

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

GENERAL ELECTRIC CO
Form 13F-HR/A
March 12, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2000

Check here if Amendment [x]; Amendment Number:3

This Amendment (Check only one.): [x] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Mitchell A. Danaher
Title: Assistant Comptroller
Phone: (203) 373-3563

13F File Number: 28-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Mitchell A. Danaher
Title: Assistant Comptroller
Phone: (203) 373-3563

Signature, Place, and Date of Signing:

Mitchell A. Danaher Fairfield, CT 06431 March 9, 2001

Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

Report Summary:

Number of Other Included Managers: 01
 Form 13F Information Table Entry Total: 455
 Form 13F Information Table Value Total: \$6012753
 (thousands)

List of Other Included Managers:

No.	Form 13F File Number	Name
--	-----	----
01		Employers Reinsurance Corporation

FROM 13F INFORMATION TABLE

NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION
BANK OF BERMUDA	COM	G07644100	218	7650	SH		SOLE
GEMSTAR	COM	G3788V106	24181	281179	SH		SOLE
GLOBALSTAR	COM	G3930H104	38153	2749760	SH		SOLE
TEEKAY SHIPPING	COM	Y8564W103	323	20000	SH		SOLE
EXODUS COMM	COM	302088109	5706	40598	SH		SOLE
AFLAC INC	COM	001055102	205	4500	SH		SOLE
AT&T CORPORATION	COM	001957109	2365	42000	SH		SOLE
ABBOTT LABORATORIES	COM	002824100	211	6000	SH		SOLE
ACCRUE SOFTWARE	COM	00437W102	27681	604432	SH		SOLE
AC NIELSEN CORP	COM	004833109	910	40462	SH		SOLE
ACXIOM CORPORATION	COM	005125109	1081	32500	SH		SOLE
ADVANCED RADIO	COM	00754U101	41406	1250000	SH		SOLE
AETNA INC	COM	008117103	3508	63200	SH		SOLE
ALBERTSON'S INC	COM	013104104	4106	133000	SH		SOLE
ALLEGIANCE TELECOM INC	COM	01747T102	1783	22118	SH		SOLE
ALLERGAN INC	COM	018490102	2435	48700	SH		SOLE
ALLSTATE CORP	COM	020002101	714	30000	SH		SOLE
ALTERA CORPORATION	COM	021441100	3793	42500	SH		SOLE
ALTEON	COM	02145A109	33620	410000	SH		SOLE
AMAZON.COM, INC	COM	023135106	2513	37500	SH		SOLE
AMERICA ONLINE INC	COM	02364J104	11141	165200	SH		SOLE
AMERICA WEST	COM	023657203	324	20892	SH		SOLE
AMERICAN EXPRESS	COM	025816109	968	6500	SH		SOLE
AMERICAN HOME PRODUCTS CORP	COM	026609107	1290	24000	SH		SOLE
AMERICAN INTL GROUP	COM	026874107	2697	24633	SH		SOLE
AMGEN INC	COM	031162100	614	10000	SH		SOLE
ANALOG DEVICES INC	COM	032654105	4025	50000	SH		SOLE
ANHEUSER-BUSCH COS INC	COM	035229103	2179	35000	SH		SOLE
AON CORP	COM	037389103	871	27000	SH		SOLE
AIMCO	COM	03748R101	1784	46728	SH		SOLE
APPLE COMPUTER INC	COM	037833100	2119	15600	SH		SOLE
APPLIED MATERIALS	COM	038222105	3096	32844	SH		SOLE
ASK JEEVES	COM	045174109	383	6055	SH		SOLE
ASSOCIATES FIRST CAPITAL	COM	046008108	428	20000	SH		SOLE
AURORA BIOSCIENCES	COM	051920106	475	8645	SH		SOLE
AUTOBYTEL.COM	COM	05275N106	15669	1906501	SH		SOLE
AVERY DENNISON CORP	COM	053611109	611	10000	SH		SOLE
AVNET INC	COM	053807103	313	5827	SH		SOLE
AVON PRODUCTS INC	COM	054303102	1024	35000	SH		SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

BJ WHOLESALE CLUB	COM	05548J106	2617	68200	SH	SOLE
BAKER HUGHES INCORPORATED	COM	057224107	343	13900	SH	SOLE
BANK OF AMERICA CORP	COM	060505104	2706	51608	SH	SOLE
BANK OF NEW YORK CO INC	COM	064057102	790	19000	SH	SOLE
BANK ONE CORP	COM	06423A103	3469	101900	SH	SOLE
BAXTER INTERNATIONAL INC	COM	071813109	940	15000	SH	SOLE
BEA SYSTEMS INC	COM	073325102	1159	15800	SH	SOLE
BELL ATLANTIC CORP	COM	077853109	2936	48034	SH	SOLE
BERKSHIRE HATWY	COM	084670108	3032	53	SH	SOLE
BIOCHEM PHARMA INC	COM	09058T108	644	23000	SH	SOLE
BLUESTONE	COM	09623P102	75712	2243310	SH	SOLE
BOEING CO	COM	097023105	1158	28500	SH	SOLE
BREAKAWAY	COM	106372105	56021	1231222	SH	SOLE
BRISTOL-MYERS SQUIBB CO	COM	110122108	1102	19000	SH	SOLE
BROCADE COMMUNICATIONS SYS	COM	111621108	1867	11010	SH	SOLE
BULL RUN	COM	120182100	13829	3457251	SH	SOLE
BURLINGTON NORTHERN SANTA FE	COM	12189T104	887	39000	SH	SOLE
BURLINGTON RESOURCES	COM	122014103	222	6000	SH	SOLE
CVS CORP	COM	126650100	563	15000	SH	SOLE
CV THERAPEUTICS	COM	126667104	215	5000	SH	SOLE
CABLETRON SYSTEMS	COM	126920107	3225	109800	SH	SOLE
CAREER BUILDER	COM	141684100	3784	917431	SH	SOLE
CATERPILLAR INC	COM	149123101	526	12400	SH	SOLE
CHAMPION INTERNATIONAL	COM	158525105	1618	30381	SH	SOLE
CHARTER ONE FINANCIAL INC	COM	160903100	1111	52900	SH	SOLE
CHASE MANHATTAN CORP NEW	COM	16161A108	6121	70200	SH	SOLE
CHECKFREE HOLDINGS CORP	COM	162816102	874	12400	SH	SOLE
CHOICE ONE	COM	17038P104	9393	264602	SH	SOLE
CIRCUIT CITY STORES	COM	172737108	925	15200	SH	SOLE
CISCO SYSTEMS	COM	17275R102	2742	35472	SH	SOLE
CINTAS CORP	COM	172908105	1761	44930	SH	SOLE
CITIGROUP INC	COM	172967101	9297	155279	SH	SOLE
COASTAL CORP	COM	190441105	1375	29900	SH	SOLE
COBALT GROUP	COM	19074Q103	5937	454545	SH	SOLE
COCA-COLA COMPANY	COM	191216100	689	12000	SH	SOLE
COMMERCEONE	COM	200693109	135325	906697	SH	SOLE
COMVERSE TECHNOLOGY INC	COM	205862402	3752	19850	SH	SOLE
CONNETICS CORP	COM	208192104	229	27318	SH	SOLE
CONOCO INC	CL A	208251306	788	32000	SH	SOLE
CONOCO INC	CL B	208251405	275	11667	SH	SOLE
CONSOLIDATED STORES CORP	COM	210149100	1723	151500	SH	SOLE
CONVERGYS CORP	COM	212485106	1822	47100	SH	SOLE
COOPER CAMERON CORP	COM	216640102	1966	29400	SH	SOLE
CORSAIR	COM	220406102	7848	410355	SH	SOLE
COULTER PHARMA	COM	222116105	319	8187	SH	SOLE
COVAD COMMUNICATIONS GROUP	COM	222814204	638	8800	SH	SOLE
CROWN CASTLE INTL CORP	COM	228227104	1189	31400	SH	SOLE
CYBERSOURCE	COM	23251J106	49312	1323802	SH	SOLE
DANAHER CORP	COM	235851102	1586	31100	SH	SOLE
DARDEN RESTAURANTS INC	COM	237194105	267	15000	SH	SOLE
DEERE & CO	COM	244199105	467	10700	SH	SOLE
DELL COMPUTER CORP	COM	247025109	9613	183400	SH	SOLE
DEVON ENERGY	COM	25179M103	1360	28000	SH	SOLE
DIAMOND TECH PARTNERS INC	COM	252762109	684	10400	SH	SOLE
DIGITAL THINK	COM	25388M100	60554	1537281	SH	SOLE
WALT DISNEY CO	COM	254687106	726	20000	SH	SOLE
DOMINION RESOURCES INC/VA	COM	25746U109	1441	37500	SH	SOLE
DOVER CORP	COM	260003108	1293	27000	SH	SOLE
DUPONT E I DE NEMOURS & CO	COM	263534109	1384	25505	SH	SOLE
DUKE ENERGY CORP	COM	264399106	1811	34500	SH	SOLE
DYCOM INDUSTRIES INC	COM	267475101	2491	51100	SH	SOLE
EMC CORP/MASS	COM	268648102	1134	9000	SH	SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

E-STAMP	COM	269154100	1431	193986	SH	SOLE
EATON CORP	COM	278058102	1560	20000	SH	SOLE
ECOLAB INC	COM	278865100	649	17700	SH	SOLE
EMBEX	WT	290817105	570	30000	SH	SOLE
EMCORE	COM	290846104	39235	341000	SH	SOLE
EMERSON ELECTRIC CO	COM	291011104	1330	25043	SH	SOLE
ENHANCE FINANCIAL SVCS GROUP	COM	293310108	1259	89100	SH	SOLE
ENRON CORP	COM	293561106	1535	20500	SH	SOLE
ENTERCOM COMMUNICATIONS CORP	COM	293639100	230	4500	SH	SOLE
EQUITY RESIDENTIAL PROPERTIES	COM	29476L107	435	10800	SH	SOLE
ETOYS	COM	297862104	235	16097	SH	SOLE
EXTREME NETWORKS	COM	30226D106	7266	77344	SH	SOLE
EXODUS COMM	COM	302088109	5704	40598	SH	SOLE
EXXON MOBIL CORPORATION	COM	30231G102	4224	54192	SH	SOLE
FAMILY DOLLAR STORES	COM	307000109	2420	116300	SH	SOLE
FATBRAIN COM INC	COM	311889109	329	19091	SH	SOLE
FANNIE MAE	COM	313586109	5351	94600	SH	SOLE
FEDERATED DEPT STORES INC NEW	COM	31410H101	1606	38000	SH	SOLE
FEDEX CORP	COM	31428X106	748	18900	SH	SOLE
FINOVA GROUP INC	COM	317928109	2465	146600	SH	SOLE
FIRST DATA CORP	COM	319963104	2396	54000	SH	SOLE
FIRSERV INC	COM	337738108	2389	64250	SH	SOLE
FLEET BOSTON FINANCIAL CORP	COM	339030108	4327	118560	SH	SOLE
FORD MOTOR CO DEL	COM	345370100	1286	28000	SH	SOLE
FOREST LABORATORIES INC	COM	345838106	710	8400	SH	SOLE
FRANKLIN RESOURCES INC.	COM	354613101	863	25800	SH	SOLE
FURNITURE BRANDS INTL INC	COM	360921100	1234	65600	SH	SOLE
GANNETT CO	COM	364730101	1232	17500	SH	SOLE
GATEWAY INC	COM	367626108	5883	110900	SH	SOLE
GENERAL DYNAMICS	COM	369550108	920	18500	SH	SOLE
GENERAL MOTORS CORP	COM	370442105	3776	45600	SH	SOLE
GILEAD SCIENCES INC	COM	375558103	1432	22600	SH	SOLE
GILETTE COMPANY	COM	375766102	489	13000	SH	SOLE
GLOBAL MARINE INC	COM	379352404	1956	77100	SH	SOLE
GREENPOINT FINANCIAL CORP	COM	395384100	1148	58500	SH	SOLE
HEALTH & REHABILITATION	COM	40426W101	319	34000	SH	SOLE
HALLIBURTON CO	COM	406216101	434	12000	SH	SOLE
HARLEY-DAVIDSON INC	COM	412822108	1810	22800	SH	SOLE
HARRAHS ENTERTAINMENT INC	COM	413619107	639	34400	SH	SOLE
HARTFORD FINANCIAL SVCS GRP	COM	416515104	791	15000	SH	SOLE
HARTFORD LIFE-CL A	COM	416592103	2325	49600	SH	SOLE
HEALTHSOUTH CORPORATION	CVT BOND	421924AF8	19569	25250000	PRN	SOLE
HEARTPORT	COM	421969106	170	32500	SH	SOLE
HEALTHGATE DATA	COM	42222H106	14099	2506456	SH	SOLE
HEINZ (H J) CO	COM	423074103	959	27500	SH	SOLE
HEWLETT PACKARD CO	COM	428236103	2658	20000	SH	SOLE
HI-RISE	WT	428396105	570	1000158	SH	SOLE
HOLLYWOOD ENTERTAINMENT CORP	COM	436141105	1352	167700	SH	SOLE
HOME PRODUCTS INTERNATIONAL	COM	437305105	378	34000	SH	SOLE
HOMELAND HOLDING	COM	43739T104	479	112678	SH	SOLE
HOMESTORE	COM	437852106	172540	3539300	SH	SOLE
HOUSEHOLD INTERNATIONAL	COM	441815107	13339	357507	SH	SOLE
ICG COMMUNICATIONS INC	COM	449246107	5285	146300	SH	SOLE
IDEC PHARMACEUTIALS CORP	COM	449370105	275	2800	SH	SOLE
IMS HEALTH INC	COM	449934108	384	22700	SH	SOLE
ISS GROUP INC	COM	450306105	291	2500	SH	SOLE
IXL	COM	450718101	89613	3200458	SH	SOLE
IXL ENTERPRISES INC	COM	450718101	4370	437038	SH	SOLE
IDEXX LABORATORIES INC	COM	45168D104	856	36700	SH	SOLE
IMMUNEX CORP	COM	452528102	1757	27700	SH	SOLE
IMPROVENET	COM	45321E106	9578	1298701	SH	SOLE
INFORMATICA CORP	COM	45666Q102	594	6342	SH	SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

INHALE THERAPEUTIC SYSTEM INC	COM	457191104	499	6700	SH	SOLE
INSIGHT COMMUNICATIONS INC	COM	45768V108	635	30800	SH	SOLE
INTEL CORP	COM	458140100	5937	45000	SH	SOLE
INTERNATIONL BUSINESS MACHINES	COM	459200101	7021	59500	SH	SOLE
INTERNET CAPITAL GROUP	COM	46059C106	782484	8664181	SH	SOLE
INTERACTIVE PICTURES	COM	46059S101	51991	1531951	SH	SOLE
INTERPUBLIC GROUP COS	COM	460690100	425	9000	SH	SOLE
INTEVAC INC	CVT BOND	461148AC2	540	1000000	PRN	SOLE
INTUIT INC	COM	461202103	2197	40400	SH	SOLE
IVAX CORP	COM	465823102	1654	60700	SH	SOLE
JABIL CIRCUIT INC	COM	466313103	1596	36900	SH	SOLE
JAZZTEL	COM	47214R152	92120	1138159	SH	SOLE
KEYNOTE SYSTEMS	COM	493308100	129548	1266969	SH	SOLE
LSI LOGIC CORP	COM	502161102	2019	27800	SH	SOLE
LADISH COMPANY INC	COM	505754200	404	59833	SH	SOLE
LAM RESEARCH CORPORATION	COM	512807108	1307	29000	SH	SOLE
ESTEE LAUDER COMPANY	COM	518439104	1427	28500	SH	SOLE
LAUNCH MEDIA	COM	518567102	12255	784313	SH	SOLE
LENDING TREE	COM	52602Q105	20658	1530202	SH	SOLE
LILLY (ELI) & CO	COM	532457108	1033	16500	SH	SOLE
LINENS 'N THINGS	COM	535679104	1195	34900	SH	SOLE
LOWES CO INC	COM	548661107	1534	26275	SH	SOLE
M&T BANK CORPORATION	COM	55261F104	856	1917	SH	SOLE
MBNA CORP	COM	55262L100	2301	90250	SH	SOLE
MCI WORLDCOM INC	COM	55268B106	5754	126982	SH	SOLE
MGIC INVESTMENT CORP	COM	552848103	2482	56900	SH	SOLE
MACROMEDIA INC	COM	556100105	1129	12500	SH	SOLE
MAGNA INTERNATIONAL	COM	559222401	418	10000	SH	SOLE
MANDALAY RESORT GROUP	COM	562567107	2568	152200	SH	SOLE
MARKETING SERVCIES	COM	570907105	76524	4311220	SH	SOLE
MARSH & MCLENNAN COS	COM	571748102	1930	17500	SH	SOLE
MARSHALL & ILSLEY CORP	COM	571834100	889	15400	SH	SOLE
MARTIN MARIETTA MATERIALS	COM	573284106	950	20000	SH	SOLE
MASTEC INC	COM	576323109	1753	19700	SH	SOLE
MASTER GRAPHICS	COM	576346100	152	22000	SH	SOLE
MATRIXONE	COM	57685P304	17972	450000	SH	SOLE
MAXIM INTEGRATED PRODUCTS	COM	57772K101	3873	54500	SH	SOLE
MCDONALD'S CORPORATION	COM	580135101	804	21500	SH	SOLE
MCKESSON HBOC INC	COM	58155Q103	1961	93400	SH	SOLE
MCLEOD INC	COM	582266102	1925	22700	SH	SOLE
COLUMBIA HCA HEALTHCARE CORP	CVT BOND	584505AC5	342	400000	PRN	SOLE
MEDIMMUNE INC	COM	584699102	2856	16400	SH	SOLE
MEDTRONIC	COM	585055106	3687	71700	SH	SOLE
MELLON BANK CORP	COM	58551A108	755	22000	SH	SOLE
MDERCK & CO. INC	COM	589331107	2485	40000	SH	SOLE
METAMORE WORLDWIDE	COM	59133P100	36924	1186300	SH	SOLE
MICROSOFT CORPORATION	COM	594918104	6094	59728	SH	SOLE
MICROFIELD GRAPHICS	COM	595062104	19	34239	SH	SOLE
MIDCOAST ENERGY RESOURCES	COM	59563W104	209	12383	SH	SOLE
MODIS PROFESSIONAL SERVICES	COM	607830106	2026	163700	SH	SOLE
MORGAN STANLEY DEAN WITTER	COM	617446448	1086	13108	SH	SOLE
MURPHY OIL CORP	COM	626717102	1550	26900	SH	SOLE
NABI INC	CVT BOND	628716AB8	710	1000000	PRN	SOLE
NTL INCORPORATED	COM	629407107	870	9375	SH	SOLE
NABISCO INC	COM	629526104	392	13000	SH	SOLE
NATL COMMERCE BANCORPORATION	COM	635449101	370	20000	SH	SOLE
NATIONAL DATA CORP	COM	635621105	1897	72957	SH	SOLE
NATIONAL OIL WELL	COM	637071101	65954	2135800	SH	SOLE
NEOFORMA	COM	640475109	28829	1760563	SH	SOLE
NET2PHONE	COM	64108N106	137307	2322333	SH	SOLE
NEUROCRINE BIOSCIENCES	COM	64125C109	592	20000	SH	SOLE
NEWMONT MINING	COM	651639106	561	25000	SH	SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

NEXTEL COMMUNICATIONS INC A	COM	65332V103	6271	42300	SH	SOLE
NOBLE AFFILIATES INC	COM	654894104	547	27285	SH	SOLE
NOBLE DRILLING CORP	COM	655042109	2214	53500	SH	SOLE
NORTEL NETWORKS CORP	COM	656569100	1587	12582	SH	SOLE
NORTH FORK BANCORPORATION	COM	659424105	1176	65800	SH	SOLE
NOVASTAR FINANCIAL	COM	669947400	2417	666666	SH	SOLE
OMNICOM GROUP CV	COM	681919106	1217	13000	SH	SOLE
ON COMMAND (SPECTRAVISION)	COM	682160106	13982	932117	SH	SOLE
ON COMMAND (SPECTRAVISION)	WT	682160122	1335	296598	SH	SOLE
ONVIA	COM	68338T106	90605	4289000	SH	SOLE
PE CORP	COM	69332S102	1409	14600	SH	SOLE
PMC - SIERRA INC	COM	69344F106	1589	7800	SH	SOLE
PNC BANK CORP	COM	693475105	1555	34500	SH	SOLE
PAINWEBBER GROUP	COM	695629105	1388700	31523600	SH	SOLE
PEGASUS COMMUNICATIONS	COM	705904100	513	4648	SH	SOLE
PEREGRINE SYSTEMS INC	COM	71366Q104	1549	23100	SH	SOLE
PERKINELMER INC	COM	714046109	2999	45100	SH	SOLE
PHARMACIA & UPJOHN INC	COM	716941109	2234	37552	SH	SOLE
PFIZER INC	COM	717081103	651	18000	SH	SOLE
PHARMOR	WT	717113112	66	131664	SH	SOLE
PHARMOR	COM	717113203	317	99299	SH	SOLE
PHILLIP MORRIS COMPANIES INC	COM	718154107	438	21000	SH	SOLE
PHONE.COM INC	COM	71920Q100	1093	6700	SH	SOLE
PILOT NETWORKS	COM	721596104	6613	200000	SH	SOLE
PINNACLE ENTERTAINMENT INC	COM	723456109	1438	70800	SH	SOLE
PITNEY BOWES INC	COM	724479100	871	19500	SH	SOLE
SWING-N-SLIDE CORP	COM	72811G102	303	40388	SH	SOLE
PRAXAIR INC	COM	74005P104	1557	37400	SH	SOLE
PRIME RETAIL INC	COM	741570105	202	87264	SH	SOLE
PRIMEDIA INC	COM	74157K101	602	18800	SH	SOLE
PROCTER & GAMBLE CO	COM	742718109	706	12500	SH	SOLE
PROXICOM	COM	744282104	35736	806448	SH	SOLE
QUEST SOFTWARE INC	COM	74834T103	406	3600	SH	SOLE
QUINTUS	COM	748798105	16907	569509	SH	SOLE
RGS ENERGY	COM	74956K104	390	15000	SH	SOLE
RADIAN GROUP INC	COM	750236101	1500	31500	SH	SOLE
RADIO ONE INC	COM	75040P108	1506	22600	SH	SOLE
RATIONAL SOFTWARE CORPORATION	COM	75409P202	2448	32000	SH	SOLE
RECKSON	COM	75621K106	1461	77938	SH	SOLE
REDBACK NETWORKS	COM	757209101	660	2200	SH	SOLE
REGENT COMMUNICATIONS	COM	758865109	13618	1100000	SH	SOLE
REPUBLIC SERVICES INC.	COM	760759100	3903	356800	SH	SOLE
SBC COMMUNICATIONS INC	COM	78387G103	2485	59000	SH	SOLE
SCI SYSTEMS INC	COM	783890106	2016	37500	SH	SOLE
SANMINA CORP	COM	800907107	1669	24700	SH	SOLE
SARA LEE CORP	COM	803111103	1080	60000	SH	SOLE
SAWTEK INC	COM	805468105	946	18000	SH	SOLE
SCHLUMBERGER LTD	COM	806857108	2219	29000	SH	SOLE
SCIQUEST.COM	COM	80908Q107	17250	669895	SH	SOLE
SEALED AIR CORP	COM	81211K100	907	16700	SH	SOLE
SEPRACOR INC	COM	817315104	583	8000	SH	SOLE
SIEBEL SYSTEMS INC	COM	826170102	3762	31500	SH	SOLE
SMITH INTERNATIONAL INC	COM	832110100	1620	20900	SH	SOLE
SOLITRON DEVICES, INC.	COM	834256208	56	33048	SH	SOLE
SPANISH BROADCASTING SYS	COM	846425882	1161	49500	SH	SOLE
SPEEDWAY MOTORSPORTS INC	COM	847788106	479	19200	SH	SOLE
STANDARD CHEMICAL CORP	CVT BOND	853258AA9	306	644000	PRN	SOLE
STAR MEDIA	COM	855546107	44980	1496213	SH	SOLE
STEEL DYNAMICS	COM	858119100	49824	4310000	SH	SOLE
STREAMLINE	COM	863239109	1232	214286	SH	SOLE
SUN INC	CVT BOND	866762AG2	461	500000	PRN	SOLE
SUN MICROSYSTEMS	COM	866810104	1312	14000	SH	SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

SUNGARD DATA SYSTEMS INC	COM	867363103	3216	85200	SH	SOLE
SYBASE INC	COM	871130100	2659	130900	SH	SOLE
SYMANTEC CORP	COM	871503108	3629	48300	SH	SOLE
SYMBOL TECHNOLOGIES INC	COM	871508107	4502	54700	SH	SOLE
SYNOPSYS INC	COM	871607107	1241	25454	SH	SOLE
TMP WORLDWIDE INC	COM	872941109	793	10200	SH	SOLE
TALK.COM INC	COM	874264104	3069	191800	SH	SOLE
TARGET CORP	COM	87612E103	3155	42204	SH	SOLE
TELEPHONE AND DATA SYSTEMS	COM	879433100	1665	15000	SH	SOLE
TELESCAN	COM	879516102	55078	2331348	SH	SOLE
TERADYNE INC	COM	880770102	2485	30300	SH	SOLE
TEXACO INC	COM	881694103	883	16422	SH	SOLE
TIFFANY & CO	COM	886547108	2141	25600	SH	SOLE
TOSCO CORP	COM	891490302	1148	37500	SH	SOLE
TOYS "R" US INC	COM	892335100	3014	203500	SH	SOLE
TRITEL	COM	89675X104	81295	2125360	SH	SOLE
U. S. BANCORP	COM	902973106	656	30000	SH	SOLE
U. S. FOODSERVICE	COM	90331R101	798	31000	SH	SOLE
UNISYS CORP	COM	909214108	835	32500	SH	SOLE
UNITED HEALTHCARE CORP	COM	910581107	5009	84000	SH	SOLE
US WEST INC	COM	91273H101	1271	17500	SH	SOLE
UNITED TECHNOLOGIES CORP	COM	913017109	1232	19500	SH	SOLE
UNIVISION COMMUNICATIONS - A	COM	914906102	2588	22900	SH	SOLE
VALASSIS COMMUNICATIONS INC	COM	918866104	633	19000	SH	SOLE
VALENTIS	COM	91913E104	203	14629	SH	SOLE
VALUE VISION	COM	92047K107	441707	10674418	SH	SOLE
VERIO	COM	923433106	4525	100407	SH	SOLE
VERITAS SOFTWARE CORPORATION	COM	923436109	7988	60975	SH	SOLE
VERISIGN INC	COM	92343E102	374	2500	SH	SOLE
VERSATA	COM	925298101	10825	179856	SH	SOLE
VIRTUAL FUND.COM	COM	92825A909	2384	410300	SH	SOLE
VITESSE SEMICONDUCTOR CORP	COM	928497106	2839	29500	SH	SOLE
VOICESTREAM WIRLESS CORP	COM	928615103	1475	11454	SH	SOLE
WMF GROUP	COM	929289106	109	20833	SH	SOLE
WMX TECHNOLOGIES	CVT BOND	92929QAF4	2490	3000000	PRN	SOLE
WALMART STORES INC	COM	931142103	1874	33172	SH	SOLE
WASHINGTON MUTUAL INC	COM	939322103	4308	162580	SH	SOLE
WASTE MANAGEMENT	COM	94106L109	1912	139700	SH	SOLE
WELLPOINT HEALTH NETWORKS	COM	94973H108	2585	37000	SH	SOLE
WELLS FARGO COMPANY	COM	949746101	408	10000	SH	SOLE
WESTVACO CORP	COM	961548104	1402	42000	SH	SOLE
WHITE PINE SOFTWARE	COM	964347108	5845	162893	SH	SOLE
WILLIAMS COS INC	COM	969457100	659	15000	SH	SOLE
WINK COMM	COM	974168106	35419	1061250	SH	SOLE
WRIGLEY WM JR CO	COM	982526105	624	8000	SH	SOLE
YOUNG & RUBICAM INC	COM	987425105	1922	40900	SH	SOLE
ZIFF DAVIS INC	COM	989511209	635	29900	SH	SOLE
ZINDART	COM	989597109	421	96111	SH	SOLE
ZIONS BANCORPORATION	COM	989701107	708	17000	SH	SOLE
CNET	COM	12613R104	164795	3251200	SH	SOLE
DIGITAL ISLAND	COM	25385N101	56957	934678	SH	SOLE
HOOVER'S	COM	439321100	2344	206045	SH	SOLE
I-VILLAGE	COM	46588H105	28805	1838009	SH	SOLE
LOUDEYE	COM	545754103	13687	392465	SH	SOLE
TERRA LYCOS	COM	550818108	832	10594	SH	SOLE
MAIL.COM	CL A	560311102	12420	720000	SH	SOLE
PROMOTION.COM	COM	74341U106	1417	166667	SH	SOLE
TELOCITY	COM	87971D103	95646	7729007	SH	SOLE
TODAYS MAN	COM	888910205	16	22140	SH	SOLE
TRAVELOCITY	COM	893953109	252	8591	SH	SOLE
WHITTMAN-HART	COM	966834103	16498	462295	SH	SOLE
TRANSOCEAN SEDCO FOREX, INC	COM	G90078109	801	17691	SH	SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

AMR CORPORATION	COM	001765106	417	13100	SH	SOLE
AT&T CORP	COM	001957109	7039	122950	SH	SOLE
ABBOTT LABORATORIES	COM	002824100	4162	123100	SH	SOLE
AMERICAN EXPRESS	COM	025816109	795	5100	SH	SOLE
AMERICAN INTERNATIONAL	COM	026874107	6201	59450	SH	SOLE
ANALOG DEVICES	COM	032654105	19023	210200	SH	SOLE
ANHEUSER BUSCH COS.	COM	035229103	4582	77500	SH	SOLE
APPLIED MATERIALS	COM	038222105	969	9464	SH	SOLE
ARIBA, INC.	COM	04033V104	743	2800	SH	SOLE
AUTOMATIC DATA PROCESSING, INC	COM	053015103	10843	210800	SH	SOLE
BP AMOCO PLC ADR	COM	055622104	5412	105080	SH	SOLE
BROADCOM CORP	COM	111320107	783	3182	SH	SOLE
CSC HOLDINGS, INC	PFD	126304401	2815	26311	SH	SOLE
CVS CORP	COM	126650100	3798	104223	SH	SOLE
CELESTICA INC	COM	15101Q108	239	4248	SH	SOLE
CENDANT CORP	COM	151313103	181	10300	SH	SOLE
CHARTERED SEMICONDUCTOR ADR	COM	16133R106	1356	13907	SH	SOLE
CHINA TELECOM HONG KONG	COM	169428109	922	4800	SH	SOLE
CISCO SYSTEMS	COM	17275R102	975	12524	SH	SOLE
COFLEXIP SA	COM	192384105	1536	30266	SH	SOLE
COLGATE PALMOLIVE COMPANY	COM	194162103	3841	72300	SH	SOLE
COMCAST CORP	COM	200300200	6594	166400	SH	SOLE
COMVERSE TECHNOLOGY	COM	205862402	3062	15348	SH	SOLE
CONTINENTAL AIRLINES	CL B	210795308	854	21000	SH	SOLE
DANIELSON HOLDING CORP	COM	236274106	98	17489	SH	SOLE
DELTA AIRLINES	COM	247361108	817	15400	SH	SOLE
DEUTSCHE TELEKOM	COM	251566105	684	8099	SH	SOLE
ECI TELECOMMUNICATIONS	COM	268258100	2864	106075	SH	SOLE
EL PASO ENERGY CORP	COM	283905107	3296	89222	SH	SOLE
EMC CORPORATION	COM	268648102	893	6493	SH	SOLE
EMULEX CORP	COM	292475209	734	3650	SH	SOLE
ENSCO INTERNATIONAL	COM	26874Q100	954	29012	SH	SOLE
ERICSSON	COM	294821400	916	9262	SH	SOLE
EXODUS COMMUNICATIONS	COM	302088109	5706	40598	SH	SOLE
EXXON CORP	COM	30231G102	13762	182278	SH	SOLE
FANNIE MAE	COM	313586109	6250	100000	SH	SOLE
FIRST DATA CORP	COM	319963104	15354	324100	SH	SOLE
GANNETT CO	COM	364730101	6107	84675	SH	SOLE
GLOBAL TELESYSTEMS GROUP, INC	COM	37936U104	259	10600	SH	SOLE
GOLDMAN SACHS	COM	38141G104	940	7900	SH	SOLE
GRUPO TELEVISIA	COM	40049J206	2474	34092	SH	SOLE
HELLENIC TELECOMMUNICATIONS	COM	423325307	616	43799	SH	SOLE
HOME DEPOT	COM	437076102	12113	188900	SH	SOLE
HUBBELL, INC	COM	443510201	2416	93378	SH	SOLE
INKTOMI CORP	COM	457277101	777	3650	SH	SOLE
INTEL CORP	COM	458140100	31164	218500	SH	SOLE
INTERPUBLIC GROUP OF COS, INC	COM	460690100	3600	83000	SH	SOLE
JDS UNIPHASE CORP	COM	46612J101	833	6168	SH	SOLE
JUNIPER NETWORKS INC	COM	48203R104	757	2805	SH	SOLE
KANSAS CITY SOUTHERN IND	COM	485170104	803	9050	SH	SOLE
KIMBERLY-CLARK	COM	494368103	6300	117900	SH	SOLE
KNIGHT-RIDDER INC	COM	499040103	402	8047	SH	SOLE
KOREA TELECOM	COM	50063P103	1099	23883	SH	SOLE
LAM RESEARCH CORP	COM	512807108	712	13650	SH	SOLE
MANDALAY RESORT GROUP	COM	562567107	1068	70891	SH	SOLE
MARSH AND MCLENNAN COS, INC	COM	571748102	11812	121848	SH	SOLE
MARTIN MARIETTA MATERIALS, INC	COM	573284106	5117	109742	SH	SOLE
MASTER TRUST	COM	576300107	0	12785	SH	SOLE
MCDONALD'S CORP	COM	580135101	2118	60200	SH	SOLE
MCI WORLDCOM INC	COM	55268B106	3461	80607	SH	SOLE
MCLEOD USA	COM	582266102	794	9122	SH	SOLE
MEADOWBROOK INS GROUP	COM	58319P108	1248	246448	SH	SOLE

Edgar Filing: GENERAL ELECTRIC CO - Form 13F-HR/A

MERCK AND CO, INC	COM	589331107	5376	85500	SH	SOLE
MERRILL LYNCH	COM	590188108	786	7150	SH	SOLE
MICROSOFT CORP	COM	594918104	9789	87500	SH	SOLE
MOLEX INC	COM	608554200	4802	121557	SH	SOLE
MORGAN STANLEY DEAN WITTER	COM	617446448	981	10350	SH	SOLE
MOTOROLA INC	COM	620076109	666	4100	SH	SOLE
NABORS INDUSTRIES, INC	COM	629568106	21268	535891	SH	SOLE
NEXTEL COMMUNICATIONS	COM	65332V103	875	5499	SH	SOLE
NOBLE DRILLING CORP	COM	655042109	808	21291	SH	SOLE
NOKIA CORP	COM	654902204	560	2550	SH	SOLE
NORTEL NETWORK CORP	COM	656569100	5815	42370	SH	SOLE
NOVELLUS SYSTEMS	COM	670008101	727	11712	SH	SOLE
QLOGIC CORP	COM	747227101	588	4054	SH	SOLE
ORACLE CORP	COM	68389X105	804	9252	SH	SOLE
PARTNER COMMUNICATIONS ADR	COM	70211M109	321	18500	SH	SOLE
PEPSICO INC	COM	713448108	18660	553900	SH	SOLE
PFIZER	COM	717081103	3472	98500	SH	SOLE
PHARMACIA AND UPJOHN INC	COM	716941109	5068	85081	SH	SOLE
PITNEY BOWES INC	COM	724479100	3472	76000	SH	SOLE
PMC-SIERRA INC	COM	69344F106	768	3370	SH	SOLE
REDBACK NETWORKS	COM	757209101	620	2000	SH	SOLE
SABRE HOLDINGS CORP	COM	785905100	390	9466	SH	SOLE
SCHWAB CHARLES CORP	COM	808513105	1085	17500	SH	SOLE
724 SOLUTIONS, INC	COM	81788Q100	980	5525	SH	SOLE
SHELL TRANSPORT AND TRADING	COM	822703609	793	16800	SH	SOLE
SIEBEL SYSTEMS INC	COM	826170102	688	4790	SH	SOLE
SK TELECOM CO LTD	COM	78440P108	461	11500	SH	SOLE
SOUTHWEST AIRLINES	COM	844741108	806	39700	SH	SOLE
STMICROELECTRONICS	COM	861012102	1364	7158	SH	SOLE
SUN MICROSYSTEMS INC	COM	866810104	828	8468	SH	SOLE
SYBON INTERNATIONAL CORP	COM	87114F106	1930	74591	SH	SOLE
TAIWAN SEMICONDUCTOR MFG LTD	COM	874039100	7724	133025	SH	SOLE
TARGET CORP	COM	87612E106	4468	65700	SH	SOLE
TEKSCAN INC	PFD	879128205	3688	625000	SH	SOLE
TELEKOMUNIKACJA POLSKA	COM	87943D108	1659	171554	SH	SOLE
TERADYNE INC	COM	880770102	741	8400	SH	SOLE
TOTAL FINA SA	ADR	89151E109	764	11000	SH	SOLE
UNISYS CORP	COM	909214108	14652	550300	SH	SOLE
US AIRWAYS GROUP	COM	911905107	844	36000	SH	SOLE
USX-MARATHON GROUP	COM	902905827	687	30200	SH	SOLE
VERITAS SOFTWARE CORP	COM	923436109	780	4908	SH	SOLE
WAL-MART STORES	COM	931142103	8386	155300	SH	SOLE
WATSON PHARMACEUTICALS INC	COM	942683103	27834	724140	SH	SOLE
WEATHERFORD INTERNATIONAL	COM	947074100	968	17269	SH	SOLE