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CONSECO INC  
Form POS AM  
September 22, 2003

As filed with the Securities and Exchange Commission on September 22, 2003  
No. 333-83465

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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POST-EFFECTIVE  
AMENDMENT NO. 1  
FORM S-3  
UNDER  
THE SECURITIES ACT OF 1933

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Conseco, Inc.  
Conseco Financing Trust VII  
Conseco Financing Trust VIII  
Conseco Financing Trust IX  
Conseco Financing Trust X  
(Exact name of registrants as specified in their respective charters)

|          |            |
|----------|------------|
| Indiana  | 35-1468632 |
| Delaware | 35-6653359 |
| Delaware | 91-1988898 |
| Delaware | 91-1988899 |
| Delaware | 91-1988900 |

(State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification No.)

11825 N. Pennsylvania St.  
Carmel, Indiana 46032  
(317) 817-6100  
(Address, including zip code, and telephone number, including area code,  
of registrant's principal executive offices)

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Karl W. Kindig, Esquire  
Conseco, Inc.  
11825 N. Pennsylvania St.  
Carmel, Indiana 46032  
(317) 817-6708:  
(Name, address, including zip code, and telephone number, including area code,  
of agent for service)

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Copies of all communications, including communications sent to agent  
for service, should be sent to:  
James S. Rowe  
Kirkland & Ellis, LLP  
200 East Randolph  
Chicago, IL 60601

Approximate date of commencement of proposed sale to the public:  
As soon as practicable after this Registration Statement becomes effective.

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If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. [ ]

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. [X]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

Pursuant to the Registrants' undertaking in Item 17 of Part II of this Registration Statement, the Registrants hereby withdraw this Registration Statement, including all amendments and exhibits thereto, with respect to the unsold portion of securities registered hereon. Approximately \$900 million of securities remain unsold pursuant to this Registration Statement.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Conseco, Inc. has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO, INC.

By: /s/William J. Shea

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William J. Shea, President and  
Chief Executive Officer

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\* \* \* \*

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on September 10, 2003.

| Signatures<br>-----                              | Title<br>-----  |
|--|---|
| /s/William J. Shea<br>-----<br>William J. Shea   | President and Chief Executive Officer and<br>Director   |
| /s/Eugene M. Bullis<br>-----<br>Eugene M. Bullis | Executive Vice President and Chief<br>Financial Officer |
| /s/John R. Kline<br>-----<br>John R. Kline       | Senior Vice President and Chief<br>Accounting Officer   |

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Conseco Financing Trust VII has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO FINANCING TRUST VII

By: /s/William J. Shea

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Name: William J. Shea  
Title: Trustee

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Conseco Financing Trust VIII has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO FINANCING TRUST VIII

By: /s/William J. Shea

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Name: William J. Shea  
Title: Trustee

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Conseco Financing Trust IX has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO FINANCING TRUST IX

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By:/s/William J. Shea

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Name: William J. Shea  
Title: Trustee

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Conseco Financing Trust X has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO FINANCING TRUST X

By:/s/William J. Shea

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Name: William J. Shea  
Title: Trustee

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