

FIRST MID ILLINOIS BANCSHARES INC

Form 5

January 12, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0362

Expires: January 31, 2005

Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
ROWLAND WILLIAM S

(Last) (First) (Middle)

1 PRAIRIE SUN LANE

(Street)

MATTOON, IL 61938

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
FIRST MID ILLINOIS BANCSHARES INC [FMBH.OB]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
12/31/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Pres & Chief Executive Officer

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Amount Price			
Common Stock	01/30/2004	Â	J ⁽¹⁰⁾	30.668 A \$ 46.55	3,595.362	I	By 401K
Common Stock	06/25/2004	Â	J ⁽¹⁰⁾	23.602 A \$ 48.75	5,428.447 ⁽¹¹⁾	I	By 401K
Common Stock	Â	Â	Â	Â Â Â	16,425.685	I	By IRA
Common Stock	Â	Â	Â	Â Â Â	631.484	D	Â
	Â	Â	Â	Â Â Â	4,014.081	I	

Common
StockBy
Deferred
Comp

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option	\$ 10.45	Â	Â	Â	Â	Â	10/21/1998 ⁽¹⁾	10/21/2007	Common Stock	9,000
Stock Option	\$ 14.99	Â	Â	Â	Â	Â	10/01/1999 ⁽²⁾	01/12/2008	Common Stock	4,500
Stock Option	\$ 15.56	Â	Â	Â	Â	Â	01/01/2000 ⁽³⁾	12/22/2008	Common Stock	4,500
Stock Option	\$ 15.33	Â	Â	Â	Â	Â	01/01/2001 ⁽⁴⁾	12/13/2009	Common Stock	12,375
Stock Option	\$ 12.56	Â	Â	Â	Â	Â	01/01/2002 ⁽⁵⁾	12/18/2010	Common Stock	5,625
Stock Option	\$ 16	Â	Â	Â	Â	Â	01/01/2003 ⁽⁶⁾	12/18/2011	Common Stock	13,500
Stock Option	\$ 18.17	Â	Â	Â	Â	Â	01/01/2004 ⁽⁷⁾	12/16/2012	Common Stock	12,000
Stock Option	\$ 31	Â	Â	Â	Â	Â	01/01/2005 ⁽⁸⁾	12/16/2013	Common Stock	12,000
Stock Option	\$ 41	Â	Â	Â	Â	Â	01/01/2006 ⁽⁹⁾	12/14/2014	Common Stock	12,000

Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

2

Director 10% Owner Officer Other

ROWLAND WILLIAM S
 # 1 PRAIRIE SUN LANE Â Â Â Pres & Chief Executive Officer Â
 MATTOON, IL 61938

Signatures

Michael L. Taylor, pursuant to a Power of Attorney filed on 01/12/2005
 12/19/2002.

__Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Options become exercisable in 4 equal annual installments beginning on 10/21/1998.
- (2) Options become exercisable in 4 equal annual installments beginning on 01/01/1999.
- (3) Options become exercisable in 4 equal annual installments beginning on 01/01/2000.
- (4) Options become exercisable in 4 equal annual installments beginning on 01/01/2001.
- (5) Options become exercisable in 4 equal annual installments beginning on 01/01/2002.
- (6) Options become exercisable in 4 equal annual installments beginning on 01/01/2003.
- (7) Options become exercisable in 4 equal annual installments beginning on 01/01/2004.
- (8) Options become exercisable in 4 equal annual installments beginning on 01/01/2005.
- (9) Options become exercisable in 4 equal annual installments beginning on 01/01/2006.
- (10) Shares acquired through the Company's dividend reinvestment plan with dividends paid on shares of common stock held.
- (11) Shares balance has been adjusted to reflect a 3 for 2 stock split that occurred on July 16, 2004.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.