NATIONAL FUEL GAS CO Form U-6B-2 May 30, 2002

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

# FORM U-6B-2 Certificate of Notification

Filed by a registered holding company or subsidiary thereof pursuant to Rule U-20-(d) or U-47 or U-52, adopted under the Public Utility Holding Company Act of 1935, as amended.

#### Certificate is filed by:

NATIONAL FUEL GAS COMPANY ("NFG")

NATIONAL FUEL GAS SUPPLY CORPORATION ("NFGSC")

SENECA RESOURCES CORPORATION ("SENECA")

HIGHLAND FOREST RESOURCES, INC., F/K/A HIGHLAND LAND &
 MINERALS, INC. ("HIGHLAND")

LEIDY HUB, INC. ("LEIDY")

DATA-TRACK ACCOUNT SERVICES, INC. ("DATA TRACK")

NATIONAL FUEL RESOURCES, INC. ("NFR")

HORIZON ENERGY DEVELOPMENT, INC. ("HORIZON")

SENECA INDEPENDENCE PIPELINE COMPANY ("SIP")

NIAGARA INDEPENDENCE MARKETING COMPANY ("NIAGARA")

UPSTATE ENERGY INC., F/K/A NIAGARA ENERGY TRADING INC. ("UPSTATE")

UNITED ENERGY, A.S., F/K/A PRVNI SEVEROZAPADNI
 TEPLARENSKA, A.S., ("UNITED")

HORIZON POWER, INC. F/K/A NFR POWER, INC. ("POWER")

This certificate constitutes notice that the above named companies have, during the quarter ended March 31, 2002, issued, renewed or guaranteed the securities or instruments described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the specific subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48.

1. Type of securities or instruments: Six types:

NATIONAL FUEL EXPLORATION CORP. ("NFEC")

HORIZON ENERGY DEVELOPMENT B.V. ("HORIZON B.V.")

Security A: Loans to and contributions by non-utility subsidiaries made through the Pool, operated in accordance with the Money Pool agreement filed in SEC File No. 70-9153 Security B: Demand Notes issued by United Security C: Demand Notes issued by Horizon Security D: Demand Notes issued by NFEC Security E: Demand Notes issued by Horizon B.V. Security F: Demand Notes issued by Power

2. Issue, renewal or guaranty: Security A: issue Security B: issue Security C: issue Security D: issue

Security E:

Security F:

issue

issue

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3.
        Principal amount of each security:
                                            Security A: See Exhibit A for detail of loans from a
                                            Security B: See Exhibit B
                                            Security C: See Exhibit C
                                            Security D: See Exhibit D
                                            Security E: See Exhibit E
                                            Security F: See Exhibit F
         Rate of interest per annum of each security:
4.
                                            Security A: See Exhibit A
                                            Security B: See Exhibit B
                                            Security C: See Exhibit C
                                            Security D: See Exhibit D
                                            Security E: See Exhibit E
                                            Security F: See Exhibit F
5.
         Date of issue, renewal or guaranty of each security:
                                            Security A: See Exhibit A (all transactions were made
                                            Money Pool Agreement dated March 23, 1998 as amended)
                                            Security B: See Exhibit B
                                            Security C: See Exhibit C
                                            Security D: See Exhibit D
                                            Security E: See Exhibit E
                                            Security F: See Exhibit F
         If renewal of security, give date of original issue: Not applicable
6.
7.
        Date of maturity of each security:
                                            Security A: Demand Loans
                                            Security B: Demand Loans
                                            Security C: Demand Loans
                                            Security D: Demand Loans
                                            Security E: Demand Loans
                                            Security F: Demand Loans
8.
         Name of the person to whom each security was issued, renewed or guaranteed:
                                            Security A: Not applicable (loans to and contribution
                                            the system's Money Pool)
                                            Security B: Horizon
                                            Security C: NFG
Security D: Seneca
Security E: Horizon
                                            Security F: NFG
9.
        Collateral given with each security, if any:
                                                              None
10.
        Consideration received for each security: Cash
                                            Security A: See Exhibit A
                                            Security B: See Exhibit B
                                            Security C: See Exhibit C
                                            Security D: See Exhibit D
                                            Security E: See Exhibit E
                                            Security F: See Exhibit F
11.
        Application of proceeds of each security: General business purposes
         Indicate by a check after the applicable statement below whether the issue, renewal or of
12.
         from the provisions of Section 6(a) because of
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the provisions contained in the first sentence of Section 6(b): the provisions contained in the fourth sentence of Section 6(b):

the provisions contained in any rule of the Commission other than Rule U-48: X

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- 13. If the security or securities were exempt from the provisions of Section 6(a) by virtue of the first sentence of Section 6(b), give the figures which indicate that the security or securities aggregate (together with all other than outstanding notes and drafts of a maturity of nine months or less, exclusive of days of grace, as to which such company is primarily or secondarily liable) not more than 5 per centum of the principal amount and par value of the other securities of such company then outstanding: Not applicable.
- 14. If the security or securities are exempt from the provisions of Section 6(a) because of the fourth sentence of Section 6(b), name the security outstanding on January 1, 1935, pursuant to the terms of which the security or securities herein described have been issued: Not applicable.
- 15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48 designate the rule under which exemption is claimed: Rule 52.

#### **SIGNATURES**

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this Form to be signed on their behalf by the undersigned thereunto duly authorized.

#### NATIONAL FUEL GAS COMPANY

By: /s/ P. C. Ackerman
P. C. Ackerman
Chairman, President & CEO

#### SENECA RESOURCES CORPORATION

By: /s/ J. A. Beck
J. A. Beck
President

#### NATIONAL FUEL GAS SUPPLY CORPORATION

By: /s/ D. J. Seeley
D. J. Seeley
President

#### NATIONAL FUEL RESOURCES, INC.

By: /s/ G. T. Wehrlin G. T. Wehrlin President

#### HORIZON ENERGY DEVELOPMENT, INC.

By: /s/ P. C. Ackerman P. C. Ackerman President

#### HIGHLAND FOREST RESOURCES, INC.

By: /s/ J. A. Beck
J. A. Beck
President

#### DATA-TRACK ACCOUNT SERVICES, INC.

By: /s/ D. F. Smith

D. F. Smith President

#### LEIDY HUB, INC.

By: <u>/s/ W. E. DeForest</u> W. E. DeForest

President

# SENECA INDEPENDENCE PIPELINE COMPANY

By: /s/ W. E. DeForest
W. E. DeForest
President, Secretary & Treasurer

# NIAGARA INDEPENDENCE PIPELINE COMPANY

By: /s/ T. L. Atkins T. L. Atkins Treasurer

# UPSTATE ENERGY INC.

By: /s/ T. L. Atkins T. L. Atkins Treasurer

# UNITED ENERGY, A.S.

By: /s/ P. C. Ackerman P. C. Ackerman Director

#### HORIZON POWER, INC.

By: /s/ B. H. Hale B. H. Hale President

# HORIZON ENERGY DEVELOPMENT B.V.

By: /s/ B. H. Hale
B. H. Hale
Managing Director

# NATIONAL FUEL EXPLORATION CORP.

By: /s/ D. H. Ibach D. H. Ibach President

Date: May 29, 2002

#### **Company Key**

**Company** 

Names Used In Schedules For This Report

#### Names Used In

National Fuel NFG Gas Company

National Fuel

Gas Distribution **NFGDC** 

Corporation National Fuel

Gas Supply **NFGSC** 

Corporation Seneca

Resources Seneca

Corporation Horizon Energy

Development, Horizon

Inc.

Data Track

Account Data Track

Services, Inc.

**Highland Forest** Highland

Resources, Inc. National Fuel

NFR Resources, Inc.

Utility

Constructors, UCI

Inc.

Leidy Hub, Inc. Leidy

Seneca

Independence SIP

Pipeline Company

Upstate Energy, Upstate

Inc.

United Energy,

United

a.s.

National Fuel

Exploration **NFEC** 

Corp.

Horizon Energy

Development Horizon B.V.

B.V.

Horizon Power,

Power Inc.