

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 03, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 37 Dated 09/02/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHU3	\$13,111,000.00	100%	0.625%	\$13,029,056.25	2.875%	SEMI-ANNUAL	09/15/2006	03/15/2004	\$15.17	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHV1	\$7,475,000.00	100%	1.000%	\$7,400,250.00	3.875%	SEMI-ANNUAL	09/15/2008	03/15/2004	\$20.45	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHW9	\$15,991,000.00	100%	1.600%	\$15,735,144.00	5.250%	QUARTERLY	09/15/2014	12/15/2003	\$14.58	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHX7	\$8,430,000.00	100%	2.000%	\$8,261,400.00	5.750%	SEMI-ANNUAL	09/15/2019	03/15/2004	\$30.35	YES

Redemption Information: Callable at 100.000% on 09/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 09/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHY5	\$11,924,000.00	100%	2.500%	\$11,625,900.00	5.875%	SEMI-ANNUAL	12/15/2023	03/15/2004	\$31.01	YES

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

--	--	--	--	--	--	--	--	--	--

**Redemption Information:** Callable at 100.000% on 12/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: September 02, 2003 @ 12:00 PM ET                  Settle Date: September 05, 2003                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;">                     GE Capital Corporation                      \$20,000,000,000.00 GE Capital * InterNotes                      Prospectus Supplement                      Dated 22-Nov-02                 </p>
-------------------------------	--	---