

MARSHALL & ILSLEY CORP/WI/  
 Form 424B3  
 June 11, 2002

PRICING SUPPLEMENT

-

Pricing Supplement Dated: June 10, 2002

Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and  
 Prospectus Dated April 12, 2000)

File No. 333-33814

Pricing Supplement No. 0003

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTES<sup>SM</sup>

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 06/10/02

Issue Date: 06/13/02

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co., Prudential Securities,

UBS PaineWebber Inc.

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS TO ISSUER	SENIOR OR SUB-ORDINATED	INTEREST RATE
57183MAG5	\$842,000	100%	1.00%	\$833,580	Senior	4.80%

INTEREST PAYMENT FREQUENCY	FIRST	MATURITY	SURVIVOR'S OPTION	REDEMPTION OR	REDEMPTION/ REPAYMENT
----------------------------	-------	----------	-------------------	---------------	-----------------------

Edgar Filing: MARSHALL & ILSLEY CORP/WI/ - Form 424B3

	COUPON DATE	DATE		REPAYMENT YES/NO	TERMS
Monthly	07/15/02	12/15/07	Yes	No	Not Applicable

Other Terms: