

SOUTHWESTERN ENERGY CO

Form 8-K

January 04, 2005

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**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): January 4, 2005**

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**SOUTHWESTERN ENERGY COMPANY**

**(Exact name of registrant as specified in its charter)**

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**Arkansas**

**(State or other jurisdiction of incorporation)**

**1-8246**

**(Commission File Number)**

**71-0205415**

**(IRS Employer Identification No.)**

**2350 N. Sam Houston Pkwy. E., Suite 300,**

**77032**

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**Houston, Texas**  
(Address of principal executive offices)

(Zip Code)

**(281) 618-4700**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**SECTION 1. Registrant's Business and Operations.**

**Item 1.01 Entry into a Material Definitive Agreement.**

On January 4, 2005 Southwestern Energy Company issued a news release to announce the closing of a new \$500 million five-year unsecured revolving credit facility. The new credit facility amends and restates the company's existing \$300 million three-year unsecured revolving credit facility that would have expired in January 2007 and replaces a smaller separate unsecured credit facility that also would have matured at the same time.

The news release is furnished herewith as Exhibit 99.1.

**SECTION 9. Financial Statements and Exhibits**

**Item 9(c)**

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Exhibits. The following exhibits are being furnished as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
<u>99.1</u>	<u>Press Release dated January 4, 2005</u>

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

<b>SOUTHWESTERN ENERGY COMPANY</b>		
Dated: <u>January 4, 2005</u>	By:	<u>/s/ GREG D KERLEY</u>
	Name:	Greg D. Kerley
	Title:	Executive Vice President and Chief Financial Officer

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
<u>99.1</u>	<u>Press Release dated January 4, 2005</u>