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GENERAL ELECTRIC CO
Form 8-K
April 11, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 11, 2002

GENERAL ELECTRIC COMPANY
(Exact name of registrant as specified in its charter)

New York	1-35	14-0689340
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3135 Easton Turnpike, Fairfield, Connecticut	06431
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (203) 373-2211

ITEM 9. REGULATION FD DISCLOSURE

On April 11, 2002, General Electric Company ("GE") issued a press release setting forth GE's first-quarter 2002 earnings. A copy of GE's press release is attached hereto as Exhibit 99(a) and hereby incorporated by reference. Prior-period segment results referred to in GE's April 11, 2002, press release are attached hereto as Exhibit 99(b) and hereby incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GENERAL ELECTRIC COMPANY

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By: /S/ PHILIP D. AMEEN

Philip D. Ameen
Vice President and Comptroller

Date: April 11, 2002

Exhibit Index

- 99(a) Press release, dated April 11, 2002, issued by General Electric Company
- 99(b) Prior-period segment results issued by General Electric Company on April 11, 2002