

ALLTEL CORP  
Form 8-K  
July 06, 2005

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION** Washington, D. C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): July 6, 2005

**ALLTEL CORPORATION** (Exact name of registrant as specified in its charter) Delaware 1-4996 34-08682

Not Applicable (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement**

Alltel Corporation and the U.S. Department of Justice have reached an agreement on the proposed merger of Alltel and

**Forward-Looking Statements**

Alltel claims the protection of the safe-harbor for forward-looking statements contained in the Private Securities Litigation

**Additional Information and Where to Find It**

In connection with Alltel's proposed acquisition of Western Wireless, Western Wireless and Alltel have filed relevant

2

**Participants In Solicitation**

Alltel, Western Wireless and their respective executive officers and directors may be deemed to be participants in the

**Item 9.01 Financial Statements and Exhibits**

- (b) Pro forma financial information The following information is attached hereto as Exhibit 99(b) and incorporated by reference
- (i) Unaudited Pro Forma Combined Condensed Balance Sheet as of March 31, 2005. (ii) Unaudited Pro Forma Combined Condensed Income Statement for the three months ended March 31, 2005.
- (c) Exhibits

99(a) Press Release, dated July 6, 2005 of Alltel Corporation. 99(b) Unaudited Pro Forma Combined Condensed  
3

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be  
4

EXHIBIT INDEX Exhibit Number Description of Exhibits 99(a) Press Release, dated July 6, 2005 of Alltel  
5