

Edgar Filing: FRANKLIN RESOURCES INC - Form 8-K

FRANKLIN RESOURCES INC
Form 8-K
November 18, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 17, 2004

FRANKLIN RESOURCES, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation) | 1-9318 (Commission File Number) | 13-2670991 (IRS Employer Identification No.) |
|---|------------------------------------|--|

| | |
|---|---------------------|
| One Franklin Parkway, San Mateo, California (Address of principal executive offices) | 94403 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (650) 312-3000

(Former name or former address, if changed since last report): Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

On November 17, 2004, Franklin Resources, Inc. ("FRI") issued a press release, which is attached hereto as Exhibit 99.1 and incorporated by reference herein, announcing that an agreement had been reached by its subsidiary,

Edgar Filing: FRANKLIN RESOURCES INC - Form 8-K

Franklin/Templeton Distributors, Inc. with the Attorney General's Office for the State of California ("CAGO") that resolves the issues resulting from the CAGO's investigation concerning marketing support payments to securities dealers who sell fund shares.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits:

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|----------------------|---|
| 99.1 | Press Release issued on November 17, 2004 by Franklin Resources, Inc. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRANKLIN RESOURCES, INC.
(Registrant)

Date: November 18, 2004

/s/ Barbara J. Green

Barbara J. Green
Vice President, Deputy General Counsel and
Secretary

EXHIBIT INDEX

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|----------------------|---|
| 99.1 | Press Release issued on November 17, 2004 by Franklin Resources, Inc. |