FINL INC MTN | 12/14/36 | 5.7000% | 1,848 |
| PRUDENTIAL FINL INC MTN | 12/14/36 | 5.7000% | 670 |
| PRUDENTIAL FINL INC MTN #00002 | 07/15/13 | 4.5000% | 1,726 |
| PSE&G TRANSITION FDG 01-1 A-6 | 06/15/15 | 6.6100% | 1,188 |
| PSE&G TRANSITION FDG 01-1 A-8 | 12/15/17 | 6.8900% | 2,348 |
| PSI ENERGY INC DEB | 09/15/13 | 5.0000% | 2,246 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|------------------------------------|------------------|------------------|------------------|
| QUEST DIAGNOSTICS INC SR NT | 07/01/37 | 6.9500% | 2,326 |
| QUEST DIAGNOSTICS INC SR NT | 11/01/10 | 5.1250% | 896 |
| QUEST DIAGNOSTICS INC SR NT | 11/01/10 | 5.1250% | 1,224 |
| RABOBANK CAP FDG II TR 144A | 12/29/49 | VAR RT | 2,146 |
| RAYTHEON CO DEB | 12/15/18 | 6.4000% | 1,668 |
| RAYTHEON CO NT | 01/15/11 | 4.8500% | 2,066 |
| RBS CAP TR III TR PFD SECS | 09/29/49 | VAR RT | 2,282 |
| REGENCY CTRS L P GTD NT | 06/15/17 | 5.8750% | 215 |
| RELIANT ENERGY 2001-1 CL A3 | 09/15/11 | 5.1600% | 1,071 |
| RESIDENTIAL ASSET 04-RS12 AI4 | 03/25/33 | 4.6200% | 1,420 |
| RESONA PFD GLOBAL SECS 144A | 12/29/49 | VAR RT | 2,673 |
| REYNOLDS AMERN INC SR SECD NT | 06/01/16 | 7.6250% | 1,424 |
| RIO TINTO FIN USA LTD GTD NT | 07/15/13 | 5.8750% | 3,316 |
| RIO TINTO FIN USA LTD NT | 07/15/18 | 6.5000% | 1,517 |
| ROGERS CABLE INC | 05/01/12 | 7.8750% | 6,994 |
| ROGERS CABLE INC SR SECD NT | 06/15/13 | 6.2500% | 2,354 |
| ROGERS COMMUNICATIONS INC SR | 08/15/18 | 6.8000% | 1,904 |
| ROGERS WIRELESS INC SECD NT | 03/15/15 | 7.5000% | 2,729 |
| ROYAL BANK OF SCOTLAND | 11/14/11 | 3.7500% | 1,301 |

| | | | |
|--------------------------------|----------|---------|-------|
| ROYAL BANK OF SCOTLAND | 04/09/18 | 6.9340% | 1,335 |
| ROYAL BANK OF SCOTLAND | 01/28/16 | VAR RT | 940 |
| ROYAL BANK OF SCOTLAND PLC | 11/14/11 | 3.7500% | 1,293 |
| ROYAL BK SCOTLAND GROUP PLC | 03/31/49 | VAR RT | 3,788 |
| ROYAL BK SCOTLAND GROUP PLC | 11/12/13 | 5.0000% | 168 |
| ROYAL BK SCOTLAND SUB NTS | 10/01/14 | 5.0000% | 724 |
| ROYAL KPN NV NT | 10/01/10 | 8.0000% | 1,575 |
| ROYAL KPN NV NT | 10/01/30 | 8.3750% | 1,245 |
| SABMILLER PLC NT 144A | 07/15/18 | 6.5000% | 1,125 |
| SAFEWAY INC | 08/16/10 | 4.9500% | 2,051 |
| SAFEWAY INC NT | 03/15/14 | 6.2500% | 404 |
| SAFEWAY INC NT | 08/15/17 | 6.3500% | 1,144 |
| SAFEWAY INC NT | 08/15/12 | 5.8000% | 275 |
| SAFEWAY INC NT | 09/15/09 | 7.5000% | 705 |
| SANTANDER CENTRAL HISPANO ISS | 09/14/10 | 7.6250% | 1,849 |
| SANTANDER FINL SUB NTS | 02/15/11 | 6.3750% | 644 |
| SARAWAK INTL | 08/03/15 | 5.5000% | 795 |
| SB CAPITAL SA | 05/15/13 | 6.4800% | 75 |
| SBC COMMUNICATIONS | 09/15/14 | 5.1000% | 3,078 |
| SBC COMMUNS INC GLOBAL NT | 06/15/16 | 5.6250% | 981 |
| SCANA CORP MTN TRNAHCE TR00014 | 05/15/11 | 6.8750% | 1,001 |
| SCANA CORP NEW MEDIUM TERM NT | 04/01/20 | 6.2500% | 1,195 |
| SCHERING PLOUGH CORP SR NT | 12/01/33 | VAR RT | 1,468 |
| SCHERING-PLOUGH | 09/15/37 | 6.5500% | 2,673 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| SCHERING-PLOUGH SR NT | 09/15/17 | 6.0000% | 891 |
| SCOTTISH PWR PLC NT | 03/15/15 | 5.3750% | 6,359 |
| SCOTTISH PWR PLC NT | 03/15/10 | 4.9100% | 387 |
| SFEF BDS | 11/24/11 | 3.5000% | 2,605 |
| SHELL INTL FIN B V GTD NT | 12/15/38 | 6.3750% | 1,829 |
| SHELL INTL FIN B V GTD NT | 12/15/38 | 6.3750% | 2,504 |
| SHINSEI FIN CAYMAN LTD 144A | 01/29/49 | VAR RT | 1,214 |
| SIEMENS NV 144A | 08/17/26 | 6.1250% | 2,362 |
| SIGMA ERISA LIQUIDATING POOL | 12/31/49 | VAR RT | 465 |
| SIMON PPTY GROUP INC NEW NT | 01/30/09 | 3.7500% | 705 |
| SLM CORP MTN # TR 00034 | 01/15/09 | 4.0000% | 2,711 |
| SLM CORP MTN # TR 00057 | 05/15/14 | 5.3750% | 1,272 |
| SLM CORP MTN # TR 00104 | 06/15/18 | 8.4500% | 3,863 |
| SLM CORP MTN #TR00031 | 10/01/13 | 5.0000% | 599 |
| SLM CORP MTN #TR00100 | 10/25/11 | 5.4000% | 1,996 |
| SMGF PFD CAP USD I LTD 144A | 01/29/49 | VAR RT | 706 |
| SOCIETE GENERALE ACCEPTANCE NV | 03/28/13 | 5.2500% | 907 |
| SOUTHERN CALIF EDISON CO | 01/15/16 | 5.0000% | 1,880 |
| SOUTHERN CALIF EDISON CO REF | 02/01/38 | 5.9500% | 469 |
| SOUTHERN COPPER CORP DEL NT | 07/27/35 | 7.5000% | 789 |

| | | | |
|-----------------------------------|----------|---------|-------|
| SOUTHERN UN CO NEW SR NT | 02/01/24 | 7.6000% | 628 |
| SOVEREIGN BANCORP INC SR NT | 09/01/10 | 4.8000% | 1,497 |
| SPECTRA ENERGY CAP LLC SR NT | 09/15/38 | 7.5000% | 703 |
| SUMITOMO MITSUI BK CORP SUB NT | 06/15/12 | 8.0000% | 801 |
| SUMITOMO MITSUI BKG CORP 144A | 07/29/49 | VAR RT | 850 |
| SUNCOR ENERGY INC NT | 06/15/38 | 6.5000% | 211 |
| SUNCOR ENERGY INC NT | 06/01/18 | 6.1000% | 2,616 |
| SUNTRUST BANKS INC | 11/16/11 | 3.0000% | 2,796 |
| SUNTRUST BK ATLANTA GA MEDIUM | 03/15/18 | 7.2500% | 1,782 |
| SUNTRUST CAP VIII GTD TR PFD | 12/15/36 | VAR RT | 2,232 |
| SUNTRUST PFD CAP 1 NORMAL PFD | 12/31/49 | VAR RT | 722 |
| SUSQUEHANNA AUTO 07-1 B 144A | 07/14/10 | 5.3100% | 1,171 |
| SYSTEMS 2001-A T CL B 144A | 12/15/11 | 7.1560% | 1,007 |
| TAMPA ELEC CO NT | 08/15/12 | 6.3750% | 459 |
| TARGET CORP NT | 01/15/38 | 7.0000% | 3,042 |
| TARGET CORP NT | 03/01/12 | 5.8750% | 1,258 |
| TARGET CORP NT | 01/15/13 | 5.1250% | 316 |
| TCI COMMUN INC TCI | 08/01/15 | 8.7500% | 1,716 |
| COMMUNICATIONS INC DEB | 02/15/26 | 7.8750% | 1,883 |
| TELECOM ITALIA CAP GTD SR NT | 09/30/14 | 4.9500% | 2,289 |
| TELECOM ITALIA CAP GTD SR NT | 07/18/36 | 7.2000% | 3,408 |
| TELECOM ITALIA CAP GTD SR NT | 06/04/38 | 7.7210% | 2,112 |
| TELECOM ITALIA CAP GTD SR NT | 07/18/11 | 6.2000% | 1,877 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------------|------------------|------------------|------------------|
| TELECOM ITALIA CAP GTD SR NT B | 11/15/13 | 5.2500% | 6,115 |
| TELEFONICA EMISIONES S A U | 06/20/36 | 7.0450% | 3,960 |
| TELEFONICA EMISIONES S A U | 06/20/11 | 5.9840% | 943 |
| TELEFONICA EMISIONES S A U SR | 06/20/16 | 6.4210% | 5,225 |
| TELEFONICA EMISIONES S A U SR | 02/04/13 | 5.8550% | 1,768 |
| TELEFONICA EUROPE B V US NT | 09/15/10 | 7.7500% | 3,474 |
| TELUS CORP | 06/01/11 | 8.0000% | 933 |
| TENNESSEE VALLEY AUTH GBL 06 A | 04/01/56 | 5.3750% | 1,701 |
| TENNESSEE VALLEY AUTH GBL 2007 | 07/18/17 | 5.5000% | 2,547 |
| TENNESSEE VALLEY AUTH PWR BDS | 04/01/36 | 5.8800% | 3,642 |
| TEVA PHARMACEUTICAL FIN CO LLC | 02/01/36 | 6.1500% | 2,315 |
| TEVA PHARMACEUTICAL FIN LLC | 02/01/16 | 5.5500% | 3,639 |
| TEXTRON FINL CORP MEDIUM TERM | 11/01/10 | 5.1250% | 833 |
| THOMSON REUTERS CORP GTD NT | 07/15/13 | 5.9500% | 3,621 |
| THORNBURG MTG 07 4 CL 3A-1 | 07/25/37 | VAR RT | 1,591 |
| TIME WARNER CABLE INC | 05/01/17 | 5.8500% | 2,099 |
| TIME WARNER CABLE INC | 05/01/17 | 5.8500% | 3,204 |
| | 07/01/38 | 7.3000% | 612 |

| | | | |
|-----------------------------------|----------|---------|-------|
| TIME WARNER CABLE INC DEB | | | |
| TIME WARNER CABLE | 07/01/18 | 6.7500% | 1,669 |
| INC NT | | | |
| TIME WARNER CABLE | 02/14/19 | 8.7500% | 4,111 |
| INC NT | | | |
| TIME WARNER CABLE | 07/01/13 | 6.2000% | 1,297 |
| INC NT | | | |
| TIME WARNER CABLE | 02/14/14 | 8.2500% | 1,343 |
| INC NT | | | |
| TIME WARNER COS INC | 02/01/24 | 7.5700% | 3,994 |
| TIME WARNER COS INC JJ13 | 01/15/13 | 9.1250% | 1,543 |
| TIME WARNER ENTMT CO LP | 07/15/33 | 8.3750% | 715 |
| TIME WARNER ENTMT CO LP | 07/15/33 | 8.3750% | 991 |
| TIME WARNER INC BNDS | 05/15/29 | 6.6250% | 1,354 |
| TIME WARNER INC NEW NT | 11/15/16 | 5.8750% | 2,282 |
| TNK BP S A SR MTN 144A | 03/13/18 | 7.8750% | 670 |
| TOYOTA MTR CR CORP NT | 12/15/10 | 4.3500% | 633 |
| TRANSCANADA PIPELINES LTD SR | 10/15/37 | 6.2000% | 626 |
| TRANSOCEAN INC SR NT | 03/15/13 | 5.2500% | 4,059 |
| TRANSOCEAN INC SR NT | 03/15/18 | 6.0000% | 3,258 |
| TRAVELERS COS INC JR SUB DEB | 03/15/37 | VAR RT | 3,051 |
| TRAVELERS COS INC SR NT | 06/15/37 | 6.2500% | 2,983 |
| TRAVELERS COS INC SR NT | 06/15/37 | 6.2500% | 1,135 |
| TURNER BROADCASTING SYSTEMS | 07/01/13 | 8.3750% | 770 |
| TXU ELEC DELIVERY 04-1 BD A3 | 05/15/18 | 5.2900% | 3,807 |
| TXU ELEC DELIVERY TRANSITION | 11/17/14 | 4.8100% | 1,024 |
| TYCO INTL GROUP S A NT | 11/15/13 | 6.0000% | 593 |
| TYCO INTL GROUP SA GTD NT | 02/15/11 | 6.7500% | 429 |
| TYCO INTL GROUP SA GTD NT | 01/15/09 | 6.1250% | 31 |

| | | | |
|--------------------|----------|---------|-------|
| TYCO INTL GROUP SA | 10/15/11 | 6.3750% | 3,019 |
| SR NT | | | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
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SCHEDULE OF ASSETS (HELD AT END OF YEAR)
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(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|---------------------------------|------------------|------------------|------------------|
| TYCO INTL LTD/TYCO INTL FIN | 01/15/21 | 6.8750% | 702 |
| TYCO INTL LTD/TYCO INTL FIN | 01/15/21 | 6.8750% | 1,724 |
| UBS AG STAMFORD # SR 00047 | 07/15/16 | 5.8750% | 2,624 |
| UBS AG STAMFORD BRH MEDIUM | 12/20/17 | 5.8750% | 6,969 |
| UBS AG STAMFORD BRH MEDIUM | 04/25/18 | 5.7500% | 1,854 |
| UBS LUXEMBOURG SA | 02/11/15 | 6.2300% | 445 |
| UBS PFD FDG TR V | 05/29/49 | VAR RT | 2,686 |
| UFJ FIN ARUBA A E C GTD NT | 07/15/13 | 6.7500% | 2,436 |
| UFJ FIN ARUBA A E C GTD NT | 07/15/13 | 6.7500% | 1,169 |
| UNILEVER CAP CORP | 11/01/10 | 7.1250% | 865 |
| UNION ELEC CO SR SECD NT | 04/01/18 | 6.0000% | 794 |
| UNION PAC CORP NT | 01/15/11 | 6.6500% | 1,814 |
| UNION PAC RES GROUP INC DEB | 05/15/28 | 7.1500% | 2,138 |
| UNION PACIFIC CORP BDS | 02/01/29 | 6.6250% | 1,725 |
| UNION PACIFIC CORP BDS | 02/01/29 | 6.6250% | 1,069 |
| UNITED PARCEL SVC INC | 01/15/13 | 4.5000% | 1,721 |
| UNITED PARCEL SVC INC SR NT | 01/15/38 | 6.2000% | 5,742 |
| UNITED STATES STL CORP SR NT | 02/01/18 | 7.0000% | 1,186 |
| UNITED STATES TREASURY NOTES | 08/15/17 | 4.7500% | 5,773 |
| UNITED TECHNOLOGIES CORP | 09/15/29 | 7.5000% | 1,243 |

| | | | |
|-------------------------------|----------|---------|-------|
| DEB | | | |
| UNITED TECHNOLOGIES CORP NT | 02/01/19 | 6.1250% | 381 |
| UNITED TECHNOLOGIES CORP NT | 06/01/09 | 6.5000% | 2,323 |
| UNITED TECHNOLOGIES CORP NT | 02/01/19 | 6.1250% | 386 |
| UNITED TECHNOLOGIES CORP NT | 05/01/35 | 5.4000% | 1,483 |
| UNITED TECHNOLOGIES CORP NT | 12/15/17 | 5.3750% | 2,324 |
| UNITED TECHNOLOGIES CORP NT | 06/01/36 | 6.0500% | 2,491 |
| UNITED TECHNOLOGIES CORP NT | 05/01/35 | 5.4000% | 1,950 |
| UNITED TECHNOLOGIES CORP NT | 05/15/12 | 6.1000% | 1,033 |
| UNITEDHEALTH GROUP INC | 11/15/17 | 6.0000% | 2,266 |
| UNITEDHEALTH GROUP INC NT | 11/15/37 | 6.6250% | 556 |
| UNITEDHEALTH GROUP INC NT | 03/15/36 | 5.8000% | 2,482 |
| UNITEDHEALTH GROUP INC NT | 08/15/09 | 4.1250% | 974 |
| UNITEDHEALTH GROUP INC SR NT | 02/15/13 | 4.8750% | 438 |
| UNITEDHEALTH GROUP INC SR NT | 03/15/15 | 4.8750% | 936 |
| UNIVERSAL HEALTH SVCS INC NT | 06/30/16 | 7.1250% | 1,977 |
| US BK NATL ASSN MTN #SB 00001 | 08/01/11 | 6.3750% | 1,964 |
| US BK NATL ASSN MTN #TR 00202 | 03/02/09 | 3.4000% | 881 |
| US TREASURY NOTES | 05/15/18 | 3.8750% | 8,125 |
| USA WASTE SERVICES INC SR NTS | 07/15/28 | 7.0000% | 1,158 |
| USAA AUTO OWNER 07 2 CL A-4 | 06/15/13 | 5.0700% | 1,183 |
| USAA AUTO OWNER 08 1 CL A-3 | 04/16/12 | 4.1600% | 962 |
| | 02/15/11 | 4.1700% | 416 |

| | | | |
|-------------------|----------|---------|-------|
| USAA AUTO OWNER | | | |
| TR 05-2 CL A-4 | | | |
| VALE OVERSEAS LTD | 11/21/36 | 6.8750% | 164 |
| GTD NT | | | |
| VALE OVERSEAS LTD | 11/21/36 | 6.8750% | 7,280 |
| GTD NT | | | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
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(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-------------------------------------|------------------|------------------|------------------|
| VALERO ENERGY CORP NT | 06/15/17 | 6.1250% | 1,092 |
| VALERO ENERGY CORP NT | 06/15/37 | 6.6250% | 586 |
| VALERO ENERGY CORP NT | 04/15/12 | 6.8750% | 685 |
| VANDERBILT MTG & FIN 02B CL A4 | 02/07/26 | 5.8400% | 1,949 |
| VANDERBILT MTG & FIN 03A CL A4 | 05/07/26 | 6.2100% | 1,450 |
| VANDERBILT MTG 01-A CL A-4 | 06/07/28 | 7.2350% | 1,087 |
| VANDERBILT MTG 02-C A4 | 08/07/24 | 6.5700% | 1,931 |
| VERIZON COMMUNICATIONS INC NT | 04/15/38 | 6.9000% | 5,957 |
| VERIZON COMMUNICATIONS INC NT | 04/15/13 | 5.2500% | 1,758 |
| VERIZON COMMUNICATIONS INC NT | 03/01/39 | 8.9500% | 5,996 |
| VERIZON GLOBAL FDG CORP BD | 06/15/12 | 6.8750% | 3,200 |
| VERIZON GLOBAL FDG CORP NT | 09/15/35 | 5.8500% | 226 |
| VERIZON MD INC DEB SER B | 06/15/33 | 5.1250% | 5,799 |
| VERIZON NEW ENG INC DEB | 09/15/11 | 6.5000% | 1,227 |
| VERIZON NEW YORK INC DEB SER A | 04/01/32 | 7.3750% | 949 |
| VERIZON NEW YORK INC DEB SER A | 04/01/12 | 6.8750% | 588 |
| | 11/15/18 | 8.5000% | 2,372 |

| | | | |
|-----------------------------------|----------|---------|-------|
| VERIZON WIRELESS CAP LLC NT | | | |
| VERIZON WIRELESS CAP LLC NT | 11/15/18 | 8.5000% | 1,726 |
| VERZION COMMUNICATIONS INC | 02/15/13 | 4.3500% | 4,075 |
| VIACOM INC NEW SR NT | 10/05/37 | 6.7500% | 1,234 |
| VIACOM INC SR NT | 04/30/11 | 5.7500% | 1,416 |
| VIACOM INC SR NT | 08/15/12 | 5.6250% | 1,215 |
| VIRGINIA ELE & PWR CO SR NT | 01/15/36 | 6.0000% | 1,425 |
| VIRGINIA ELEC & PWR CO A | 01/15/16 | 5.4000% | 4,360 |
| VIRGINIA ELEC & PWR CO SR DEB | 11/15/38 | 8.8750% | 1,063 |
| VIRGINIA ELEC & PWR CO SR DEB | 11/15/38 | 8.8750% | 2,749 |
| VIRGINIA ELEC & PWR CO SR NT | 03/01/13 | 4.7500% | 1,852 |
| VIVENDI NT 144A | 04/04/18 | 6.6250% | 1,842 |
| VODAFONE AIRTOUCH PLC NT | 02/15/10 | 7.7500% | 9,543 |
| VODAFONE AIRTOUCH PLC NT | 02/15/10 | 7.7500% | 663 |
| VODAFONE GROUP INC NEW NT | 03/15/16 | 5.7500% | 1,397 |
| VODAFONE GROUP PLC | 09/15/15 | 5.0000% | 2,561 |
| VODAFONE GROUP PLC NEW NT | 12/16/13 | 5.0000% | 2,008 |
| WACHOVIA BK NATL ASSN MEDIUM | 11/15/17 | 6.0000% | 2,350 |
| WACHOVIA BK NATL ASSN MTN | 01/15/38 | 6.6000% | 759 |
| WACHOVIA BK NATL ASSN MTN | 01/15/38 | 6.6000% | 1,855 |
| WACHOVIA CAP TR III FIXED FLTG | 03/15/42 | VAR RT | 3,021 |
| WACHOVIA CORP GLOBAL MEDIUM | 05/01/13 | 5.5000% | 1,841 |
| WACHOVIA CORP NEW NT | 10/15/16 | 5.6250% | 3,033 |
| WACHOVIA CORP NEW SR HLDG CO | 03/15/11 | VAR RT | 4,465 |
| WACHOVIA CORP NEW SR NT | 06/15/17 | 5.7500% | 1,081 |
| WAL MART STORES INC NT | 08/10/09 | 6.8750% | 1,595 |
| | 08/15/37 | 6.5000% | 1,517 |

WAL MART STORES
INC NT

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-----------------------------------|------------------|------------------|------------------|
| WAL MART STORES INC NT | 09/01/35 | 5.2500% | 2,178 |
| WALMART STORES INC GLOBAL NT | 02/15/11 | 4.1250% | 1,777 |
| WAL-MART STORES INC NT | 04/15/38 | 6.2000% | 4,175 |
| WAL-MART STORES INC NT | 04/15/38 | 6.2000% | 3,692 |
| WAL-MART STORES INC NT | 04/15/38 | 6.2000% | 870 |
| WASHINGTON MUT MTG 2005-8 1A8 | 10/25/35 | 5.5000% | 1,153 |
| WASHINGTON MUT BK # SR | 01/15/13 | 5.5000% | 14 |
| WASHINGTON MUT MTG 2005-8 1A10 | 01/15/10 | 4.2000% | 14 |
| WASTE MGMT INC DEL SR NT | 08/01/10 | 7.3750% | 967 |
| WASTE MGMT INC DEL SR NT | 05/15/32 | 7.7500% | 888 |
| WASTE MGMT INC DEL SR NT | 11/15/12 | 6.3750% | 622 |
| WEATHERFORD INTL INC NEW | 06/15/37 | 6.8000% | 1,642 |
| WEATHERFORD INTL LTD GTD SR NT | 03/15/38 | 7.0000% | 1,307 |
| WELLPOINT INC NT | 06/15/17 | 5.8750% | 2,910 |
| WELLPOINT INC NT | 12/15/14 | 5.0000% | 2,220 |
| WELLS FARGO & CO NEW SR NT | 12/11/17 | 5.6250% | 1,270 |
| WELLS FARGO & CO NEW SR NT | 10/23/12 | 5.2500% | 757 |
| WELLS FARGO & CO NEW SR NT | 01/12/11 | 4.8750% | 3,502 |
| WELLS FARGO & CO NEW SR NT | 01/31/13 | 4.3750% | 1,480 |
| | 11/15/14 | 5.0000% | 4,012 |

| | | | |
|-----------------------------------|----------|---------|-------|
| WELLS FARGO & CO NEW SUB NT | | | |
| WELLS FARGO & COMPANY | 12/09/11 | 3.0000% | 3,119 |
| WELLS FARGO & COMPANY | 01/31/13 | 4.3750% | 712 |
| WELLS FARGO BANK NATL ASSN | 05/16/16 | 5.7500% | 416 |
| WELLS FARGO CAP X GTD CAP SECS | 12/15/36 | 5.9500% | 1,726 |
| WELLS FARGO CAP XIII FXD TO | 12/31/49 | VAR RT | 4,027 |
| WELLS FARGO FINL 05-A CL A-4 | 05/15/12 | 4.2800% | 1,735 |
| WELLS FARGO HOME EQ 04 2 AI-5 | 11/25/28 | VAR RT | 2,035 |
| WEYERHAEUSER CO DEB | 07/15/23 | 7.1250% | 1,200 |
| WEYERHAUSER CO NTS | 03/15/12 | 6.7500% | 3,385 |
| WILLIS NORTH AMER INC SR NT | 07/15/15 | 5.6250% | 877 |
| WILLIS NORTH AMER INC SR NT | 07/15/10 | 5.1250% | 966 |
| WORLD SVGS BK FSB # TR 00001 | 12/15/09 | 4.1250% | 2,062 |
| WYETH NT | 04/01/37 | 5.9500% | 7,345 |
| WYETH NT | 02/15/16 | 5.5000% | 2,149 |
| WYETH SR NT | 02/01/24 | 6.4500% | 1,309 |
| XCEL ENERGY INC MINN SR NT | 12/01/10 | 7.0000% | 1,276 |
| XCEL ENERGY INC SR NT | 07/01/36 | 6.5000% | 1,373 |
| XTO ENERGY INC | 04/15/12 | 7.5000% | 1,610 |
| XTO ENERGY INC SR NT | 08/01/37 | 6.7500% | 2,550 |
| XTO ENERGY INC SR NT | 04/01/36 | 6.1000% | 1,543 |
| XTO ENERGY INC SR NT | 12/15/13 | 5.7500% | 699 |
| XTO ENERGY INC SR NT | 06/15/18 | 5.5000% | 1,045 |
| XTO ENERGY INC SR NT | 12/15/18 | 6.5000% | 1,241 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
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(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|-------------------------------------|------------------|------------------|------------------|
| XTO ENERGY INC SR NT | 06/15/38 | 6.3750% | 2,521 |
| ZFS FIN USA TR I SER 1 144A | 12/15/49 | VAR RT | 2,066 |
| ZFS FIN USA TR II SER II 144A | 12/15/49 | VAR RT | 1,420 |
| Total Corporate Debt Instruments | | | \$ 2,013,302 |
| Other Investments: | | | |
| AUSTRALIA (COMMONWEALTH OF) | 03/15/19 | 5.2500% | \$ 617 |
| BRAZIL FEDERATIVE REP | 01/17/17 | 6.0000% | 5,287 |
| BRAZIL FEDERATIVE REP BD | 01/20/34 | 8.2500% | 195 |
| DENMARK (KINGDOM OF) | 11/15/17 | 4.0000% | 4,237 |
| DENMARK (KINGDOM OF) | 11/15/13 | 5.0000% | 2,093 |
| DENMARK(KINGDOM) BDS | 11/15/15 | 4.0000% | 14,502 |
| DUTCH GOVT | 01/15/10 | 3.0000% | 26,952 |
| FINANCEMENT QUEBEC | 10/25/12 | 5.0000% | 1,537 |
| GERMANY (FEDERAL REPUBLIC) | 01/04/15 | 3.7500% | 15,097 |
| GERMANY (FEDERAL REPUBLIC) | 01/04/17 | 3.7500% | 1,009 |
| GERMANY (FEDERAL REPUBLIC) | 01/04/18 | 4.0000% | 30,020 |
| GERMANY (FEDERAL REPUBLIC) | 07/04/39 | 4.2500% | 652 |
| GERMANY (FEDERAL REPUBLIC) | 07/04/34 | 4.7500% | 10,371 |
| GOVERNMENT OF CANADA | 06/01/17 | 4.0000% | 1,233 |
| GOVERNMENT OF CANADA | 06/01/13 | 5.2500% | 2,020 |
| GOVERNMENT OF CANADA | 06/01/33 | 5.7500% | 1,558 |

| | | | |
|-----------------------------------|----------|---------|-------|
| ILLINOIS ST TXBL | 06/01/33 | 5.1000% | 2,546 |
| JAPAN | 03/20/18 | 1.3000% | 6,406 |
| JAPAN | 03/20/17 | 1.7000% | 5,876 |
| JAPAN FIN CORP FOR MUNICAP | 05/09/16 | 2.0000% | 8,127 |
| JAPAN FIN CORP FOR MUNICIP ENT | 06/22/18 | 1.9000% | 5,378 |
| KOREA DEV BK NT | 09/16/10 | 4.6250% | 996 |
| NETHERLANDS GOVERNMENT | 07/15/17 | 4.5000% | 6,855 |
| NETHERLANDS(KINGDOM OF) | 07/15/18 | 4.0000% | 8,205 |
| NEW BRUNSWICK PROV CDA BD | 02/21/17 | 5.2000% | 4,371 |
| NOVA SCOTIA PROV CDA BD | 01/26/17 | 5.1250% | 4,181 |
| ONTARIO PROV CDA BD | 09/08/10 | 3.1250% | 4,135 |
| ONTARIO PROV CDA GLOBAL NT | 02/03/15 | 4.5000% | 815 |
| PROV OF NOVA SCOTIA | 02/27/12 | 5.7500% | 2,405 |
| PROV OF QUEBEC | 05/26/15 | 4.6000% | 1,727 |
| PROV OF QUEBEC | 01/22/11 | 6.1250% | 1,224 |
| PROVINCE OF ONTARIO | 02/22/11 | 2.7500% | 2,474 |
| QUEBEC PROV CDA GLOBAL NT | 11/14/16 | 5.1250% | 2,216 |
| QUEENSLAND TREASURY CORP | 09/14/17 | 6.0000% | 22 |
| RUSSIAN FEDERATION BDS REG S | 03/31/30 | STEP | 4,854 |
| SALES TAX ASSET RECEIVABLE N Y | 10/15/10 | 4.0600% | 2,373 |
| SWEDEN(KINGDOM OF) | 08/12/17 | 3.7500% | 801 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
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(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--|------------------|------------------|------------------|
| TREASURY | 09/07/15 | 4.7500% | 6,042 |
| TREASURY STK | 09/07/14 | 5.0000% | 766 |
| TREASURY STK GBP1 | 03/07/36 | 4.2500% | 1,983 |
| UNITED KINGDOM (GOVERNMENT OF) | 03/07/18 | 5.0000% | 2,356 |
| UNITED MEXICAN MTN #TR00019 | 01/15/17 | 5.6250% | 4,583 |
| UNITED MEXICAN STS #TR 00013 | 04/08/33 | 7.5000% | 1,170 |
| UNITED MEXICAN STS MEDIUM TERM | 01/11/40 | 6.0500% | 825 |
| UNITED MEXICAN STS MTN TR00017 | 09/27/34 | 6.7500% | 1,507 |
| UNITED MEXICAN STS TR# 00010 | 01/16/13 | 6.3750% | 2,703 |
| WISCONSIN ST GEN REV TXB-SER A | 05/01/13 | 4.8000% | 471 |
| WISCONSIN ST GEN REV TXB-SER A | 05/01/18 | 5.2000% | 309 |
| WISCONSIN ST GEN REV TXB-SER A | 05/01/26 | 5.7000% | 764 |
| Total Other Investments | | | \$ 216,846 |
| **Common/Collective | | | |
| Trust: | | | |
| TBC INC. POOLED EMP DAILY | 12/31/49 | VAR RT | \$ 88,251 |
| Liabilities for pending settlements | | | \$ (71,334) |
| Total Investment Contract | | | \$ 4,100,266 |
| Total Fixed Income Fund | | | \$ 4,663,410 |

** Parties-in-interest

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2008
(in thousands)

(continued)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| **T. Rowe Price Retirement Funds Inc 2005 Trust Fund - Common Collective Trust | 3,801 \$ | 30,522 |
| **T. Rowe Price Retirement Funds Inc 2010 Trust Fund - Common Collective Trust | 12,445 | 95,829 |
| **T. Rowe Price Retirement Funds Inc 2015 Trust Fund - Common Collective Trust | 14,534 | 107,846 |
| **T. Rowe Price Retirement Funds Inc 2020 Trust Fund - Common Collective Trust | 29,160 | 209,076 |
| **T. Rowe Price Retirement Funds Inc 2025 Trust Fund - Common Collective Trust | 16,197 | 112,568 |
| **T. Rowe Price Retirement Funds Inc 2030 Trust Fund - Common Collective Trust | 16,742 | 113,676 |
| **T. Rowe Price Retirement Funds Inc 2035 Trust Fund - Common Collective Trust | 4,320 | 28,901 |
| **T. Rowe Price Retirement Funds Inc 2040 Trust Fund - Common Collective Trust | 6,055 | 40,505 |
| **T. Rowe Price Retirement Funds Inc 2045 Trust Fund - Common Collective Trust | 3,267 | 21,858 |
| **T. Rowe Price Retirement Funds Inc 2050 Trust Fund - Common Collective Trust | 201 | 1,343 |
| **T. Rowe Price Retirement Funds Inc 2055 Trust Fund - Common Collective Trust | 566 | 3,784 |
| **T. Rowe Price Retirement Funds Inc Income Trust Fund - Common Collective Trust | 6,772 | 56,546 |

**Parties-in-interest

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE H, PART IV, LINE 4(i)
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2008

(in thousands)

(continued)

| Description | Principal Amount or Shares/Units | Current Value |
|---|--|------------------|
| TRADELINK BROKERAGE LINK ACCOUNT | | |
| Participant - Directed Brokerage Link Account | | \$ 209,846 |
| ADMINISTRATIVE FUND | | |
| TBC Inc Pooled Emp Daily - Common Collective Trust | | 3,668 |
| KODAK STOCK FUND | | |
| **Eastman Kodak Company - Common Stock | 3,397 | 21,504 |
| TBC Inc Pooled Emp Daily - Common Collective Trust | | 895 |
| BARCLAYS GLOBAL INVESTORS US DEBT INDEX FUND - Common Collective Trust | 910 | 19,985 |
| BARCLAYS GLOBAL INVESTORS EAFE EQUITY INDEX FUND - Common Collective Trust | 3,308 | 65,227 |
| BARCLAYS GLOBAL INVESTORS RUSSELL 2000 INDEX FUND - Common Collective Trust | 5,682 | 71,873 |
| BARCLAYS GLOBAL INVESTORS EQUITY INDEX FUND - Common Collective Trust | 13,693 | 186,495 |

**Parties-in-interest

| Description | Maturity Date | Interest Rate | Current Value |
|------------------------|---------------|---------------|---------------|
| **Participant Loans | Various | Various | \$ 27,670 |
| Total Plan Investments | | | \$ 6,093,027 |

**Parties-in-interest

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Administrative Committee of the Eastman Kodak Employees' Savings and Investment Plan has caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

Eastman Kodak Employees'
Savings and Investment Plan

By: /s/ Frank S. Sklarsky

Frank S. Sklarsky
Chair, Savings and Investment Plan

Committee

Date: June 26, 2009

