

ENERCORP INC
Form DEFA14A
December 22, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant To Section 14(a) of the
Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, For Use of the Commission Only (as Permitted by Rule

14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Rule 14a-11(c) or Rule 14a-12

Enercorp, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule

0-11(a)(2) and identify the filing for which the offsetting fee was paid

previously. Identify the previous filing by registration statement number, or

the form or schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Enercorp, Inc.

News as released on Business Wire and to SEC Contact: James C. Sargent, CEO (248) 851-5651

Enercorp Announces New Officers:

Dec. 6 Record Date for Feb. 1, 2005 Annual Meeting

FARMINGTON HILLS, MI., DECEMBER 7, 2004 Enercorp, Inc. (OTC-Other: ENCP), a 26-year-old Business Development Company, today announced two new officers and set Dec. 6, 2004 as the Record Date for the Feb. 1, 2005 9am Annual Meeting of Shareholders at the Enercorp headquarters at 32751 Middlebelt Rd, Suite B, Farmington Hills, MI 48334.

In recent years, Enercorp's investment activity has been limited by its working capital. As stated in its Sept. 30, 2004 Form 10-QSB filed with the SEC, Enercorp's assets were \$862,975 and liabilities \$383,721, reflecting a net worth of \$479,254, or 69 cents per share. The stock is currently trading at 30 cents.

Management vigorously opposes the hostile Proxy fight takeover attempt by a 56-year old German-born Florida stockbroker, who belatedly informed the SEC he controls 6.5% of the issued and outstanding shares of Enercorp.

On November 19, 2004, Enercorp's Board of Directors expanded the duties of James C. Sargent, Esq., from Chairman of the Board and CEO to include President and COO. Dr. Jeffrey E. Rautio will continue to serve as an independent Director along with Salvatore M. Parlato.

Chairman Sargent contributes experience from both regulatory and business perspectives. His credentials include: BA and LLB degrees from the University of Virginia; public service as the Regional Administrator of the New York Office of the US Securities and Exchange Commission (SEC); appointment by the President, with the advice and consent of the US Senate, as Commissioner of the SEC, in Washington DC until 1961; and a partner in New York

City law firms specializing in securities law until 1995 when he moved to Virginia where he continues to practice law. Sargent also serves on the Boards of Directors of a public company and a mutual fund.

William D. McMaster, Founder and President of national award-winning McMaster Marketing & PR since 1968, became Chief Compliance Officer of Enercorp on Nov. 11, 2004. McMaster has been involved in 12 Proxy fights, winning 10. All but two were on the side of managements of NYSE, American Stock Exchange and NASDAQ-listed companies. Since Sarbanes-Oxley, McMaster has worked with small businesses to assist equalizing their relationships with large publicly owned banks. In 2004, McMaster was awarded Businessman of the Year-Michigan, and the national Ronald Reagan Gold Medal for Leadership by the RNCC.

NOTE TO SHAREHOLDERS:

We know you may be confused by Enercorp's previous announcement that we were going to hold our 2004 Annual Meeting of Shareholders on September 10, 2004. It has taken us until earlier this month, and the diversion from Enercorp assets of \$80,000 in costs, to successfully win our right in Denver, CO Court to finally schedule Enercorp's 2004 Annual Meeting of Shareholders for Tuesday, February 1, 2005.

We encourage you to carry over your overwhelming support of current Enercorp Management from September when 70% of outstanding shares (including minority shares now involved against Management in a Proxy Fight) were voted 95% in favor of current Management. Your new Proxy Card will be mailed to you with Management's Annual Meeting information from Enercorp's Farmington Hills, Michigan headquarters before Christmas. Enercorp Management also requests you reject the devious assertions that will be contained in Proxy Fight information conveyed from Florida.

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Enercorp, Inc.

Since 1978