

Edgar Filing: FIRST MERCHANTS CORP - Form 8-K/A

- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

The dividend dates shown in the press release dated March 4, 2013 were incorrect and are revised as shown below:

First Merchants Corporation declared a cash dividend on March 4, 2013 of \$0.03 per share, payable on March 20, 2013, to shareholders of record on March 15, 2013. For purposes of broker trading, the ex-date of the cash dividend is March 13, 2013. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K/a.

The information in this Form 8-K/a and the attached exhibit shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

Exhibit 99.1 Revised Press Release dated March 5, 2013 issued by First Merchants Corporation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

First Merchants Corporation
(Registrant)

By: /s/Mark K. Hardwick
Mark K. Hardwick
Executive Vice President and Chief Financial Officer
(Principal Financial and Principal Accounting Officer)

Dated: March 5, 2013

EXHIBIT INDEX

Exhibit No. Description

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